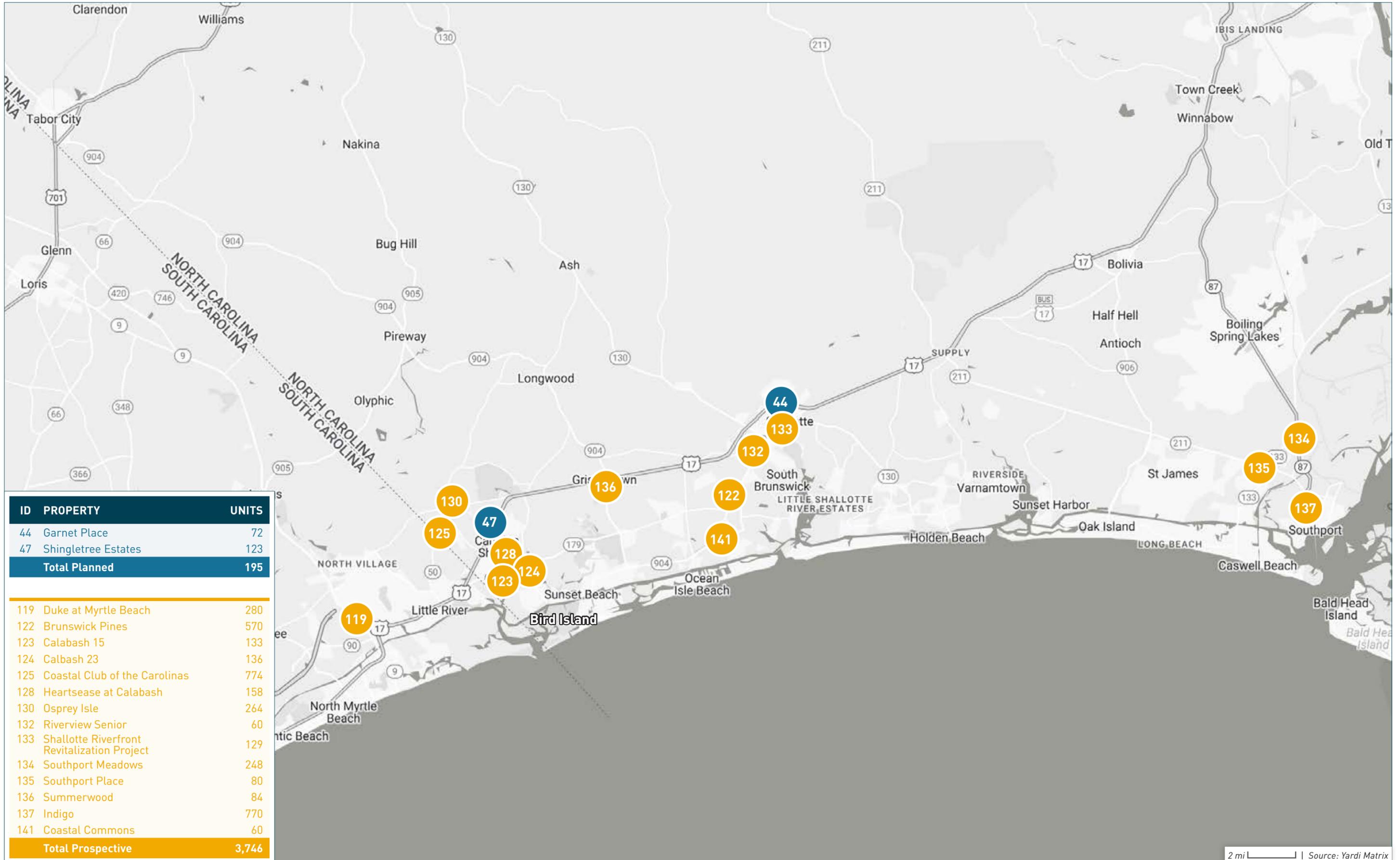
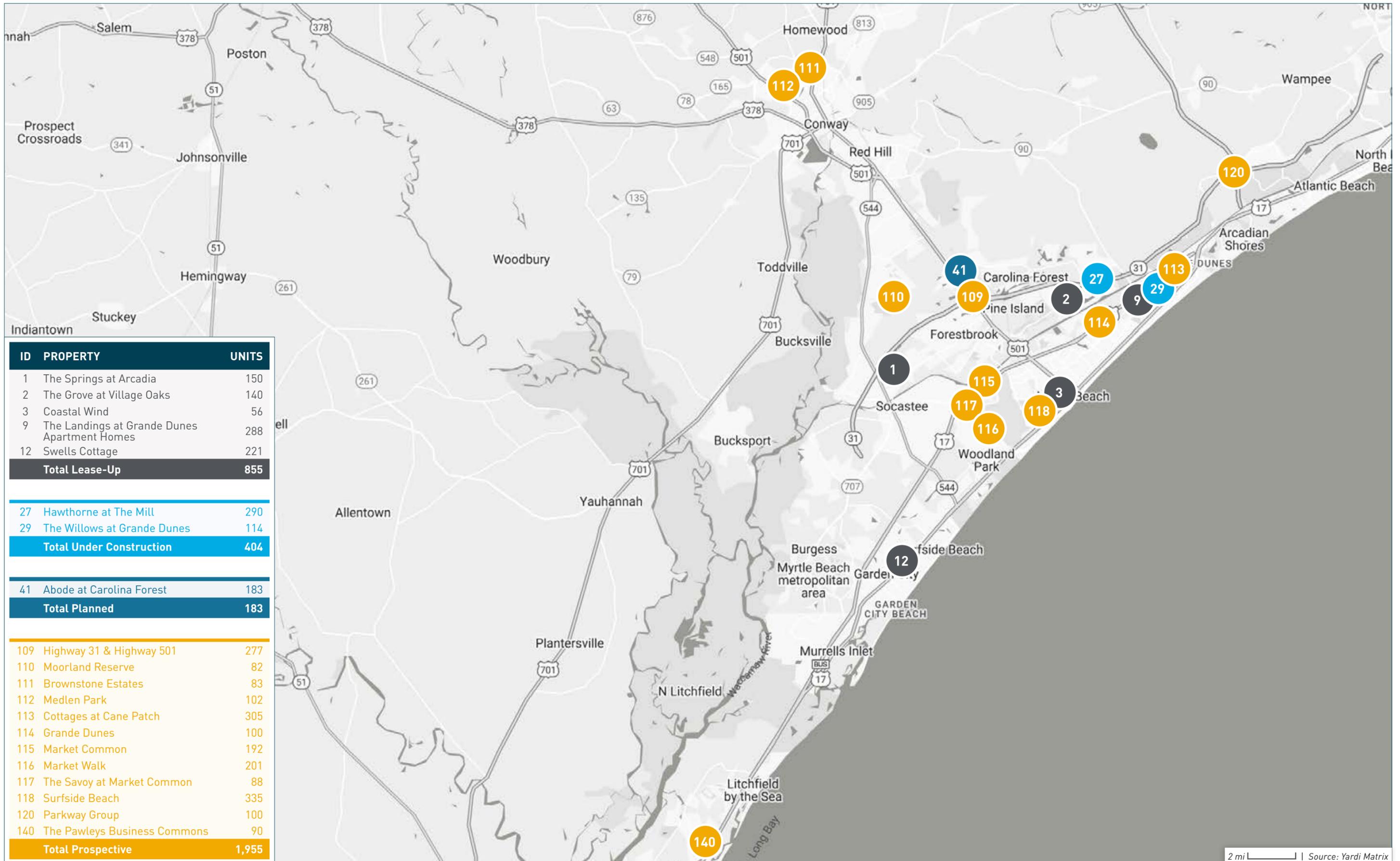


ID	PROPERTY	UNITS
15	Cape Cottage	315
17	Hawthorne Waterside Phase II	432
23	Exchange at Westgate	312
Total Under Construction		1,059
42	Battleship Point	150
43	Evolve at Waterford	408
45	Headwaters Apartment Homes at Brunswick Forest	216
46	Pelican Pointe	108
Total Planned		882
121	Belmont at Westgate	360
126	Hawkeswater at the River Townhouses	78
127	Headwaters Apartment Homes at Brunswick Forest Phase II	144
129	Malmo Tract	100
131	River Road	114
Total Prospective		796

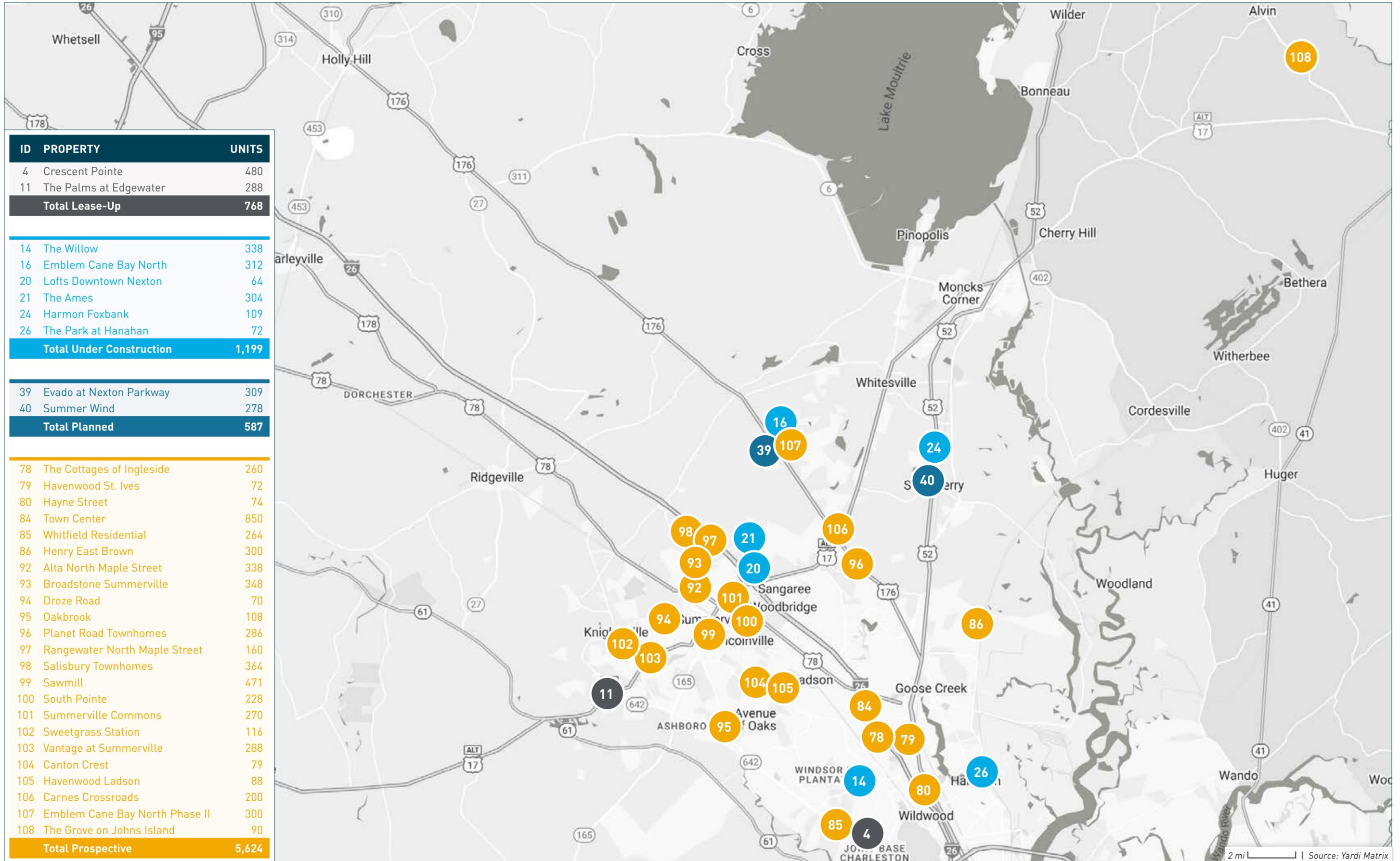
LEGEND ● Under Construction ● Planned ● Prospective

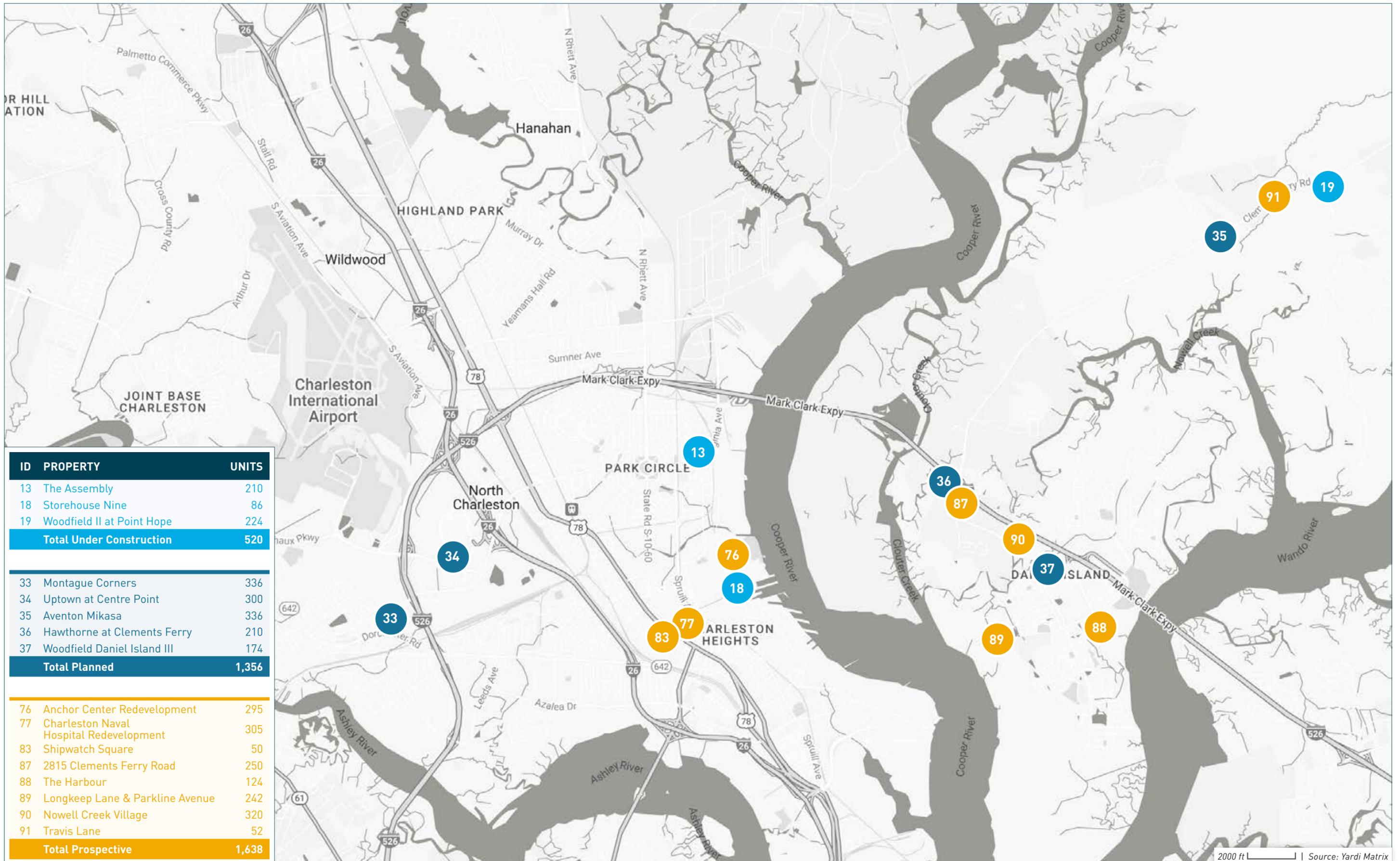


2 mi | Source: Yardi Matrix



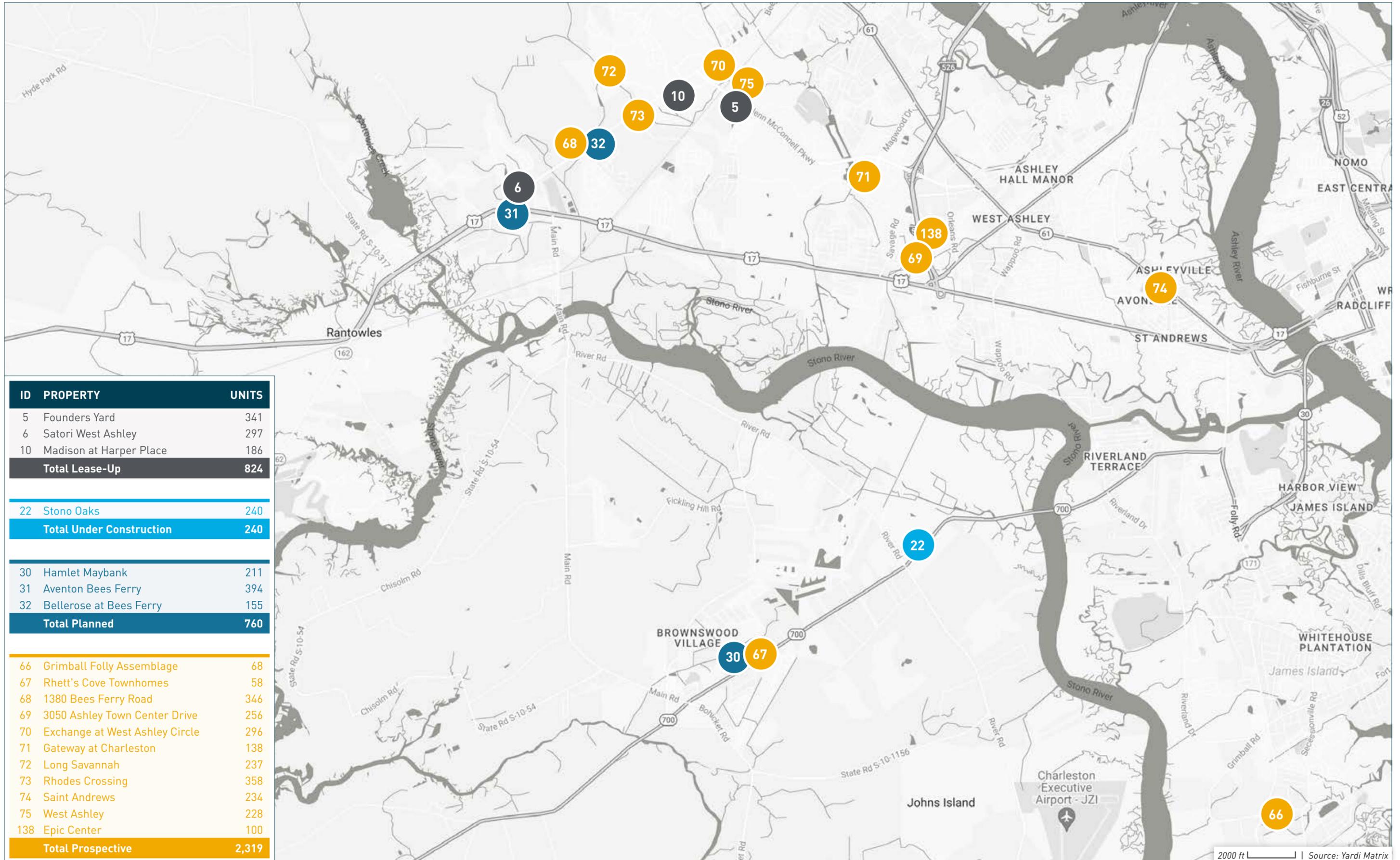
2 mi | Source: Yardi Matrix





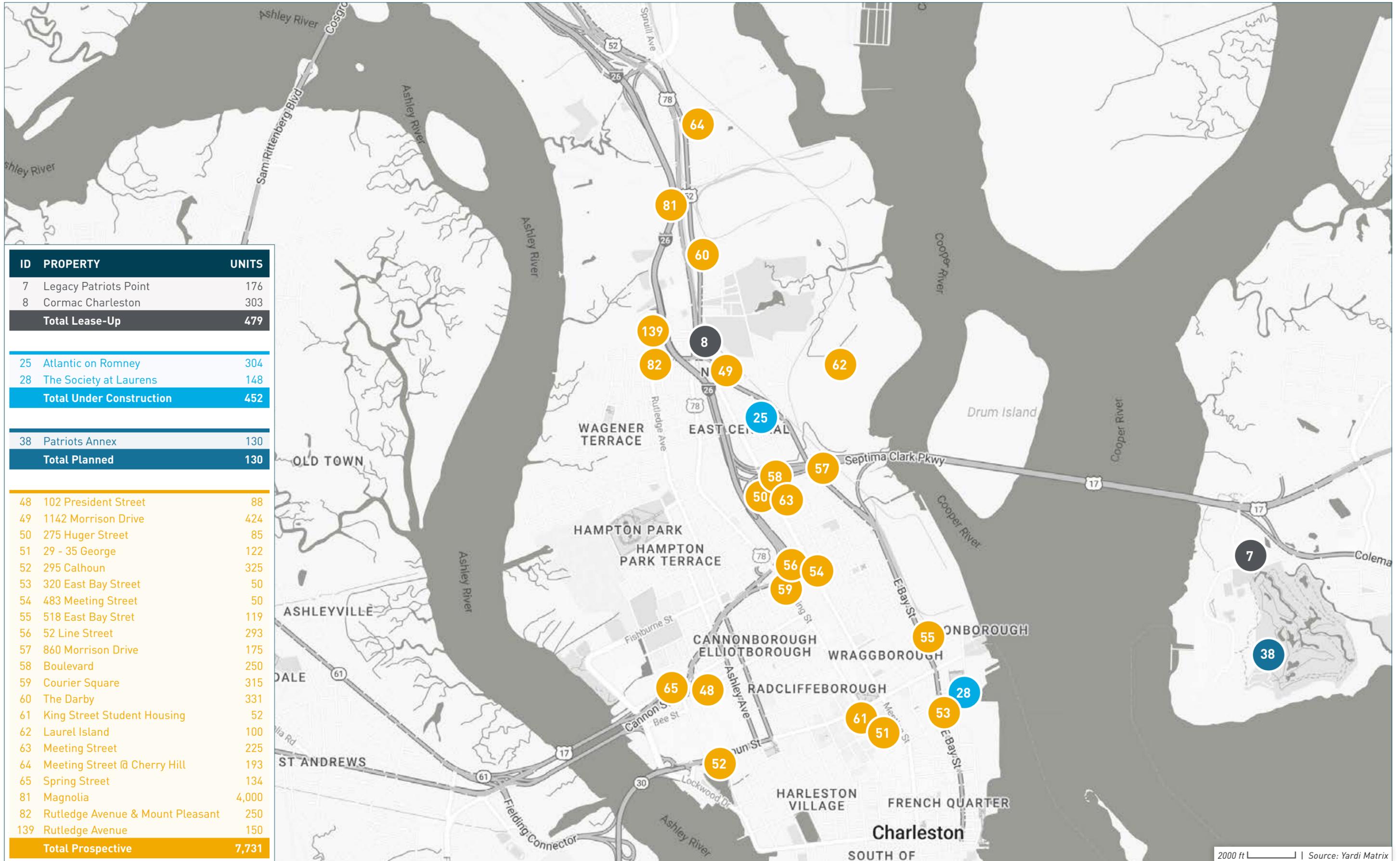
ID	PROPERTY	UNITS
13	The Assembly	210
18	Storehouse Nine	86
19	Woodfield II at Point Hope	224
Total Under Construction		520
Total Planned		1,356
33	Montague Corners	336
34	Uptown at Centre Point	300
35	Aventon Mikasa	336
36	Hawthorne at Clements Ferry	210
37	Woodfield Daniel Island III	174
Total Planned		1,356
76	Anchor Center Redevelopment	295
77	Charleston Naval Hospital Redevelopment	305
83	Shipwatch Square	50
87	2815 Clements Ferry Road	250
88	The Harbour	124
89	Longkeep Lane & Parkline Avenue	242
90	Nowell Creek Village	320
91	Travis Lane	52
Total Prospective		1,638

LEGEND ● Under Construction ● Planned ● Prospective



ID	PROPERTY	UNITS
5	Founders Yard	341
6	Satori West Ashley	297
10	Madison at Harper Place	186
Total Lease-Up		824
<hr/>		
22	Stono Oaks	240
Total Under Construction		240
<hr/>		
30	Hamlet Maybank	211
31	Aventon Bees Ferry	394
32	Bellerose at Bees Ferry	155
Total Planned		760
<hr/>		
66	Grimball Folly Assemblage	68
67	Rhett's Cove Townhomes	58
68	1380 Bees Ferry Road	346
69	3050 Ashley Town Center Drive	256
70	Exchange at West Ashley Circle	296
71	Gateway at Charleston	138
72	Long Savannah	237
73	Rhodes Crossing	358
74	Saint Andrews	234
75	West Ashley	228
138	Epic Center	100
Total Prospective		2,319

2000 ft | Source: Yardi Matrix



ID	PROPERTY	UNITS
7	Legacy Patriots Point	176
8	Cormac Charleston	303
Total Lease-Up		479
<hr/>		
25	Atlantic on Romney	304
28	The Society at Laurens	148
Total Under Construction		452
<hr/>		
38	Patriots Annex	130
Total Planned		130
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48	102 President Street	88
49	1142 Morrison Drive	424
50	275 Huger Street	85
51	29 - 35 George	122
52	295 Calhoun	325
53	320 East Bay Street	50
54	483 Meeting Street	50
55	518 East Bay Stret	119
56	52 Line Street	293
57	860 Morrison Drive	175
58	Boulevard	250
59	Courier Square	315
60	The Darby	331
61	King Street Student Housing	52
62	Laurel Island	100
63	Meeting Street	225
64	Meeting Street @ Cherry Hill	193
65	Spring Street	134
81	Magnolia	4,000
82	Rutledge Avenue & Mount Pleasant	250
139	Rutledge Avenue	150
Total Prospective		7,731

2000 ft | Source: Yardi Matrix

CHARLESTON | New Construction & Proposed Multifamily Projects



Source: Yardi Matrix

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	PERMIT DATE	FORECASTED COMPLETION DATE	START OF RENT-UP
1	The Springs at Arcadia	4231 Sylvan Loop	Myrtle Beach	SC	29588	Lease-Up	150	Red Hill	08/01/2022	03/31/2024	01/13/2023
2	The Grove at Village Oaks	2460 Turnworth Circle	Myrtle Beach	SC	29579	Lease-Up	140	Red Hill	06/01/2022	03/31/2024	12/01/2022
3	Coastal Wind	801 Tip Top Lane	Myrtle Beach	SC	29577	Lease-Up	56	Myrtle Beach	01/28/2023	02/29/2024	04/01/2023
4	Crescent Pointe	4650 Crescent Pointe Drive	North Charleston	SC	29418	Lease-Up	480	North Charleston	05/01/2019	12/31/2023	03/01/2020
5	Founders Yard	3915 William E. Murray Blvd	Charleston	SC	29414	Lease-Up	341	Charleston - West Ashley	04/01/2022	10/31/2023	06/01/2023
6	Satori West Ashley	211 Satori Way	Charleston	SC	29455	Lease-Up	297	Charleston - West Ashley	11/01/2021	09/30/2023	12/01/2022
7	Legacy Patriots Point	180 Patriots Point Road	Mount Pleasant	SC	29464	Lease-Up	176	Mount Pleasant	10/01/2021	08/31/2023	06/05/2023
8	Cormac Charleston	1310 Meeting Street Road	Charleston	SC	29405	Lease-Up	303	Charleston - Downtown	03/01/2021	08/31/2023	12/06/2022
9	The Landings at Grande Dunes Apartment Homes	6080 A Tides Way	Myrtle Beach	SC	29577	Lease-Up	288	Myrtle Beach	06/01/2021	07/31/2023	06/16/2022
10	Madison at Harper Place	1100 Hampton Rivers Road	Charleston	SC	29414	Lease-Up	186	Charleston - West Ashley	05/01/2021	07/31/2023	06/01/2022
11	The Palms at Edgewater	1005 Sonoran Circle	Summerville	SC	29485	Lease-Up	288	Summerville	04/01/2021	07/31/2023	03/01/2022
12	Swells Cottage	1501 Flatwood Street	Murrells Inlet	SC	29576	Lease-Up	221	Garden City - Surfside Beach	09/10/2021	07/31/2023	12/03/2021
Total Lease-Up							2,926				
13	The Assembly	Empire Avenue & O'Hear Avenue	North Charleston	SC	29405	Under Construction	210	North Charleston	06/07/2023	06/30/2025	
14	The Willow	7562 Plantation Road	North Charleston	SC	29420	Under Construction	338	Ladson	04/18/2023	09/30/2024	
15	Cape Cottage	Angels Way & West Gate Drive	Leland	NC	28451	Under Construction	315	Brunswick	02/01/2022	08/31/2024	
16	Emblem Cane Bay North	44000 Owl Wood Lane	Summerville	SC	29486	Under Construction	312	Berkeley	12/24/2022	06/30/2024	
17	Hawthorne Waterside Phase II	7111 Rock Fish Lane	Leland	NC	28451	Under Construction	432	Brunswick	05/01/2022	04/30/2024	
18	Storehouse Nine	2154 Noisette Blvd	North Charleston	SC	29405	Under Construction	86	North Charleston	02/01/2023	03/31/2024	
19	Woodfield II at Point Hope	Clements Ferry Road & Point Hope Pkwy	Charleston	SC	29492	Under Construction	224	Charleston - Daniel Island	09/01/2022	03/31/2024	
20	Lofts Downtown Nexton	Brighton Park Blvd & Edge Street	Summerville	SC	29486	Under Construction	64	Summerville	07/01/2022	03/31/2024	
21	The Ames	Brighton Park Blvd & Nexton Pkwy	Summerville	SC	29486	Under Construction	304	Summerville	05/01/2022	02/29/2024	
22	Stono Oaks	Maybank Hwy & River Road	Johns Island	SC	29455	Under Construction	240	Charleston - Southwest	04/01/2022	12/31/2023	
23	Exchange at Westgate	1260 West Gate Drive	Leland	NC	28451	Under Construction	312	Brunswick	05/01/2022	12/31/2023	
24	Harmon Foxbank	723 Trotters Lane	Moncks Corner	SC	29461	Under Construction	109	Berkeley	11/01/2021	10/31/2023	
25	Atlantic on Romney	55 Romney Street	Charleston	SC	29403	Under Construction	304	Charleston - Downtown	09/01/2021	09/30/2023	
26	The Park at Hanahan	1000 Tanner Ford Blvd	Hanahan	SC	29410	Under Construction	72	Goose Creek	09/01/2022	09/30/2023	
27	Hawthorne at The Mill	124 Wind Fall Way	Myrtle Beach	SC	29579	Under Construction	290	Horry	09/01/2021	09/30/2023	
28	The Society at Laurens	18 Society Street	Charleston	SC	29401	Under Construction	148	Charleston - Downtown	03/01/2020	08/31/2023	
29	The Willows at Grande Dunes	71st Avenue North & Highway 17	Myrtle Beach	SC	29572	Under Construction	114	Myrtle Beach	03/01/2021	07/31/2023	
Total Under Construction							3,874				
30	Hamlet Maybank	3486 Maybank Hwy	Johns Island	SC	29455	Planned	211	Charleston - Southwest			
31	Aventon Bees Ferry	Bees Ferry Road & Savannah Hwy	Charleston	SC	29455	Planned	394	Charleston - West Ashley			
32	Bellerose at Bees Ferry	Bees Ferry Road & Bluewater Way	Charleston	SC	29414	Planned	155	Charleston - West Ashley			
33	Montague Corners	3812 West Montague Avenue	North Charleston	SC	29418	Planned	336	North Charleston			
34	Uptown at Centre Point	Centre Pointe Drive & International Blvd	North Charleston	SC	29418	Planned	300	North Charleston			
35	Aventon Mikasa	Clements Ferry Road & Royal Assembly Drive	Charleston	SC	29492	Planned	336	Charleston - Daniel Island			
36	Hawthorne at Clements Ferry	2800 Clements Ferry Road	Charleston	SC	29492	Planned	210	Charleston - Daniel Island			

CHARLESTON | New Construction & Proposed Multifamily Projects



Source: Yardi Matrix

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	PERMIT DATE	FORECASTED COMPLETION DATE	START OF RENT-UP	
37	Woodfield Daniel Island III	2058 Daniel Island Drive	Charleston	SC	29492	Planned	174	Charleston - Daniel Island				
38	Patriots Annex	1 Patriots Point Road	Mount Pleasant	SC	29464	Planned	130	Mount Pleasant				
39	Evado at Nexton Parkway	Nexton Pkwy & Pine Hollow Drive	Summerville	SC	29486	Planned	309	Summerville				
40	Summer Wind	Cypress Gardens Road & State Highway 52	Moncks Corner	SC	29461	Planned	278	Berkeley				
41	Abode at Carolina Forest	Glenbriar Drive & Glenforest Road	Myrtle Beach	SC	29579	Planned	183	Red Hill				
42	Battleship Point	Clancy Drive NE & Old Fayetteville Road	Leland	NC	28451	Planned	150	Brunswick				
43	Evolve at Waterford	198 Poole Road	Belville	NC	28451	Planned	408	Brunswick				
44	Garnet Place	4916 Arnold Street	Shallotte	NC	28470	Planned	72	Brunswick				
45	Headwaters Apartment Homes at Brunswick Forest	Brunswick Forest Pkwy & Ocean Hwy East	Leland	NC	28451	Planned	216	Brunswick				
46	Pelican Pointe	Rabon Way SE & River Road SE	Winnabow	NC	28479	Planned	108	Brunswick				
47	Shingletree Estates	123 Shingletree Road NW	Calabash	NC	28467	Planned	123	Brunswick				
Total Planned							4,093					
48	102 President Street	102 President Street	Charleston	SC	29403	Prospective	88	Charleston - Downtown				
49	1142 Morrison Drive	1142 Morrison Drive	Charleston	SC	29403	Prospective	424	Charleston - Downtown				
50	275 Huger Street	275 Huger Street	Charleston	SC	29403	Prospective	85	Charleston - Downtown				
51	29 - 35 George	29 George Street	Charleston	SC	29401	Prospective	122	Charleston - Downtown				
52	295 Calhoun	295 Calhoun Street	Charleston	SC	29425	Prospective	325	Charleston - Downtown				
53	320 East Bay Street	320 East Bay Street	Charleston	SC	29401	Prospective	50	Charleston - Downtown				
54	483 Meeting Street	483 Meeting Street	Charleston	SC	29403	Prospective	50	Charleston - Downtown				
55	518 East Bay Stret	518 East Bay Street	Charleston	SC	29403	Prospective	119	Charleston - Downtown				
56	52 Line Street	48 Line Street	Charleston	SC	29403	Prospective	293	Charleston - Downtown				
57	860 Morrison Drive	860 Morrison Drive	Charleston	SC	29403	Prospective	175	Charleston - Downtown				
58	Boulevard	584 Meeting Street	Charleston	SC	29403	Prospective	250	Charleston - Downtown				
59	Courier Square	King Street & Line Street	Charleston	SC	29403	Prospective	315	Charleston - Downtown				
60	The Darby	1590 Meeting Street	Charleston	SC	29405	Prospective	331	Charleston - Downtown				
61	King Street Student Housing	363 King Street	Charleston	SC	29403	Prospective	52	Charleston - Downtown				
62	Laurel Island	Huguenin Avenue & Romney Street	Charleston	SC	29403	Prospective	100	Charleston - Downtown				
63	Meeting Street	578 Meeting Street	Charleston	SC	29403	Prospective	225	Charleston - Downtown				
64	Meeting Street @ Cherry Hill	2003 Cherry Hill Lane	North Charleston	SC	29405	Prospective	193	Charleston - Downtown				
65	Spring Street	214 Spring Street	Charleston	SC	29403	Prospective	134	Charleston - Downtown				
66	Grimball Folly Assemblage	1588 Grimball Road Ext	Charleston	SC	29412	Prospective	68	Charleston - James Island				
67	Rhett's Cove Townhomes	3328 Maybank Hwy	Johns Island	SC	29455	Prospective	58	Charleston - Southwest				
68	1380 Bees Ferry Road	1380 Bees Ferry Road	Charleston	SC	29414	Prospective	346	Charleston - West Ashley				
69	3050 Ashley Town Center Drive	3050 Ashley Town Center Drive	Charleston	SC	29414	Prospective	256	Charleston - West Ashley				
70	Exchange at West Ashley Circle	Bees Ferry Road & West Ashley Circle	Charleston	SC	29414	Prospective	296	Charleston - West Ashley				
71	Gateway at Charleston	2280 Henry Tecklenburg Drive	Charleston	SC	29414	Prospective	138	Charleston - West Ashley				
72	Long Savannah	Barons Drive & Proximity Drive	Charleston	SC	29414	Prospective	237	Charleston - West Ashley				
73	Rhodes Crossing	Bees Ferry Road & Sanders Road	Charleston	SC	29414	Prospective	358	Charleston - West Ashley				
74	Saint Andrews	829 St. Andrews Blvd	Charleston	SC	29407	Prospective	234	Charleston - West Ashley				

CHARLESTON | New Construction & Proposed Multifamily Projects



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	PERMIT DATE	FORECASTED COMPLETION DATE	START OF RENT-UP
75	West Ashley	Glenn McConnell Pkwy & Goodwill Way	Charleston	SC	29414	Prospective	228	Charleston - West Ashley			
76	Anchor Center Redevelopment	2260 Noisette Blvd	North Charleston	SC	29405	Prospective	295	North Charleston			
77	Charleston Naval Hospital Redevelopment	3600 Rivers Avenue	North Charleston	SC	29405	Prospective	305	North Charleston			
78	The Cottages of Ingleside	Cypress Lake Road & Ingleside Blvd	North Charleston	SC	29420	Prospective	260	North Charleston			
79	Havenwood St. Ives	Greenridge Road & St. Ives Road	North Charleston	SC	29406	Prospective	72	North Charleston			
80	Hayne Street	2179 Hayne Street	Charleston	SC	29406	Prospective	74	North Charleston			
81	Magnolia	Braswell Street & Interstate 26	North Charleston	SC	29405	Prospective	4,000	North Charleston			
82	Rutledge Avenue & Mount Pleasant	Rutledge Avenue & Mount Pleasant Street	Charleston	SC	29403	Prospective	250	North Charleston			
83	Shipwatch Square	McMillan Avenue & Rivers Avenue	Charleston	SC	29405	Prospective	50	North Charleston			
84	Town Center	9255 Blue House Road	Ladson	SC	29456	Prospective	850	North Charleston			
85	Whitfield Residential	Dorchester Road & Franchise Road	South Carolina	SC	29418	Prospective	264	North Charleston			
86	Henry East Brown	Hawthorne Landing Drive & Henry E Brown Jr. Blvd	Goose Creek	SC	29445	Prospective	300	Goose Creek			
87	2815 Clements Ferry Road	2815 Clements Ferry Road	Charleston	SC	29492	Prospective	250	Charleston - Daniel Island			
88	The Harbour	210 River Landing Drive	Daniel Island	SC	29492	Prospective	124	Charleston - Daniel Island			
89	Longkeep Lane & Parkline Avenue	Longkeep Lane & Parkline Avenue	Charleston	SC	29492	Prospective	242	Charleston - Daniel Island			
90	Nowell Creek Village	1990 Daniel Island Drive	Charleston	SC	29492	Prospective	320	Charleston - Daniel Island			
91	Travis Lane	Clements Ferry Road & Travis Lane	Charleston	SC	29492	Prospective	52	Charleston - Daniel Island			
92	Alta North Maple Street	North Maple Street & Shamrock Drive	Summerville	SC	29483	Prospective	338	Summerville			
93	Broadstone Summerville	North Maple Street & Shamrock Drive	Summerville	SC	29483	Prospective	348	Summerville			
94	Droze Road	155 Droze Road	Summerville	SC	29483	Prospective	70	Summerville			
95	Oakbrook	125 Crosscreek Drive	Summerville	SC	29485	Prospective	108	Summerville			
96	Planet Road Townhomes	Planet Road & St. James Avenue	Summerville	SC	29486	Prospective	286	Summerville			
97	Rangewater North Maple Street	Bear Island Road & North Maple Street	Summerville	SC	29483	Prospective	160	Summerville			
98	Salisbury Townhomes	1574 Old Dairy Road	Summerville	SC	29483	Prospective	364	Summerville			
99	Sawmill	Berlin G Myers Pkwy & Gahagan Road	Summerville	SC	29483	Prospective	471	Summerville			
100	South Pointe	South Pointe Blvd & US Route 78	Summerville	SC	29483	Prospective	228	Summerville			
101	Summerville Commons	East 5th North Street & Berlin G Myers Pkwy	Summerville	SC	29483	Prospective	270	Summerville			
102	Sweetgrass Station	Julius Street & Orangeburg Road	Summerville	SC	29483	Prospective	116	Summerville			
103	Vantage at Summerville	Boone Hill Road & Tupperway Drive	Summerville	SC	29483	Prospective	288	Summerville			
104	Canton Crest	Beverly Drive & Miles Jamison Road	Summerville	SC	29485	Prospective	79	Ladson			
105	Havenwood Ladson	3678 Ladson Road	Dorchester	SC	29456	Prospective	88	Ladson			
106	Carnes Crossroads	South Live Oak Drive & US Route 176	Summerville	SC	29486	Prospective	200	Berkeley			
107	Emblem Cane Bay North Phase II	44000 Owl Wood Lane	Summerville	SC	29486	Prospective	300	Berkeley			
108	The Grove on Johns Island	1735 Santee River Road	St. Stephen	SC	29479	Prospective	90	Berkeley			
109	Highway 31 & Highway 501	Highway 31 & East Highway 501	Myrtle Beach	SC	29577	Prospective	277	Red Hill			
110	Moorland Reserve	228 Moorland Reserve Drive	Myrtle Beach	SC	29579	Prospective	82	Red Hill			
111	Brownstone Estates	Boundary Street & Oak Street	Conway	SC	29526	Prospective	83	Conway			
112	Medlen Park	Medlen Pkwy & Oak Tree Farm Lane	Conway	SC	29526	Prospective	102	Conway			
113	Cottages at Cane Patch	SWC 76th Avenue North & Highway 17	Myrtle Beach	SC	29572	Prospective	305	Myrtle Beach			

CHARLESTON | New Construction & Proposed Multifamily Projects



Source: Yardi Matrix

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	PERMIT DATE	FORECASTED COMPLETION DATE	START OF RENT-UP	
114	Grande Dunes	Arundel Road & Wild Iris Drive	Myrtle Beach	SC	29577	Prospective	100	Myrtle Beach				
115	Market Common	Emory Road & Fred Nash Blvd	Myrtle Beach	SC	29577	Prospective	192	Myrtle Beach				
116	Market Walk	Howard Avenue & Phillis Blvd	Myrtle Beach	SC	29577	Prospective	201	Myrtle Beach				
117	The Savoy at Market Common	2749 Agnes Way	Myrtle Beach	SC	29577	Prospective	88	Myrtle Beach				
118	Surfside Beach	17th Avenue South & Pridgen Road	Myrtle Beach	SC	29577	Prospective	335	Myrtle Beach				
119	Duke at Myrtle Beach	Pecan Street & Sea Mountain Hwy	Little River	SC	29566	Prospective	280	North Myrtle Beach				
120	Parkway Group	Highway 22 & State Highway 31	Longs	SC	29568	Prospective	100	Horry				
121	Belmont at Westgate	West Gate Drive & Lucerna Place	Leland	NC	28451	Prospective	360	Brunswick				
122	Brunswick Pines	Hale Swamp Road SW & Old Georgetown Road SW	Shallotte	NC	28470	Prospective	570	Brunswick				
123	Calabash 15	10060 Beach Drive SW	Calabash	NC	28467	Prospective	133	Brunswick				
124	Calbash 23	Beach Drive SW & Lake Drive	Calabash	NC	28467	Prospective	136	Brunswick				
125	Coastal Club of the Carolinas	2419 Farmstead Blvd NW	Calabash	NC	28467	Prospective	774	Brunswick				
126	Hawkeswater at the River Townhouses	Morecamble Blvd & River Road SE	Leland	NC	28451	Prospective	78	Brunswick				
127	Headwaters Apartment Homes at Brunswick Forest Phase II	Brunswick Forest Pkwy & Ocean Hwy East	Leland	NC	28451	Prospective	144	Brunswick				
128	Heartsease at Calabash	Persimmon Road SW & Bay Trail Drive	Calabash	NC	28467	Prospective	158	Brunswick				
129	Malmo Tract	Andrew Jackson Hwy & Malmo Loop Road NE	Leland	NC	28451	Prospective	100	Brunswick				
130	Osprey Isle	Ash Little River Road NW & Hickman Road NW	Southern Pines	NC	28387	Prospective	264	Brunswick				
131	River Road	245 River Road SE	Leland	NC	28451	Prospective	114	Brunswick				
132	Riverview Senior	Main Street & Myra Way	Shallotte	NC	28470	Prospective	60	Brunswick				
133	Shallotte Riverfront Revitalization Project	Main Street & Wall Street	Shallotte	NC	28470	Prospective	129	Brunswick				
134	Southport Meadows	Long Beach Road SE & River Road SE	Southport	NC	28461	Prospective	248	Brunswick				
135	Southport Place	4811 Southport - Supply Road SE	Southport	NC	28461	Prospective	80	Brunswick				
136	Summerwood	100 Seaside Road SW	Sunset Beach	NC	28468	Prospective	84	Brunswick				
137	Indigo	310 West 11th Street	Southport	NC	28461	Prospective	770	Southport				
138	Epic Center	2070 Sam Rittenberg Blvd	Charleston	SC	29407	Prospective	100	Charleston - West Ashley				
139	Rutledge Avenue	1300 Rutledge Avenue	Charleston	SC	29403	Prospective	150	North Charleston				
140	The Pawleys Business Commons	Petigru Drive & Tiller Drive	Pawleys Island	SC	29585	Prospective	90	Georgetown				
141	Coastal Commons	5573 Beach Drive SW	Ocean Isle Beach	NC	28469	Prospective	60	Brunswick				
Total Prospective							23,809					
TOTAL CHARLESTON							34,702					