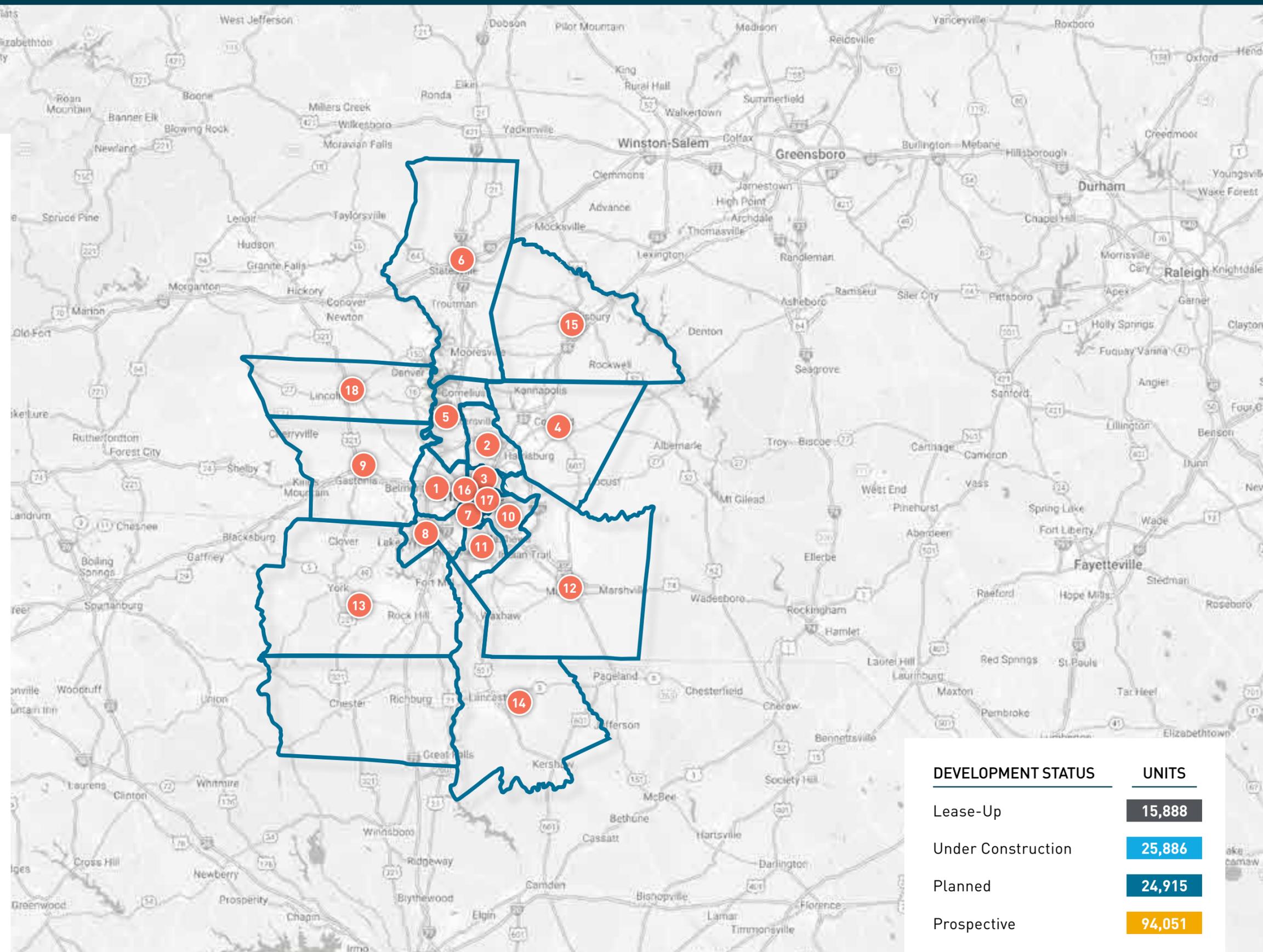


CHARLOTTE | MULTIFAMILY QUARTERLY PIPELINE MAP

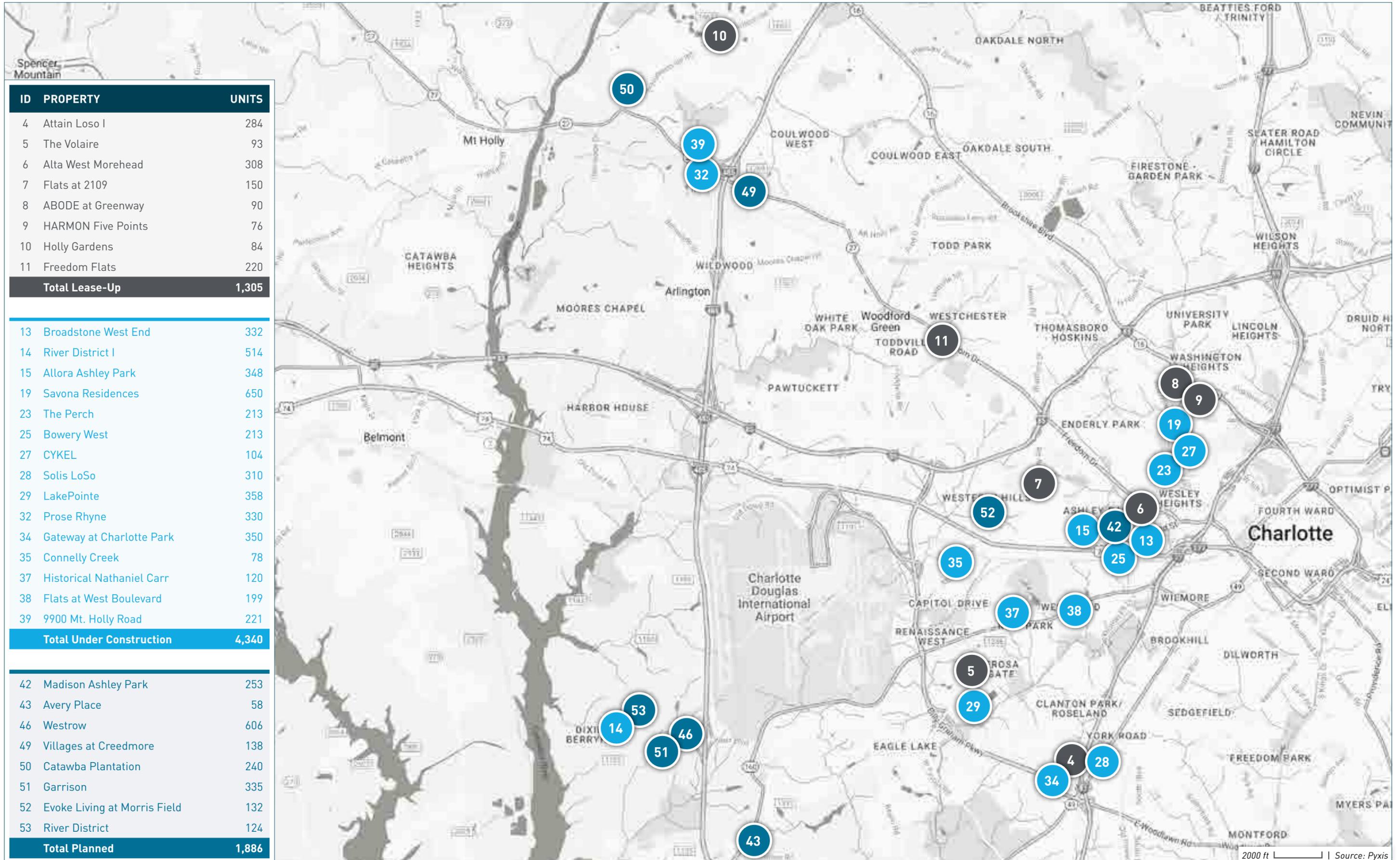
3Q23

ID	SUBMARKET NAME	PAGE
1	West - Charlotte Airport	2
2	Harris Blvd / Mallard Creek Church Rd	6
3	N. Tryon St. - The Plaza	9
4	Concord / North Concord	12
5	Northwest Charlotte	14
6	Iredell County	16
7	Fairview North	18
8	North Pineville	20
9	Gaston County	22
10	East Charlotte - Albemarle Corridor	24
11	Carmel	26
12	Union County	28
13	Rock Hill	30
14	Lancaster County	32
15	Rowan County	34
Other Submarkets		36
16	Downtown	
17	East Charlotte - Central Ave.	
18	Lincoln County	



DEVELOPMENT STATUS	UNITS
Lease-Up	15,888
Under Construction	25,886
Planned	24,915
Prospective	94,051

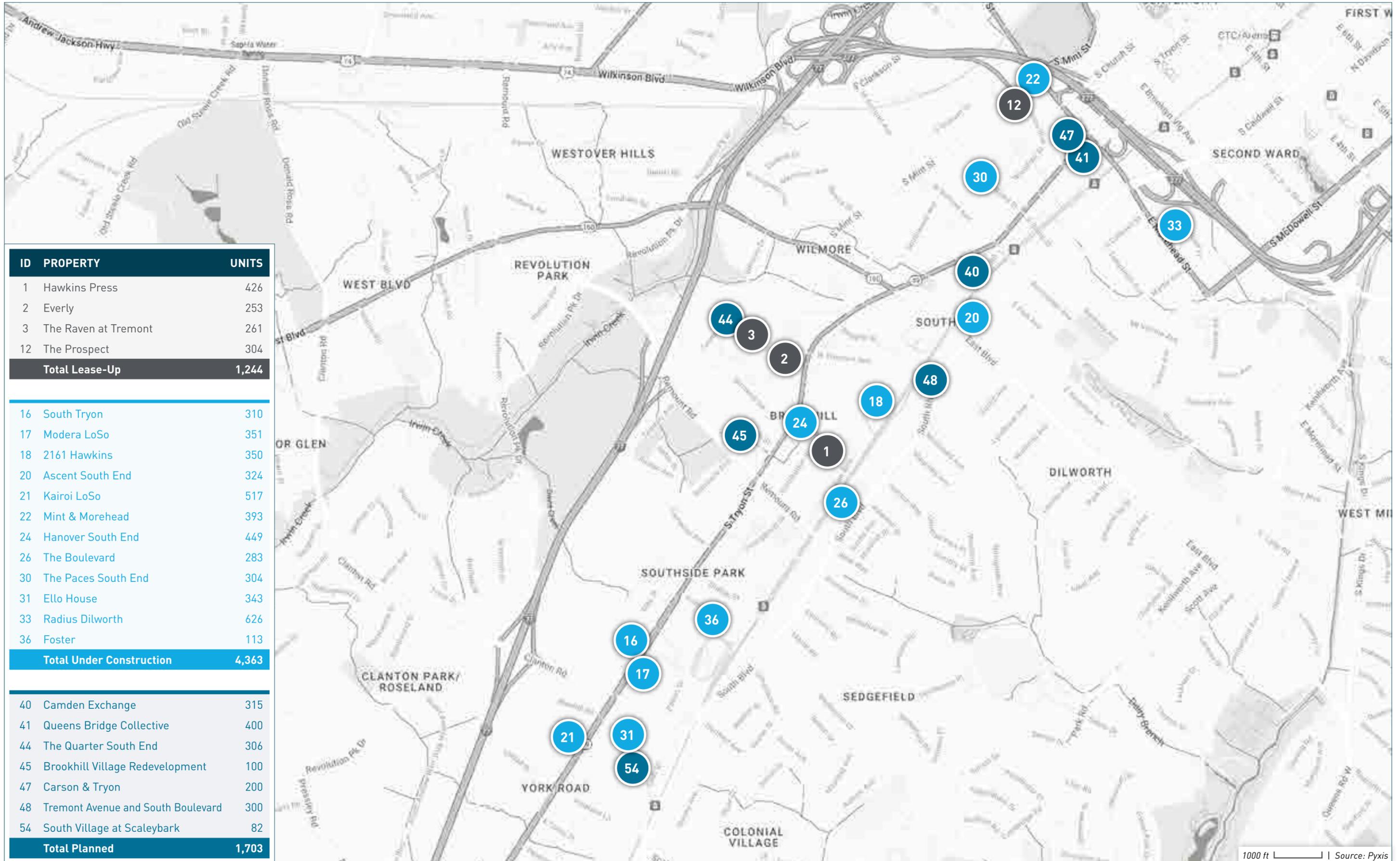
Submarkets with less than five total projects in lease-up, under construction, or planned stages are combined on a single map. Maps exclude prospective projects. Submarkets with zero units in the pipeline don't have ID numbers.



ID	PROPERTY	UNITS
4	Attain Loso I	284
5	The Volaire	93
6	Alta West Morehead	308
7	Flats at 2109	150
8	ABODE at Greenway	90
9	HARMON Five Points	76
10	Holly Gardens	84
11	Freedom Flats	220
Total Lease-Up		1,305

13	Broadstone West End	332
14	River District I	514
15	Allora Ashley Park	348
19	Savona Residences	650
23	The Perch	213
25	Bowery West	213
27	CYKEL	104
28	Solis LoSo	310
29	LakePointe	358
32	Prose Rhyne	330
34	Gateway at Charlotte Park	350
35	Connelly Creek	78
37	Historical Nathaniel Carr	120
38	Flats at West Boulevard	199
39	9900 Mt. Holly Road	221
Total Under Construction		4,340

42	Madison Ashley Park	253
43	Avery Place	58
46	Westrow	606
49	Villages at Creedmore	138
50	Catawba Plantation	240
51	Garrison	335
52	Evoke Living at Morris Field	132
53	River District	124
Total Planned		1,886



ID	PROPERTY	UNITS
1	Hawkins Press	426
2	Everly	253
3	The Raven at Tremont	261
12	The Prospect	304
Total Lease-Up		1,244
16	South Tryon	310
17	Modera LoSo	351
18	2161 Hawkins	350
20	Ascent South End	324
21	Kairoi LoSo	517
22	Mint & Morehead	393
24	Hanover South End	449
26	The Boulevard	283
30	The Paces South End	304
31	Ello House	343
33	Radius Dilworth	626
36	Foster	113
Total Under Construction		4,363
40	Camden Exchange	315
41	Queens Bridge Collective	400
44	The Quarter South End	306
45	Brookhill Village Redevelopment	100
47	Carson & Tryon	200
48	Tremont Avenue and South Boulevard	300
54	South Village at Scaleybark	82
Total Planned		1,703

1000 ft | Source: Pyxis

WEST - CHARLOTTE AIRPORT SUBMARKET



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Hawkins Press	2200 Dunavant Street	Charlotte	NC	28203	Lease-Up	426	West - Charlotte Airport	02/29/2024	09/01/2023	11/01/2023
2	Everly	421 West Tremont Avenue	Charlotte	NC	28203	Lease-Up	253	West - Charlotte Airport	03/31/2024	08/01/2023	08/01/2023
3	The Raven at Tremont	536 West Tremont Avenue	Charlotte	NC	28203	Lease-Up	261	West - Charlotte Airport	03/31/2024	08/01/2023	09/01/2023
4	Attain Loso I	4520 Park Dr	Charlotte	NC	28209	Lease-Up	284	West - Charlotte Airport	01/01/2024	07/01/2023	09/01/2023
5	The Volaire	3902 West Tyvola Road	Charlotte	NC	28208	Lease-Up	93	West - Charlotte Airport	10/31/2023	06/01/2023	
6	Alta West Morehead	2020 West Morehead Street	Charlotte	NC	28208	Lease-Up	308	West - Charlotte Airport	11/30/2023	05/01/2023	03/01/2023
7	Flats at 2109	2109 Heywood Avenue	Charlotte	NC	28208	Lease-Up	150	West - Charlotte Airport	10/31/2023	04/04/2023	
8	ABODE at Greenway	2635 W Trade St	Charlotte	NC	28208	Lease-Up	90	West - Charlotte Airport	03/01/2024	04/01/2023	04/02/2023
9	HARMON Five Points	637 Ethridge Place	Charlotte	NC	28216	Lease-Up	76	West - Charlotte Airport	10/31/2023	01/20/2023	06/01/2023
10	Holly Gardens	Mt Holly-Huntersville Rd & Garret Ct	Charlotte	NC	28214	Lease-Up	84	West - Charlotte Airport	11/01/2023	10/01/2022	12/01/2022
11	Freedom Flats	4931 Freedom Drive	Charlotte	NC	28208	Lease-Up	220	West - Charlotte Airport	12/31/2023	10/01/2022	
12	The Prospect	1115 South Mint Street	Charlotte	NC	28203	Lease-Up	304	West - Charlotte Airport	10/31/2023	09/01/2022	04/01/2023
13	Broadstone West End	2130 Wilkinson Blvd	Charlotte	NC	28208	Under Construction	332	West - Charlotte Airport	01/01/2026	06/01/2025	08/01/2025
14	River District I	West Blvd & Dixie River Rd	Charlotte	NC	28278	Under Construction	514	West - Charlotte Airport	10/01/2025	04/01/2025	06/01/2025
15	Allora Ashley Park	2750 Greenland Avenue	Charlotte	NC	28208	Under Construction	348	West - Charlotte Airport	03/31/2025	01/01/2025	03/01/2025
16	South Tryon	3310 South Tryon Street	Charlotte	NC	28217	Under Construction	310	West - Charlotte Airport	02/28/2025	10/01/2024	12/01/2024
17	Modera LoSo	3405 South Tryon Street	Charlotte	NC	28217	Under Construction	351	West - Charlotte Airport	12/31/2024	08/01/2024	10/01/2024
18	2161 Hawkins	2161 Hawkins Street	Charlotte	NC	28203	Under Construction	350	West - Charlotte Airport	01/31/2025	07/01/2024	09/01/2024
19	Savona Residences	500 South Turner Avenue	Charlotte	NC	28208	Under Construction	650	West - Charlotte Airport	06/30/2026	07/01/2024	09/01/2024
20	Ascent South End	1714 South Blvd	Charlotte	NC	28203	Under Construction	324	West - Charlotte Airport	05/31/2024	05/01/2024	07/01/2024
21	Kairoi LoSo	3722 S Tryon St	Charlotte	NC	28217	Under Construction	517	West - Charlotte Airport	02/01/2025	05/01/2024	07/01/2024
22	Mint & Morehead	S Mint St & W Morehead St	Charlotte	NC	28202	Under Construction	393	West - Charlotte Airport	08/01/2024	03/01/2024	05/01/2024
23	The Perch	718 Gesco Street	Charlotte	NC	28208	Under Construction	213	West - Charlotte Airport	01/31/2025	03/01/2024	05/01/2024
24	Hanover South End	2301 South Tryon Street	Charlotte	NC	28203	Under Construction	449	West - Charlotte Airport	05/31/2024	01/01/2024	03/01/2024
25	Bowery West	2401 Wilkinson Blvd	Charlotte	NC	28208	Under Construction	213	West - Charlotte Airport	05/31/2024	01/01/2024	03/01/2024
26	The Boulevard	2408 South Blvd	Charlotte	NC	28203	Under Construction	283	West - Charlotte Airport	08/01/2024	01/01/2024	03/01/2024
27	CYKEL	532 State Street	Charlotte	NC	28208	Under Construction	104	West - Charlotte Airport	11/30/2024	01/01/2024	03/01/2024
28	Solis LoSo	4312 Yancey Road	Charlotte	NC	28217	Under Construction	310	West - Charlotte Airport	07/31/2024	12/01/2023	02/01/2024
29	LakePointe	2200 Cascade Pointe Blvd	Charlotte	NC	28208	Under Construction	358	West - Charlotte Airport	01/31/2025	11/01/2023	01/01/2024
30	The Paces South End	255 West Bland Street	Charlotte	NC	28203	Under Construction	304	West - Charlotte Airport	01/31/2024	10/01/2023	12/01/2023
31	Ello House	3615 Tryclan Drive	Charlotte	NC	28217	Under Construction	343	West - Charlotte Airport	02/29/2024	10/01/2023	12/01/2023
32	Prose Rhyne	225 Rhyne Road	Charlotte	NC	28214	Under Construction	330	West - Charlotte Airport	10/31/2024	10/01/2023	12/01/2023
33	Radius Dilworth	615 East Morehead Street	Charlotte	NC	28202	Under Construction	626	West - Charlotte Airport	12/31/2024	10/01/2023	07/01/2024

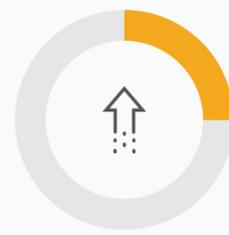
Source: Pyxis

WEST - CHARLOTTE AIRPORT SUBMARKET

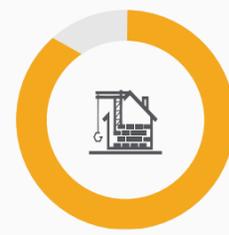
ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
34	Gateway at Charlotte Park	601 Pressley Road	Charlotte	NC	28217	Under Construction	350	West - Charlotte Airport	11/30/2023		
35	Connelly Creek	4350 Connelly Circle	Charlotte	NC	28208	Under Construction	78	West - Charlotte Airport	11/30/2023		
36	Foster	201 Foster Avenue	Charlotte	NC	28203	Under Construction	113	West - Charlotte Airport	06/30/2024		
37	Historical Nathaniel Carr	2498 West Blvd	Charlotte	NC	28208	Under Construction	120	West - Charlotte Airport	07/31/2024		
38	Flats at West Boulevard	1901 West Blvd	Charlotte	NC	28208	Under Construction	199	West - Charlotte Airport	01/31/2025		
39	9900 Mt. Holly Road	9900 Mt. Holly Road	Charlotte	NC	28214	Under Construction	221	West - Charlotte Airport	05/31/2025		
40	Camden Exchange	1600 Camden Road	Charlotte	NC	28203	Planned	315	West - Charlotte Airport	03/01/2026	09/01/2025	11/01/2025
41	Queens Bridge Collective	1111 South Tryon Street	Charlotte	NC	28203	Planned	400	West - Charlotte Airport	01/01/2026	08/01/2025	10/01/2025
42	Madison Ashley Park	West Morehead Street & Wilkinson Blvd	Charlotte	NC	28208	Planned	253	West - Charlotte Airport	10/01/2024	05/01/2024	07/01/2024
43	Avery Place	4628 Shopton Road	Charlotte	NC	28217	Planned	58	West - Charlotte Airport	07/01/2024	12/01/2023	01/01/2024
44	The Quarter South End	2213 Toomey Avenue	Charlotte	NC	28203	Planned	306	West - Charlotte Airport	05/01/2024	11/01/2023	01/01/2024
45	Brookhill Village Redevelopment	2506 South Tryon Street	Charlotte	NC	28203	Planned	100	West - Charlotte Airport			
46	Westrow	9826 Garrison Road	Charlotte	NC	28278	Planned	606	West - Charlotte Airport			
47	Carson & Tryon	1102 South Tryon Street	Charlotte	NC	28203	Planned	200	West - Charlotte Airport			
48	Tremont Avenue and South Boulevard	South Blvd & East Tremont Avenue	Charlotte	NC	28203	Planned	300	West - Charlotte Airport			
49	Villages at Creedmore	298 Rockwood Drive	Charlotte	NC	28214	Planned	138	West - Charlotte Airport			
50	Catawba Plantation	Garron Point Drive & Larne Town Court	Charlotte	NC	28214	Planned	240	West - Charlotte Airport			
51	Garrison	10138 Garrison Road	Charlotte	NC	28278	Planned	335	West - Charlotte Airport			
52	Evoke Living at Morris Field	3628 Morris Field Drive	Charlotte	NC	28208	Planned	132	West - Charlotte Airport			
53	River District	8325 Dixie River Road	Charlotte	NC	28278	Planned	124	West - Charlotte Airport			
54	South Village at Scaleybark	3655 Dewitt Lane	Charlotte	NC	28217	Planned	82	West - Charlotte Airport			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 14,841

SUBMARKET AT A GLANCE



Lease-Up
2,549 Units



Under Construction
8,703 Units



Planned
3,589 Units



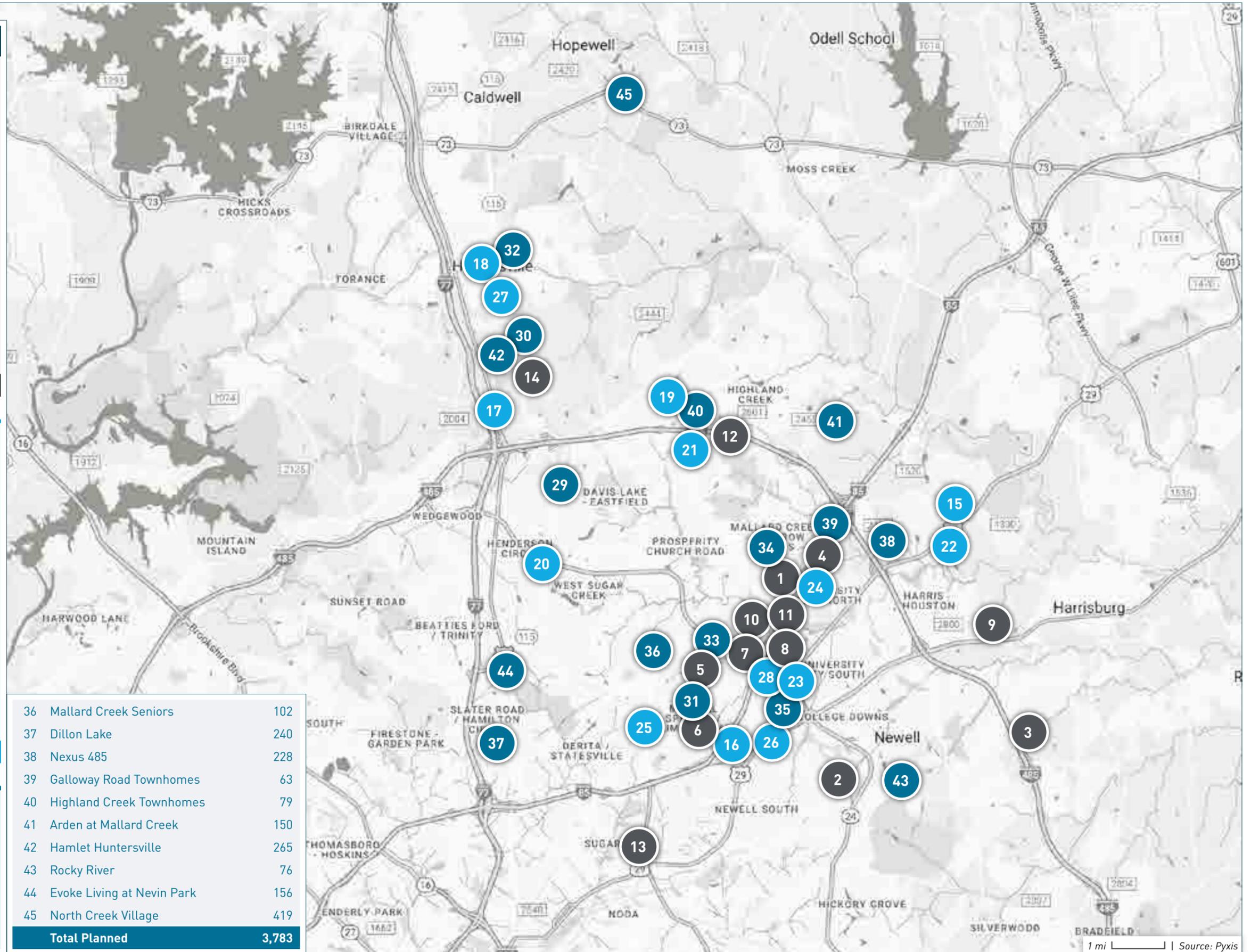
Prospective
9,936 Units

ID	PROPERTY	UNITS
1	NOVEL Mallard Creek	310
2	Zora University	126
3	The Stead at Farmington	275
4	Optima Mallard Creek	397
5	The Wayford at Innovation Park	210
6	Elan Research Park	348
7	The Kendry	300
8	NOVEL University Place	308
9	Spire	288
10	Flats at 87Ten	96
11	Novel University Place	311
12	ABODE at Parkside	105
13	Crossings at NoDa	88
14	Ardmore at Bryton	288
Total Lease-Up		3,450

15	Story University North	300
16	7101 MacFarlane Blvd	343
17	Hambright Junction	300
18	Huntersville Town Center	175
19	Cascadia at Highland Creek	89
20	The Addison One15	271
21	Prosperity Village	300
22	JA Murphy Group Development	209
23	Prose McCullough Station	279
24	Accent Berkeley Place	198
25	Mineral Springs Commons	73
26	Junction 49	229
27	Arden at Huntersville	90
28	Prose McCullough Station	279
Total Under Construction		3,135

29	Eastfield Station	516
30	The Hamlet at Huntersville	270
31	Wayford at Innovation Park	210
32	Vermillion Front	99
33	Innovation Park Redevelopment	575
34	Village at Research Park	135
35	Union at Tryon	200

36	Mallard Creek Seniors	102
37	Dillon Lake	240
38	Nexus 485	228
39	Galloway Road Townhomes	63
40	Highland Creek Townhomes	79
41	Arden at Mallard Creek	150
42	Hamlet Huntersville	265
43	Rocky River	76
44	Evoke Living at Nevin Park	156
45	North Creek Village	419
Total Planned		3,783



HARRIS BLVD / MALLARD CREEK CHURCH RD SUBMARKET



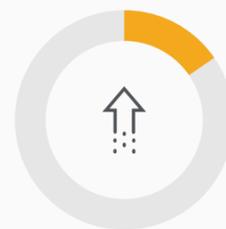
ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	NOVEL Mallard Creek	9001 Senator Royall Drive	Charlotte	NC	28262	Lease-Up	310	Harris Blvd / Mallard Creek Church Rd	06/30/2024	09/01/2023	11/01/2023
2	Zora University	1720 Rocky River Road	Charlotte	NC	28213	Lease-Up	126	Harris Blvd / Mallard Creek Church Rd	08/31/2024	07/14/2023	08/01/2023
3	The Stead at Farmington	914 Grays Mill Road	Charlotte	NC	28215	Lease-Up	275	Harris Blvd / Mallard Creek Church Rd	12/31/2023	06/26/2023	07/01/2023
4	Optima Mallard Creek	930 West Mallard Creek Church Road	Charlotte	NC	28262	Lease-Up	397	Harris Blvd / Mallard Creek Church Rd	05/31/2024	05/17/2023	10/01/2023
5	The Wayford at Innovation Park	1018 Catalyst Blvd	Charlotte	NC	28262	Lease-Up	210	Harris Blvd / Mallard Creek Church Rd	03/01/2024	05/01/2023	06/01/2023
6	Elan Research Park	5200 Oxford Pond Drive	Charlotte	NC	28262	Lease-Up	348	Harris Blvd / Mallard Creek Church Rd	12/31/2023	03/17/2023	
7	The Kendry	8402 IBM Drive	Charlotte	NC	28262	Lease-Up	300	Harris Blvd / Mallard Creek Church Rd	12/31/2023	03/01/2023	04/01/2023
8	NOVEL University Place	5315 Waters Edge Village Drive	Charlotte	NC	28262	Lease-Up	308	Harris Blvd / Mallard Creek Church Rd	12/31/2023	02/23/2023	
9	Spire	11819 University City Blvd	Charlotte	NC	28213	Lease-Up	288	Harris Blvd / Mallard Creek Church Rd	02/29/2024	02/14/2023	05/01/2023
10	Flats at 87Ten	8710 Research Drive	Charlotte	NC	28262	Lease-Up	96	Harris Blvd / Mallard Creek Church Rd	10/31/2023	01/01/2023	07/01/2023
11	Novel University Place	6010 Jasmine Ln	Charlotte	NC	28262	Lease-Up	311	Harris Blvd / Mallard Creek Church Rd	10/01/2023	12/01/2022	01/01/2023
12	ABODE at Parkside	3023 Deep Green Court	Charlotte	NC	28269	Lease-Up	105	Harris Blvd / Mallard Creek Church Rd	12/31/2023	11/21/2022	01/01/2023
13	Crossings at NoDa	204 Monarch Creek Lane	Charlotte	NC	28206	Lease-Up	88	Harris Blvd / Mallard Creek Church Rd	10/31/2023	09/21/2022	12/01/2022
14	Ardmore at Bryton	13035 Ardmore Forest Road	Huntersville	NC	28078	Lease-Up	288	Harris Blvd / Mallard Creek Church Rd	12/31/2023	08/15/2022	09/02/2022
15	Story University North	3800 Morehead Rd	Charlotte	NC	28262	Under Construction	300	Harris Blvd / Mallard Creek Church Rd	08/01/2025	03/01/2025	05/01/2025
16	7101 MacFarlane Blvd	7101 MacFarlane Blvd	Charlotte	NC	28262	Under Construction	343	Harris Blvd / Mallard Creek Church Rd	02/28/2025	07/01/2024	09/01/2024
17	Hambright Junction	11121 Statesville Road	Huntersville	NC	28078	Under Construction	300	Harris Blvd / Mallard Creek Church Rd	02/28/2025	06/01/2024	08/01/2024
18	Huntersville Town Center	Gilead Rd & S Old Statesville Rd	Huntersville	NC	28078	Under Construction	175	Harris Blvd / Mallard Creek Church Rd	12/01/2024	05/01/2024	07/01/2024
19	Cascadia at Highland Creek	Prosperity Church Rd & Old Ridge Rd	Charlotte	NC	28269	Under Construction	89	Harris Blvd / Mallard Creek Church Rd	08/01/2024	03/01/2024	05/01/2024
20	The Addison One15	1050 Beckoning Blvd	Charlotte	NC	28269	Under Construction	271	Harris Blvd / Mallard Creek Church Rd	08/31/2024	02/01/2024	04/01/2024
21	Prosperity Village	4840 Prosperity Church Road	Charlotte	NC	28269	Under Construction	300	Harris Blvd / Mallard Creek Church Rd	02/28/2025	01/01/2024	03/01/2024
22	JA Murphy Group Development	N Tryon St & Caprington Ave	Charlotte	NC	28262	Under Construction	209	Harris Blvd / Mallard Creek Church Rd	05/01/2024	11/01/2023	01/01/2024
23	Prose McCullough Station	8430 N Tryon St	Charlotte	NC	28262	Under Construction	279	Harris Blvd / Mallard Creek Church Rd	06/01/2024	11/01/2023	01/01/2024
24	Accent Berkeley Place	NWC Berkeley Place Drive & Wright Hill Road	Charlotte	NC	28262	Under Construction	198	Harris Blvd / Mallard Creek Church Rd	11/30/2024	11/01/2023	01/01/2024
25	Mineral Springs Commons	2022 West Sugar Creek Road	Charlotte	NC	28262	Under Construction	73	Harris Blvd / Mallard Creek Church Rd	10/31/2023		
26	Junction 49	7600 University City Blvd	Charlotte	NC	28213	Under Construction	229	Harris Blvd / Mallard Creek Church Rd	06/30/2024		
27	Arden at Huntersville	13415 Old Statesville Road	Huntersville	NC	28078	Under Construction	90	Harris Blvd / Mallard Creek Church Rd	06/30/2024		
28	Prose McCullough Station	8424 North Tryon Street	Charlotte	NC	28262	Under Construction	279	Harris Blvd / Mallard Creek Church Rd	07/31/2024		
29	Eastfield Station	6108 Hucks Road	Charlotte	NC	28269	Planned	516	Harris Blvd / Mallard Creek Church Rd	06/01/2026	01/01/2025	03/01/2025
30	The Hamlet at Huntersville	12349 Old Statesville Rd	Huntersville	NC	28078	Planned	270	Harris Blvd / Mallard Creek Church Rd	05/01/2025	07/01/2024	09/01/2024
31	Wayford at Innovation Park	6800 IBM Drive	Charlotte	NC	28262	Planned	210	Harris Blvd / Mallard Creek Church Rd	07/01/2024	09/01/2023	11/01/2023
32	Vermillion Front	Huntersville-Concord Road & Warfield Avenue	Huntersville	NC	28078	Planned	99	Harris Blvd / Mallard Creek Church Rd	01/31/2024		
33	Innovation Park Redevelopment	8501 IBM Drive	Charlotte	NC	28262	Planned	575	Harris Blvd / Mallard Creek Church Rd			
34	Village at Research Park	1919 West Mallard Creek Church Road	Charlotte	NC	28262	Planned	135	Harris Blvd / Mallard Creek Church Rd			
35	Union at Tryon	614 Rocco Road	Charlotte	NC	28262	Planned	200	Harris Blvd / Mallard Creek Church Rd			

Source: Pyxis

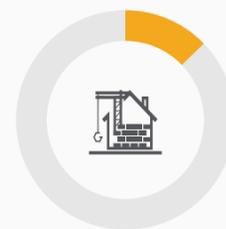
HARRIS BLVD / MALLARD CREEK CHURCH RD SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
36	Mallard Creek Seniors	7123 Mallard Creek Road	Charlotte	NC	28262	Planned	102	Harris Blvd / Mallard Creek Church Rd			
37	Dillon Lake	2801 Oakwood Drive	Charlotte	NC	28269	Planned	240	Harris Blvd / Mallard Creek Church Rd			
38	Nexus 485	1931 Salome Church Road	Charlotte	NC	28262	Planned	228	Harris Blvd / Mallard Creek Church Rd			
39	Galloway Road Townhomes	1124 Galloway Road	Charlotte	NC	28262	Planned	63	Harris Blvd / Mallard Creek Church Rd			
40	Highland Creek Townhomes	5150 Old Ridge Road	Charlotte	NC	28269	Planned	79	Harris Blvd / Mallard Creek Church Rd			
41	Arden at Mallard Creek	3019 Odell School Road	Charlotte	NC	28262	Planned	150	Harris Blvd / Mallard Creek Church Rd			
42	Hamlet Huntersville	12345 Old Statesville Road	Huntersville	NC	28078	Planned	265	Harris Blvd / Mallard Creek Church Rd			
43	Rocky River	3101 Rocky River Road	Charlotte	NC	28213	Planned	76	Harris Blvd / Mallard Creek Church Rd			
44	Evoke Living at Nevin Park	6230 Statesville Road	Charlotte	NC	28269	Planned	156	Harris Blvd / Mallard Creek Church Rd			
45	North Creek Village	13420 Sam Furr Road	Huntersville	NC	28078	Planned	419	Harris Blvd / Mallard Creek Church Rd			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							10,368				

SUBMARKET AT A GLANCE



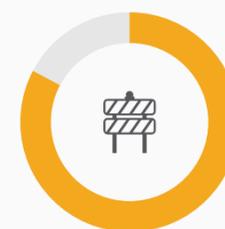
Lease-Up
3,450 Units



Under Construction
3,135 Units

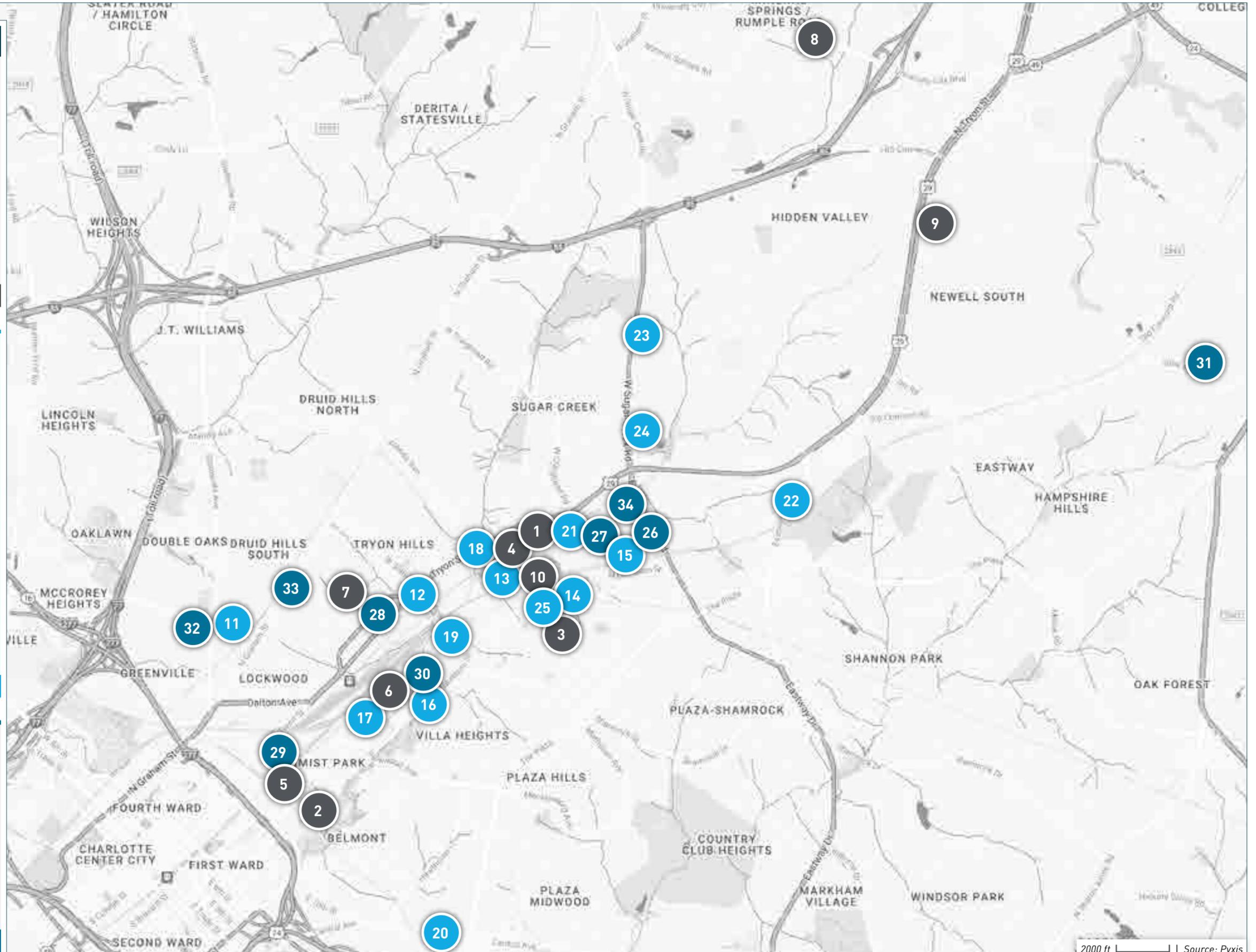


Planned
3,783 Units



Prospective
16,843 Units

ID	PROPERTY	UNITS
1	Link NoDa 36th I	282
2	Broadstone Craft	297
3	Inkwell	65
4	Link Apartments NoDa on 36th	292
5	Alexan Mill District	290
6	Broadstone Optimist Park	323
7	The Henry	325
8	Elan Research Park I	348
9	The Oliver	222
10	NoDa Wandry	235
Total Lease-Up		2,679
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11	Kinship	301
12	Prose NoDa	302
13	300 East 36th Street	294
14	Centro NoDa	207
15	Indigo Live	157
16	Union Noda	271
17	The Joinery Phase II	361
18	3100 North Tryon Street	383
19	AHC Funds Development	36
20	Commonwealth	383
21	NoDa Trailside	335
22	Vibrant Eastway Park	132
23	Sugaree Place	51
24	Sugar Creek	188
25	Centro NoDa	207
Total Under Construction		3,608
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26	The Pass	355
27	Holm NoDa	218
28	Integra NoDa	334
29	J Optimist Park	350
30	Fountains NoDa	330
31	Ovata at Reedy Creek	78
32	Callahan & Spring	250
33	Tryon Hills	69
34	4101 Greensboro Street	115
Total Planned		2,099



N. TRYON ST - THE PLAZA SUBMARKET



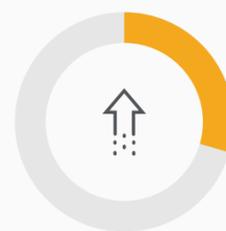
Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Link NoDa 36th I	3500 Philemon Ave	Charlotte	NC	28206	Lease-Up	282	N. Tryon St. - The Plaza	01/01/2024	09/01/2023	11/01/2023
2	Broadstone Craft	1015 North Alexander Street	Charlotte	NC	28206	Lease-Up	297	N. Tryon St. - The Plaza	02/29/2024	09/01/2023	10/01/2023
3	Inkwell	730 East 36th Street	Charlotte	NC	28205	Lease-Up	65	N. Tryon St. - The Plaza	10/31/2023	08/01/2023	10/01/2023
4	Link Apartments NoDa on 36th	315 East 36th Street	Charlotte	NC	28206	Lease-Up	292	N. Tryon St. - The Plaza	01/31/2024	08/01/2023	04/01/2024
5	Alexan Mill District	1001 North Brevard Street	Charlotte	NC	28206	Lease-Up	290	N. Tryon St. - The Plaza	01/31/2024	07/17/2023	12/01/2023
6	Broadstone Optimist Park	2010 North Brevard Street	Charlotte	NC	28206	Lease-Up	323	N. Tryon St. - The Plaza	12/31/2023	05/24/2023	07/01/2023
7	The Henry	404 West 26th Street	Charlotte	NC	28206	Lease-Up	325	N. Tryon St. - The Plaza	04/30/2024	05/02/2023	06/01/2023
8	Elan Research Park I	5200 Oxford Pond Dr	Charlotte	NC	28262	Lease-Up	348	N. Tryon St. - The Plaza	10/01/2023	05/01/2023	07/01/2023
9	The Oliver	3000 Gloryland Avenue	Charlotte	NC	28213	Lease-Up	222	N. Tryon St. - The Plaza	10/31/2023	12/29/2022	02/01/2023
10	NoDa Wandry	3315 North Davidson Street	Charlotte	NC	28205	Lease-Up	235	N. Tryon St. - The Plaza	10/31/2023	11/10/2022	02/01/2023
11	Kinship	110 Razades Way	Charlotte	NC	28206	Under Construction	301	N. Tryon St. - The Plaza	06/01/2025	11/01/2024	01/01/2025
12	Prose NoDa	120 Matheson Avenue	Charlotte	NC	28206	Under Construction	302	N. Tryon St. - The Plaza	05/31/2025	09/01/2024	11/01/2024
13	300 East 36th Street	300 East 36th Street	Charlotte	NC	28206	Under Construction	294	N. Tryon St. - The Plaza	04/30/2025	06/01/2024	08/01/2024
14	Centro NoDa	719 E 36th St	Charlotte	NC	28205	Under Construction	207	N. Tryon St. - The Plaza	11/01/2024	05/01/2024	07/01/2024
15	Indigo Live	4000 Raleigh Street	Charlotte	NC	28206	Under Construction	157	N. Tryon St. - The Plaza	12/31/2023	02/01/2024	04/01/2024
16	Union Noda	2226 North Davidson Street	Charlotte	NC	28205	Under Construction	271	N. Tryon St. - The Plaza	06/30/2024	02/01/2024	04/01/2024
17	The Joinery Phase II	1824 North Brevard Street	Charlotte	NC	28206	Under Construction	361	N. Tryon St. - The Plaza	05/31/2024	01/01/2024	04/01/2024
18	3100 North Tryon Street	3100 North Tryon Street	Charlotte	NC	28206	Under Construction	383	N. Tryon St. - The Plaza	06/30/2024	01/01/2024	03/01/2024
19	AHC Funds Development	N Brevard St & Charles Ave	Charlotte	NC	28205	Under Construction	36	N. Tryon St. - The Plaza	08/01/2024	01/01/2024	03/01/2024
20	Commonwealth	Central Avenue & Pecan Avenue	Charlotte	NC	28205	Under Construction	383	N. Tryon St. - The Plaza	02/29/2024	12/01/2023	02/01/2024
21	NoDa Trailside	1028 Stitch Bend Way	Charlotte	NC	28206	Under Construction	335	N. Tryon St. - The Plaza	03/31/2024	10/01/2023	12/01/2023
22	Vibrant Eastway Park	301 Eastway Drive	Charlotte	NC	28213	Under Construction	132	N. Tryon St. - The Plaza	02/29/2024		
23	Sugaree Place	724 West Sugar Creek Road	Charlotte	NC	28213	Under Construction	51	N. Tryon St. - The Plaza	10/31/2024		
24	Sugar Creek	230 West Sugar Creek Road	Charlotte	NC	28213	Under Construction	188	N. Tryon St. - The Plaza	11/30/2024		
25	Centro NoDa	719 East 36th Street	Charlotte	NC	28205	Under Construction	207	N. Tryon St. - The Plaza	05/31/2025		
26	The Pass	4100 Raleigh Street	Charlotte	NC	28206	Planned	355	N. Tryon St. - The Plaza	11/01/2025	05/01/2025	07/01/2025
27	Holm NoDa	Philemon Ave & E Craighead Rd	Charlotte	NC	28206	Planned	218	N. Tryon St. - The Plaza	11/01/2025	05/01/2025	07/01/2025
28	Integra NoDa	2309 North Tryon Street	Charlotte	NC	28206	Planned	334	N. Tryon St. - The Plaza	09/01/2025	01/01/2025	03/01/2025
29	J Optimist Park	200 Wadsworth Place	Charlotte	NC	28206	Planned	350	N. Tryon St. - The Plaza	09/01/2024	03/01/2024	05/01/2024
30	Fountains NoDa	511 East 25th Street	Charlotte	NC	28205	Planned	330	N. Tryon St. - The Plaza	11/01/2024	03/01/2024	05/01/2024
31	Ovata at Reedy Creek	9729 Newell Hickory Grove Road	Charlotte	NC	28213	Planned	78	N. Tryon St. - The Plaza			

N. TRYON ST - THE PLAZA SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
32	Callahan & Spring	Callahan Street & Spring Street	Charlotte	NC	28206	Planned	250	N. Tryon St. - The Plaza			
33	Tryon Hills	West 24th Street & North Graham Street	Charlotte	NC	28206	Planned	69	N. Tryon St. - The Plaza			
34	4101 Greensboro Street	4101 Greensboro Street	Charlotte	NC	28206	Planned	115	N. Tryon St. - The Plaza			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							8,386				

SUBMARKET AT A GLANCE



Lease-Up
2,679 Units



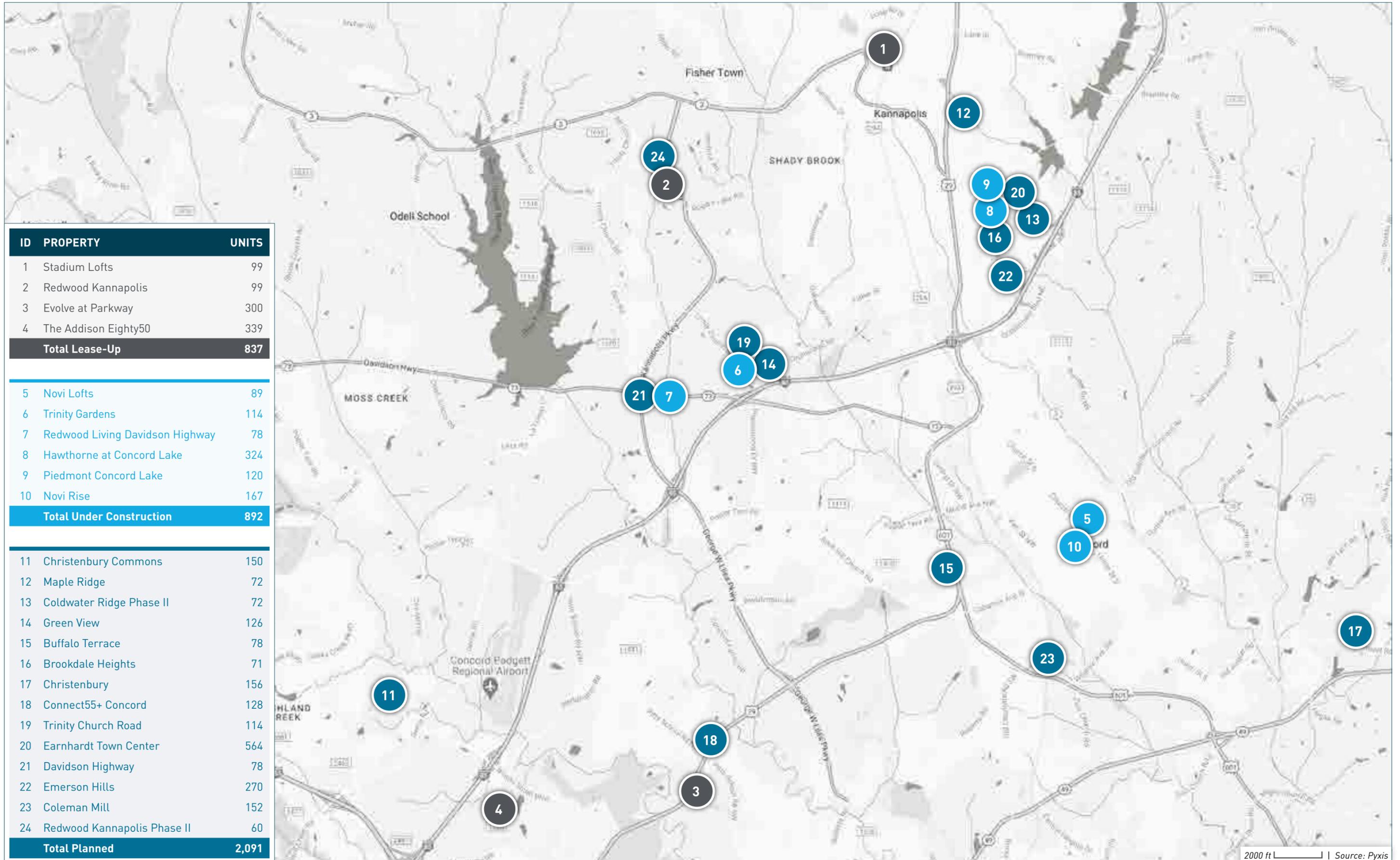
Under Construction
3,608 Units



Planned
2,099 Units



Prospective
5,959 Units



ID	PROPERTY	UNITS
1	Stadium Lofts	99
2	Redwood Kannapolis	99
3	Evolve at Parkway	300
4	The Addison Eighty50	339
Total Lease-Up		837
5	Novi Lofts	89
6	Trinity Gardens	114
7	Redwood Living Davidson Highway	78
8	Hawthorne at Concord Lake	324
9	Piedmont Concord Lake	120
10	Novi Rise	167
Total Under Construction		892
11	Christenbury Commons	150
12	Maple Ridge	72
13	Coldwater Ridge Phase II	72
14	Green View	126
15	Buffalo Terrace	78
16	Brookdale Heights	71
17	Christenbury	156
18	Connect55+ Concord	128
19	Trinity Church Road	114
20	Earnhardt Town Center	564
21	Davidson Highway	78
22	Emerson Hills	270
23	Coleman Mill	152
24	Redwood Kannapolis Phase II	60
Total Planned		2,091

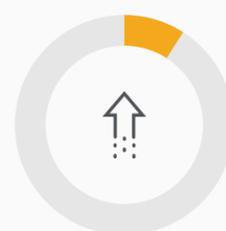
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CONCORD / NORTH CONCORD SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Stadium Lofts	120 West Avenue	Kannapolis	NC	28081	Lease-Up	99	Concord / North Concord	10/31/2023	07/12/2023	08/01/2023
2	Redwood Kannapolis	5476 Milestone Avenue	Kannapolis	NC	28081	Lease-Up	99	Concord / North Concord	04/30/2024	03/27/2023	03/01/2023
3	Evolve at Parkway	50 Fenway Place SW	Concord	NC	28027	Lease-Up	300	Concord / North Concord	10/31/2023	01/02/2023	04/01/2023
4	The Addison Eighty50	8050 Lapis Lane NW	Charlotte	NC	28262	Lease-Up	339	Concord / North Concord	10/31/2023	10/06/2022	08/01/2022
5	Novi Lofts	26 Union Street South	Concord	NC	28025	Under Construction	89	Concord / North Concord	04/30/2024	05/01/2024	06/01/2024
6	Trinity Gardens	1822 & 1826 Trinity Church Rd	Kannapolis	NC	28027	Under Construction	114	Concord / North Concord	11/01/2024	05/01/2024	07/01/2024
7	Redwood Living Davidson Highway	5885 & 5965 & 6041 Davidson Hwy	Kannapolis	NC	28027	Under Construction	78	Concord / North Concord	09/01/2024	03/01/2024	05/01/2024
8	Hawthorne at Concord Lake	Concord Lake Rd & University Dr	Kannapolis	NC	28083	Under Construction	324	Concord / North Concord	09/01/2024	03/01/2024	05/01/2024
9	Piedmont Concord Lake	Concord Lake Rd & Holland St	Kannapolis	NC	28083	Under Construction	120	Concord / North Concord	07/01/2024	12/01/2023	02/01/2024
10	Novi Rise	30 Market Street SW	Concord	NC	28025	Under Construction	167	Concord / North Concord	12/31/2023	11/01/2023	01/01/2024
11	Christenbury Commons	9620 Christenbury Pkwy	Concord	NC	28027	Planned	150	Concord / North Concord	09/01/2025	02/01/2025	05/01/2025
12	Maple Ridge	817 Genoa Street	Kannapolis	NC	28083	Planned	72	Concord / North Concord			
13	Coldwater Ridge Phase II	2375 Coldwater Ridge Drive	Kannapolis	NC	28083	Planned	72	Concord / North Concord			
14	Green View	4315 Orphanage Road	Concord	NC	28027	Planned	126	Concord / North Concord			
15	Buffalo Terrace	307 Concord Pkwy North	Concord	NC	28027	Planned	78	Concord / North Concord			
16	Brookdale Heights	1768 Concord Lake Road	Kannapolis	NC	28083	Planned	71	Concord / North Concord			
17	Christenbury	Christenbury Pkwy & Cox Mill Road	Concord	NC	28027	Planned	156	Concord / North Concord			
18	Connect55+ Concord	3575 Jacobs Crossing Blvd	Concord	NC	28027	Planned	128	Concord / North Concord			
19	Trinity Church Road	1750 Trinity Church Road	Concord	NC	28027	Planned	114	Concord / North Concord			
20	Earnhardt Town Center	Dale Earnhardt Blvd & Old Earnhardt Road	Kannapolis	NC	28083	Planned	564	Concord / North Concord			
21	Davidson Highway	6041 Davidson Hwy	Concord	NC	28027	Planned	78	Concord / North Concord			
22	Emerson Hills	320 North Avenue	Kannapolis	NC	28083	Planned	270	Concord / North Concord			
23	Coleman Mill	625 Main Street SW	Concord	NC	28027	Planned	152	Concord / North Concord			
24	Redwood Kannapolis Phase II	5476 Milestone Avenue	Kannapolis	NC	28081	Planned	60	Concord / North Concord			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 3,820

SUBMARKET AT A GLANCE



Lease-Up
837 Units



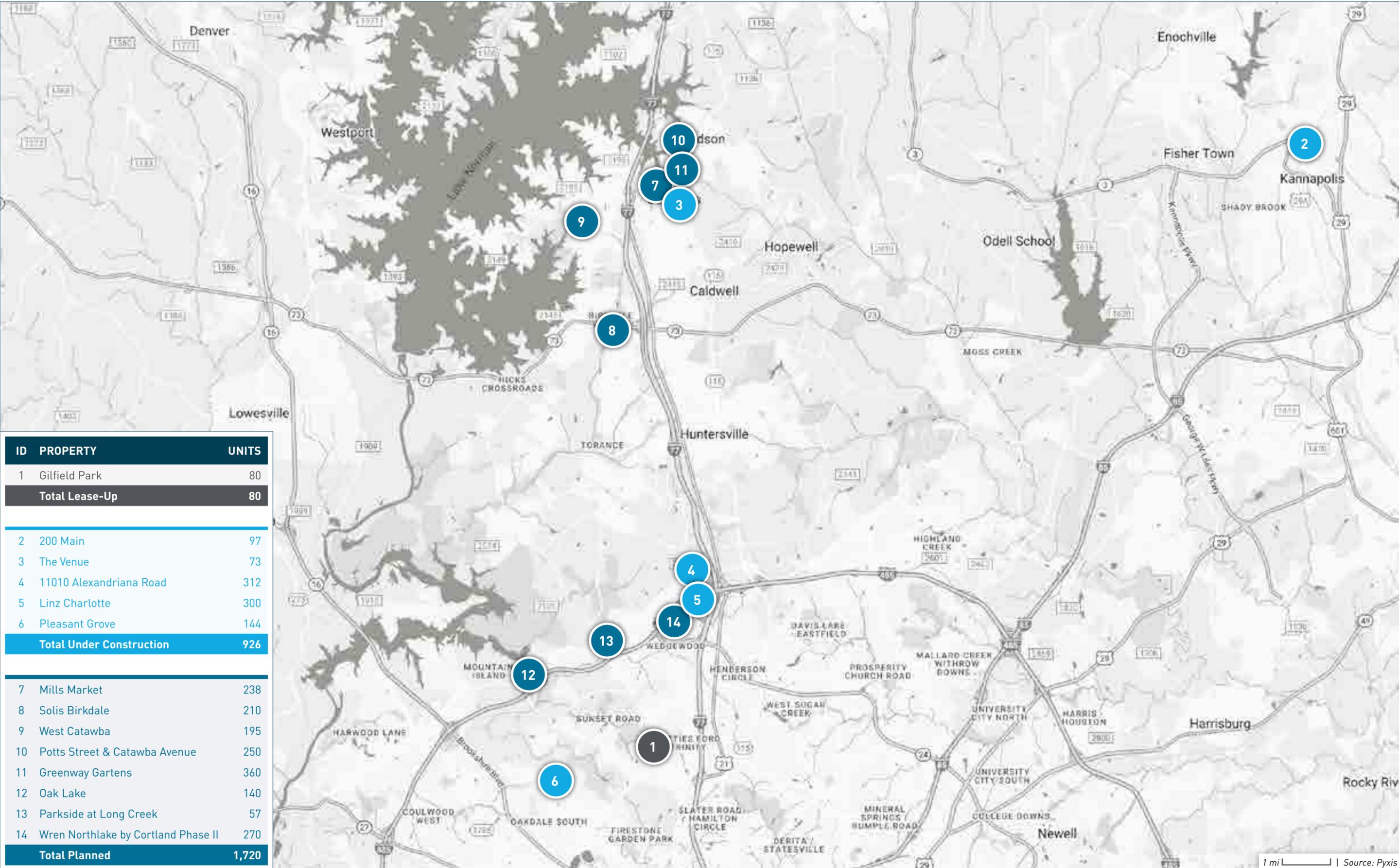
Under Construction
892 Units



Planned
2,091 Units



Prospective
4,177 Units



ID	PROPERTY	UNITS
1	Gilfield Park	80
Total Lease-Up		80
2	200 Main	97
3	The Venue	73
4	11010 Alexandriana Road	312
5	Linz Charlotte	300
6	Pleasant Grove	144
Total Under Construction		926
7	Mills Market	238
8	Solis Birkdale	210
9	West Catawba	195
10	Potts Street & Catawba Avenue	250
11	Greenway Gartens	360
12	Oak Lake	140
13	Parkside at Long Creek	57
14	Wren Northlake by Cortland Phase II	270
Total Planned		1,720

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Gilfield Park	5915 Beatties Ford Road	Charlotte	NC	28216	Lease-Up	80	Northwest Charlotte	10/31/2023	08/14/2023	
2	200 Main	200 S Main St	Kannapolis	NC	28081	Under Construction	97	Northwest Charlotte	12/01/2024	08/01/2024	10/01/2024
3	The Venue	19801 South Main Street	Cornelius	NC	28031	Under Construction	73	Northwest Charlotte	05/31/2024	02/01/2024	04/01/2024
4	11010 Alexandriana Road	11010 Alexandriana Road	Huntersville	NC	28078	Under Construction	312	Northwest Charlotte	07/31/2024	12/01/2023	02/01/2024
5	Linz Charlotte	10612 Northlake Centre Pkwy	Charlotte	NC	28216	Under Construction	300	Northwest Charlotte	05/31/2024	10/01/2023	11/01/2023
6	Pleasant Grove	6242 Pleasant Grove Road	Charlotte	NC	28216	Under Construction	144	Northwest Charlotte	02/28/2025		
7	Mills Market	21300 Catawba Ave	Cornelius	NC	28031	Planned	238	Northwest Charlotte	03/01/2026	08/01/2025	10/01/2025
8	Solis Birkdale	16500 Birkdale Commons Pkwy	Huntersville	NC	28078	Planned	210	Northwest Charlotte	11/01/2025	04/01/2025	06/01/2025
9	West Catawba	18955 West Catawba Avenue	Cornelius	NC	28031	Planned	195	Northwest Charlotte	07/01/2025	10/01/2024	12/01/2024
10	Potts Street & Catawba Avenue	Potts St & Catawba Ave	Davidson	NC	28036	Planned	250	Northwest Charlotte	08/01/2025	10/01/2024	12/01/2024
11	Greenway Gartens	20404 Zion Avenue	Cornelius	NC	28031	Planned	360	Northwest Charlotte	03/01/2025	08/01/2024	10/01/2024
12	Oak Lake	6308 Mt. Holly-Huntersville Road	Charlotte	NC	28216	Planned	140	Northwest Charlotte	08/01/2024	02/01/2024	04/01/2024
13	Parkside at Long Creek	8400 Mt. Holly-Huntersville Road	Huntersville	NC	28078	Planned	57	Northwest Charlotte			
14	Wren Northlake by Cortland Phase II	8524 Mason Andrew Way	Charlotte	NC	28216	Planned	270	Northwest Charlotte			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 2,726

SUBMARKET AT A GLANCE



Lease-Up
80 Units



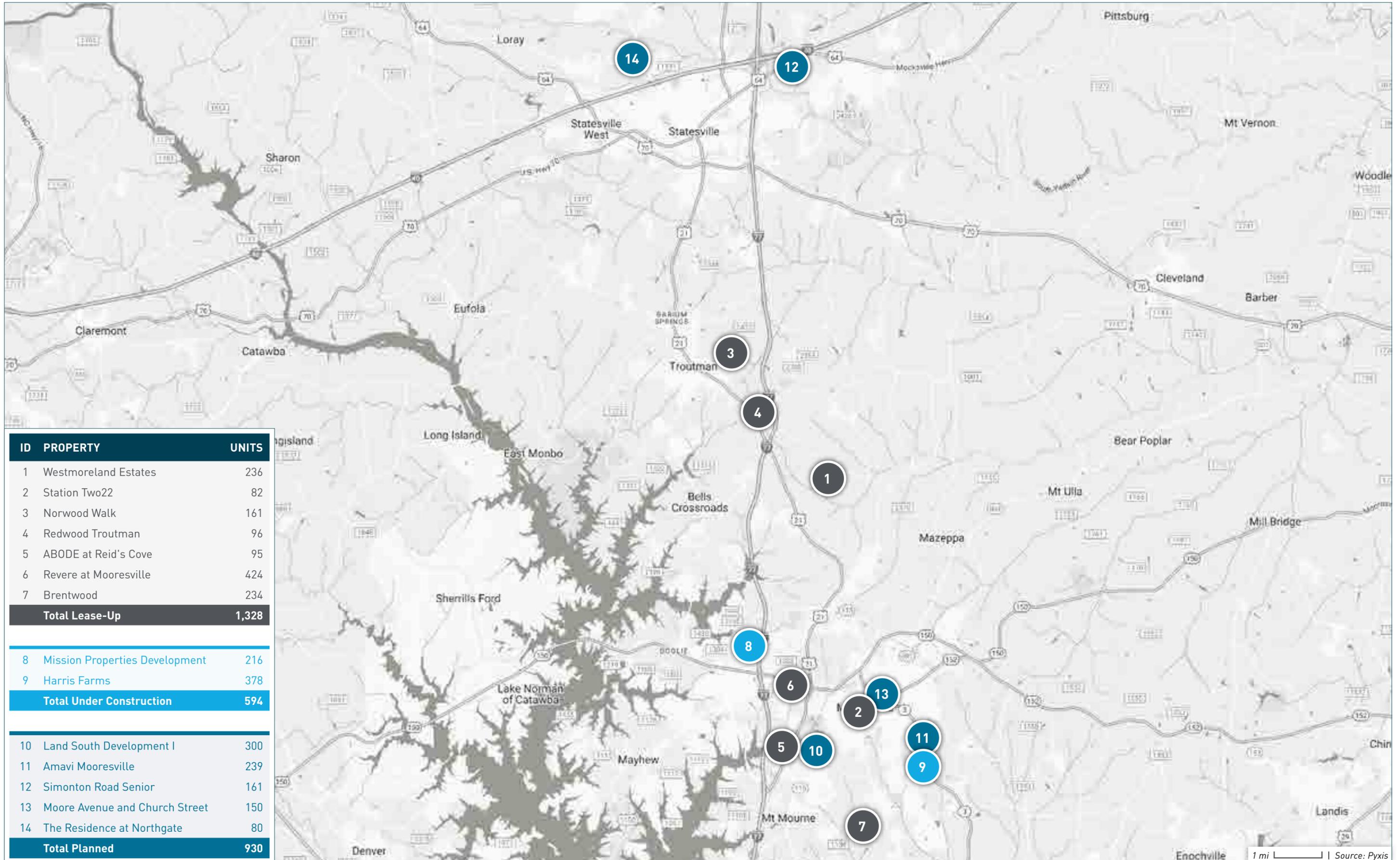
Under Construction
926 Units



Planned
1,720 Units

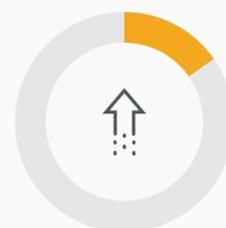


Prospective
3,534 Units



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Westmoreland Estates	332 Westmoreland Road	Troutman	NC	28166	Lease-Up	236	Iredell County	07/31/2024	08/21/2023	
2	Station Two22	222 South Main Street	Mooresville	NC	28115	Lease-Up	82	Iredell County	11/30/2023	07/01/2023	10/01/2023
3	Norwood Walk	105 Nathall Trl	Troutman	NC	28166	Lease-Up	161	Iredell County	10/01/2024	03/01/2023	06/01/2023
4	Redwood Troutman	145 Macel Drive	Troutman	NC	28166	Lease-Up	96	Iredell County	11/30/2023	02/03/2023	04/01/2023
5	ABODE at Reid's Cove	104 Huntington Ln	Mooresville	NC	28117	Lease-Up	95	Iredell County	10/01/2023	01/01/2023	01/02/2023
6	Revere at Mooresville	157 Hathaway Lane	Mooresville	NC	28117	Lease-Up	424	Iredell County	09/30/2024	11/01/2022	12/01/2022
7	Brentwood	141 Black Angus Lane	Mooresville	NC	28115	Lease-Up	234	Iredell County	10/31/2023	07/01/2021	
8	Mission Properties Development	Bluefield Rd & Joshua Ln	Mooresville	NC	28117	Under Construction	216	Iredell County	12/01/2024	04/01/2024	06/01/2024
9	Harris Farms	Coddle Creek Hwy & Kistler Farm Road	Mooresville	NC	28115	Under Construction	378	Iredell County	04/30/2025	03/01/2024	06/01/2024
10	Land South Development I	NC-115 & Foursquare Rd	Mooresville	NC	28115	Planned	300	Iredell County	11/01/2025	12/01/2024	02/01/2025
11	Amavi Mooresville	1147 Coddle Creek Hwy	Mooresville	NC	28115	Planned	239	Iredell County	07/01/2024	01/01/2024	03/01/2024
12	Simonton Road Senior	2344 Simonton Road	Statesville	NC	28625	Planned	161	Iredell County			
13	Moore Avenue and Church Street	North Church Street & East Moore Avenue	Mooresville	NC	28115	Planned	150	Iredell County			
14	The Residence at Northgate	1825 Old Wilkesboro Road	Statesville	NC	28625	Planned	80	Iredell County			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,852				

SUBMARKET AT A GLANCE



Lease-Up
1,328 Units



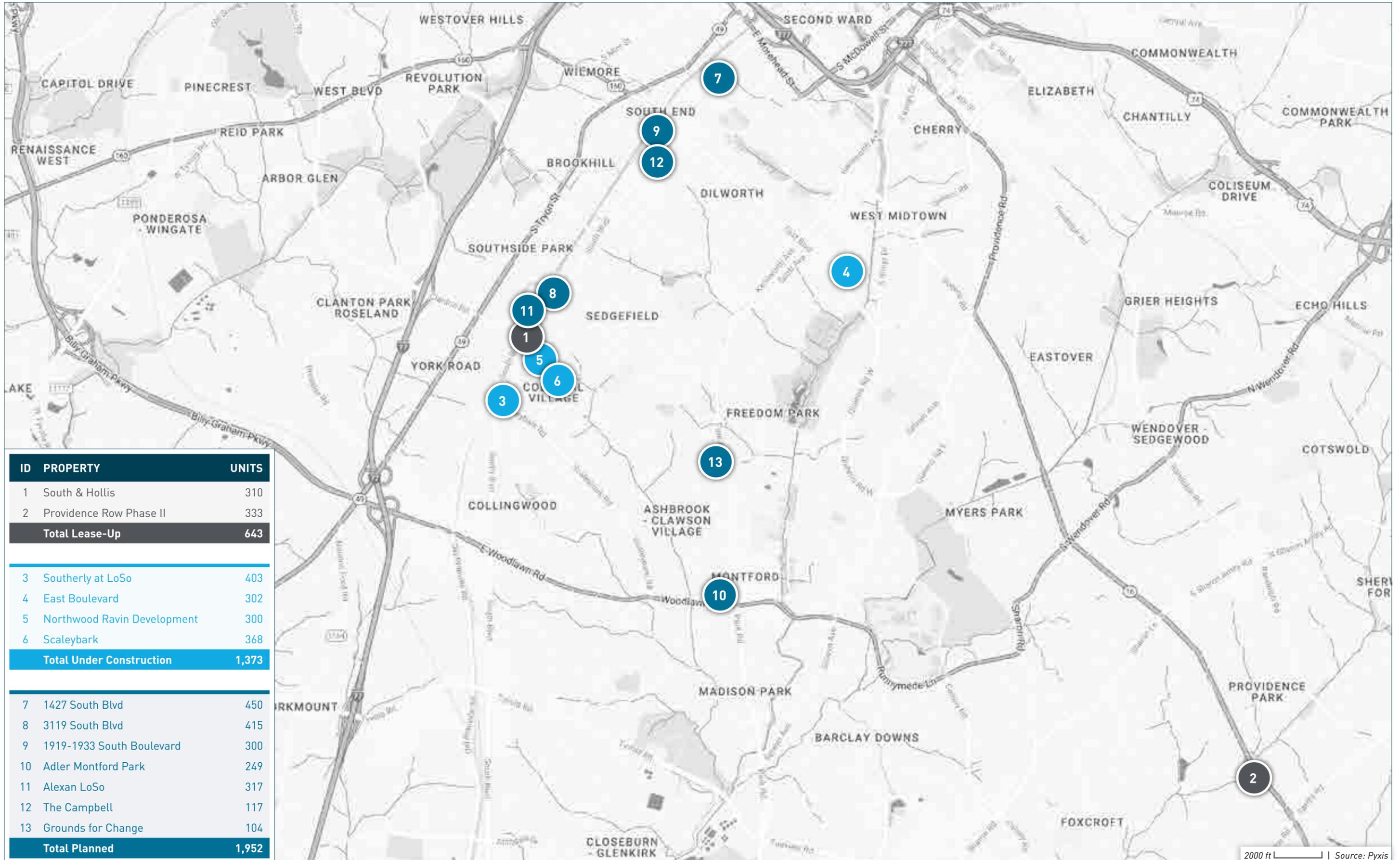
Under Construction
594 Units



Planned
930 Units



Prospective
7,718 Units

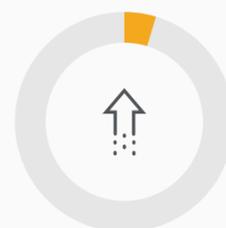


2000 ft | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	South & Hollis	3441 South Blvd	Charlotte	NC	28209	Lease-Up	310	Fairview North	03/31/2024	09/01/2023	11/01/2023
2	Providence Row Phase II	5350 Pinehurst Park Drive	Charlotte	NC	28211	Lease-Up	333	Fairview North	10/31/2023	03/30/2023	06/01/2023
3	Southerly at LoSo	Scaleybark Road & South Blvd	Charlotte	NC	28209	Under Construction	403	Fairview North	03/31/2025	04/01/2024	06/01/2024
4	East Boulevard	1701 East Blvd	Charlotte	NC	28203	Under Construction	302	Fairview North	10/31/2024	03/01/2024	05/01/2024
5	Northwood Ravin Development	Hollis Rd & Weston St	Charlotte	NC	28209	Under Construction	300	Fairview North	06/01/2024	11/01/2023	01/01/2024
6	Scaleybark	300 Hollis Road	Charlotte	NC	28209	Under Construction	368	Fairview North	11/30/2024		
7	1427 South Blvd	1427 South Blvd	Charlotte	NC	28203	Planned	450	Fairview North	08/01/2026	10/01/2025	12/01/2025
8	3119 South Blvd	3119 South Blvd	Charlotte	NC	28209	Planned	415	Fairview North	05/01/2026	06/01/2025	09/01/2025
9	1919-1933 South Boulevard	1919-1933 South Blvd	Charlotte	NC	28203	Planned	300	Fairview North	12/01/2025	05/01/2025	07/01/2025
10	Adler Montford Park	1351 East Woodlawn Road	Charlotte	NC	28209	Planned	249	Fairview North	09/01/2025	03/01/2025	05/01/2025
11	Alexan LoSo	3305 South Blvd	Charlotte	NC	28209	Planned	317	Fairview North	04/01/2025	08/01/2024	10/01/2024
12	The Campbell	2025 Cleveland Avenue	Charlotte	NC	28203	Planned	117	Fairview North	11/01/2024	06/01/2024	09/01/2024
13	Grounds for Change	3420 Park Road	Charlotte	NC	28209	Planned	104	Fairview North			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 3,968

SUBMARKET AT A GLANCE



Lease-Up
643 Units



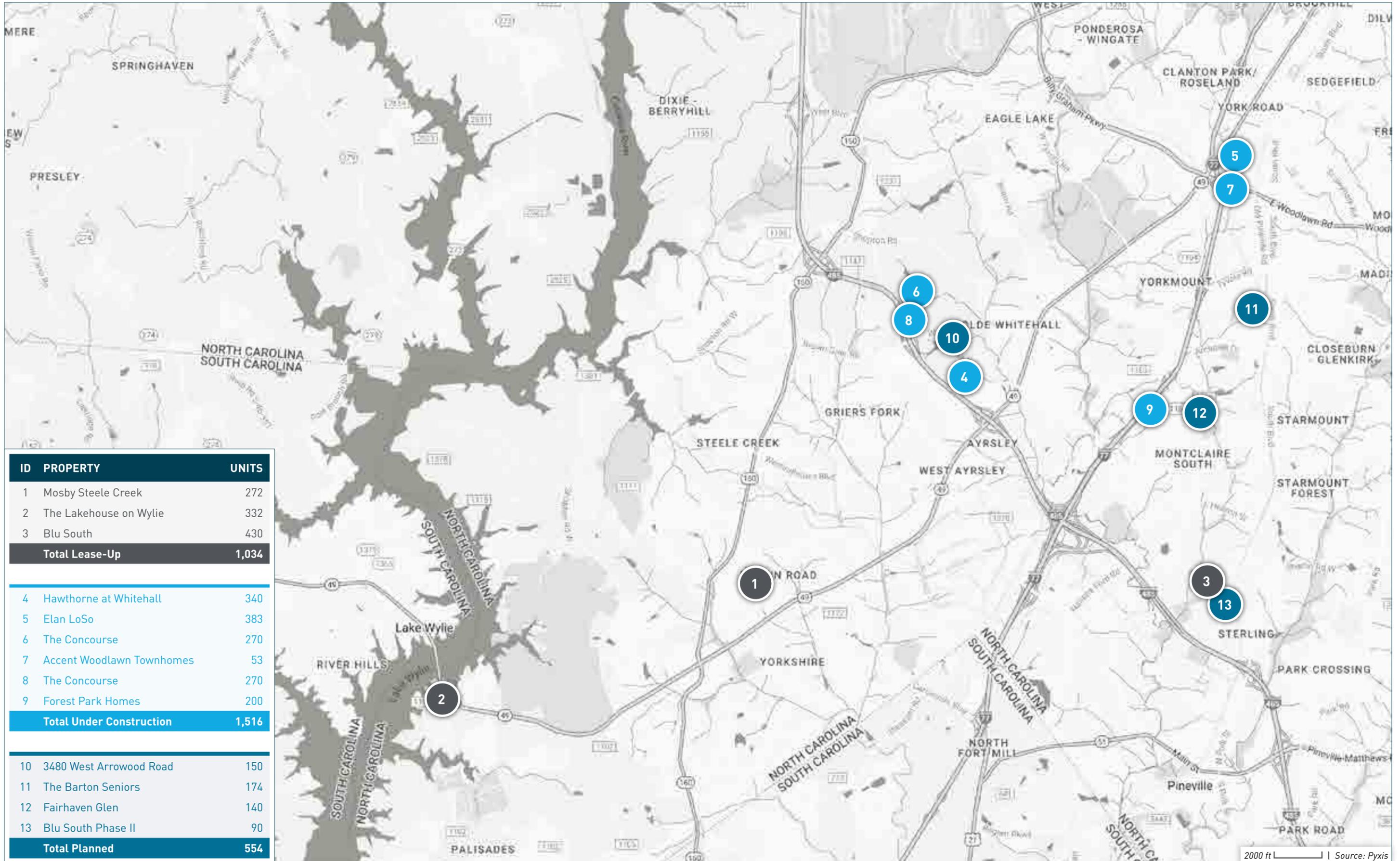
Under Construction
1,373 Units



Planned
1,952 Units



Prospective
5,372 Units



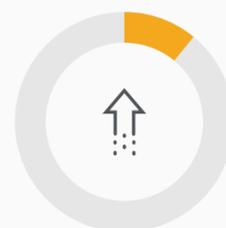
ID	PROPERTY	UNITS
1	Mosby Steele Creek	272
2	The Lakehouse on Wylie	332
3	Blu South	430
Total Lease-Up		1,034
4	Hawthorne at Whitehall	340
5	Elan LoSo	383
6	The Concourse	270
7	Accent Woodlawn Townhomes	53
8	The Concourse	270
9	Forest Park Homes	200
Total Under Construction		1,516
10	3480 West Arrowood Road	150
11	The Barton Seniors	174
12	Fairhaven Glen	140
13	Blu South Phase II	90
Total Planned		554

NORTH PINEVILLE SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Mosby Steele Creek	13511 Montoy Way	Charlotte	NC	28273	Lease-Up	272	North Pineville	01/31/2024	06/15/2023	09/01/2023
2	The Lakehouse on Wylie	11023 Moonbug Court	Charlotte	NC	28278	Lease-Up	332	North Pineville	03/31/2024	05/25/2023	07/01/2023
3	Blu South	920 Blu Central Road	Pineville	NC	28134	Lease-Up	430	North Pineville	11/30/2023	12/03/2020	
4	Hawthorne at Whitehall	2823 West Arrowood Road	Charlotte	NC	28273	Under Construction	340	North Pineville	05/31/2025	02/01/2024	04/01/2024
5	Elan LoSo	300 Yeoman Road	Charlotte	NC	28217	Under Construction	383	North Pineville	12/31/2024	01/01/2024	03/01/2024
6	The Concourse	W Arrowood Rd & I-485	Charlotte	NC	28273	Under Construction	270	North Pineville	06/01/2024	12/01/2023	02/01/2024
7	Accent Woodlawn Townhomes	5000 Nations Crossing Rd	Charlotte	NC	28217	Under Construction	53	North Pineville	02/01/2024	10/01/2023	11/01/2023
8	The Concourse	West Arrowood Road & Savoy Corporate Drive	Charlotte	NC	28273	Under Construction	270	North Pineville	06/30/2024		
9	Forest Park Homes	7140 Forest Point Blvd	Charlotte	NC	28217	Under Construction	200	North Pineville	11/30/2024		
10	3480 West Arrowood Road	3480 West Arrowood Road	Charlotte	NC	28273	Planned	150	North Pineville			
11	The Barton Seniors	6000 Old Pineville Road	Charlotte	NC	28217	Planned	174	North Pineville			
12	Fairhaven Glen	8329 Nations Ford Road	Charlotte	NC	28217	Planned	140	North Pineville			
13	Blu South Phase II	920 Blu Central Road	Pineville	NC	28134	Planned	90	North Pineville			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 3,104

SUBMARKET AT A GLANCE



Lease-Up
1,034 Units



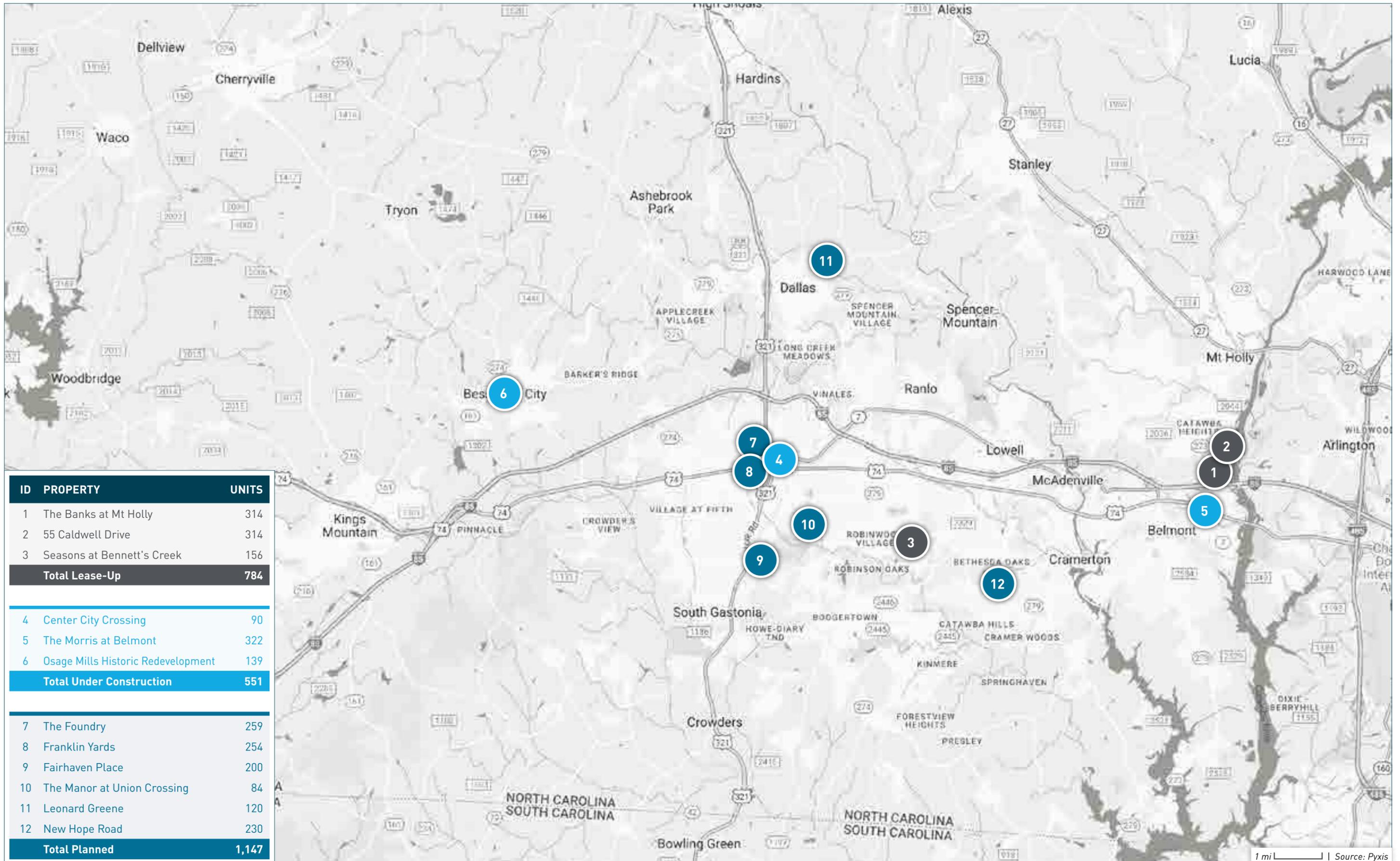
Under Construction
1,516 Units



Planned
554 Units

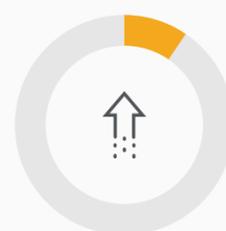


Prospective
5,348 Units



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	The Banks at Mt Holly	63 Caldwell Dr	Belmont	NC	28012	Lease-Up	314	Gaston County	05/01/2024	06/01/2023	09/01/2023
2	55 Caldwell Drive	55 Caldwell Drive	Belmont	NC	28012	Lease-Up	314	Gaston County	09/30/2024	06/01/2023	09/01/2023
3	Seasons at Bennett's Creek	910 Seasons Drive	Gastonia	NC	28054	Lease-Up	156	Gaston County	10/31/2023	01/01/2023	
4	Center City Crossing	147 West Main Avenue	Gastonia	NC	28052	Under Construction	90	Gaston County	01/31/2024	12/01/2023	02/01/2024
5	The Morris at Belmont	6900 Wilkinson Blvd	Belmont	NC	28012	Under Construction	322	Gaston County	09/30/2024	12/01/2023	02/01/2024
6	Osage Mills Historic Redevelopment	201 South 12th Street	Bessemer City	NC	28016	Under Construction	139	Gaston County	09/30/2024		
7	The Foundry	613 W Main Ave	Gastonia	NC	28052	Planned	259	Gaston County	02/01/2026	07/01/2025	09/01/2025
8	Franklin Yards	615 West Franklin Blvd	Gastonia	NC	28052	Planned	254	Gaston County	10/01/2025	12/01/2024	02/01/2025
9	Fairhaven Place	360 East Hudson Blvd	Gastonia	NC	28054	Planned	200	Gaston County			
10	The Manor at Union Crossing	1421 Union Road	Gastonia	NC	28054	Planned	84	Gaston County			
11	Leonard Greene	119 Evans Lake Road	Dallas	NC	28034	Planned	120	Gaston County			
12	New Hope Road	3627 South New Hope Road	Gastonia	NC	28056	Planned	230	Gaston County			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,482				

SUBMARKET AT A GLANCE



Lease-Up
784 Units



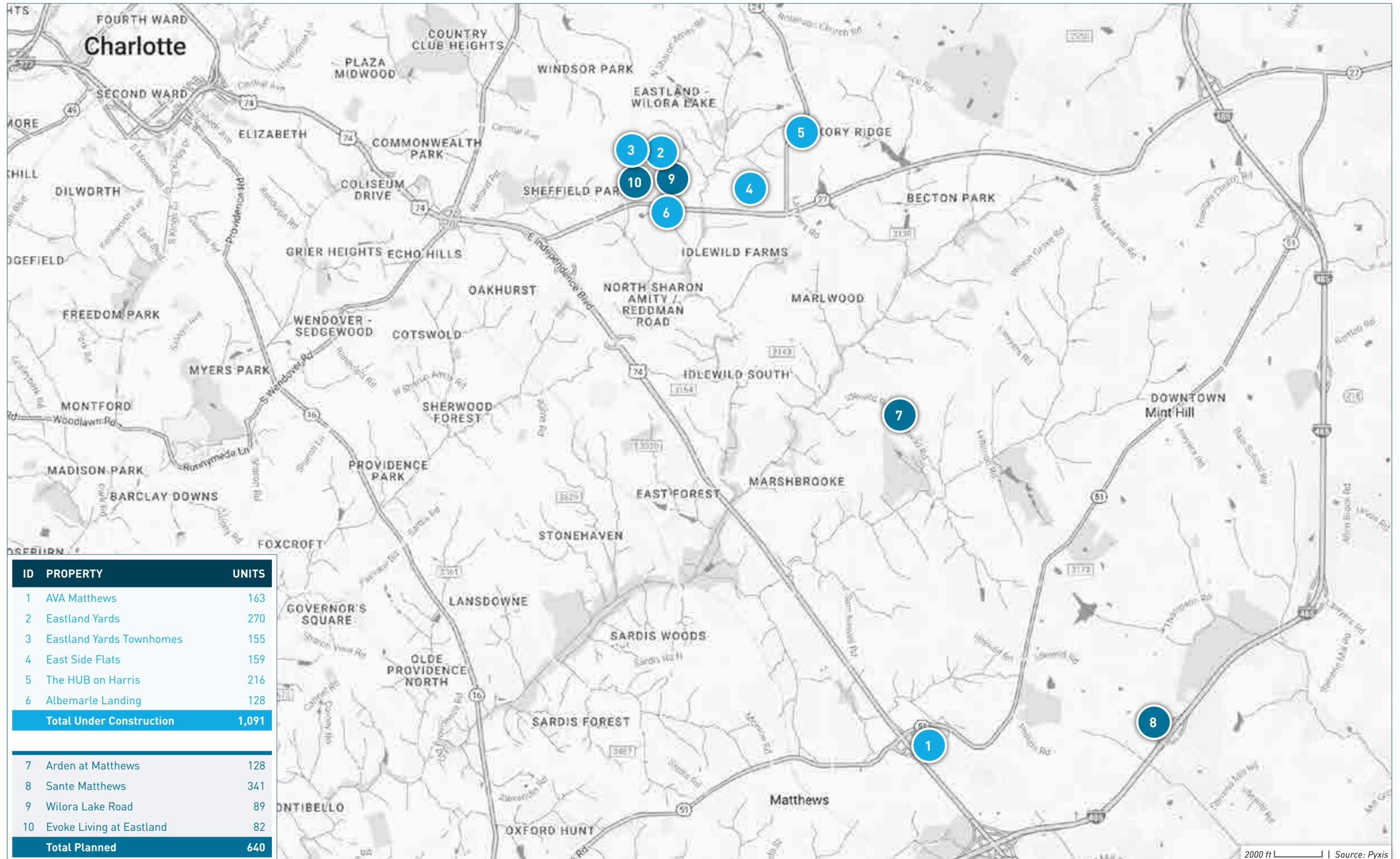
Under Construction
551 Units



Planned
1,147 Units



Prospective
5,982 Units



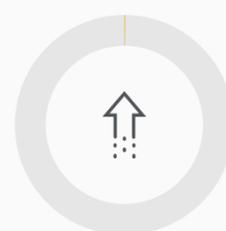
ID	PROPERTY	UNITS
1	AVA Matthews	163
2	Eastland Yards	270
3	Eastland Yards Townhomes	155
4	East Side Flats	159
5	The HUB on Harris	216
6	Albemarle Landing	128
Total Under Construction		1,091
7	Arden at Matthews	128
8	Sante Matthews	341
9	Wilora Lake Road	89
10	Evoke Living at Eastland	82
Total Planned		640

2000 ft | Source: Pyxis

EAST CHARLOTTE - ALBEMARLE CORRIDOR SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	AVA Matthews	10809 E Independence Blvd	Matthews	NC	28105	Under Construction	163	East Charlotte - Albemarle Corridor	11/01/2024	06/01/2024	08/01/2024
2	Eastland Yards	N Sharon Amity Rd & Central Ave	Charlotte	NC	28205	Under Construction	270	East Charlotte - Albemarle Corridor	07/01/2024	02/01/2024	04/01/2024
3	Eastland Yards Townhomes	N Sharon Amity Rd & Central Ave	Charlotte	NC	28205	Under Construction	155	East Charlotte - Albemarle Corridor	06/01/2024	01/01/2024	03/01/2024
4	East Side Flats	6601 Executive Circle	Charlotte	NC	28212	Under Construction	159	East Charlotte - Albemarle Corridor	10/31/2023		
5	The HUB on Harris	8119 Hub Way	Charlotte	NC	28227	Under Construction	216	East Charlotte - Albemarle Corridor	02/29/2024		
6	Albemarle Landing	5800 Albemarle Road	Charlotte	NC	28212	Under Construction	128	East Charlotte - Albemarle Corridor	07/31/2024		
7	Arden at Matthews	9832 Idlewild Road	Matthews	NC	28105	Planned	128	East Charlotte - Albemarle Corridor			
8	Sante Matthews	Idlewild Road & Stallings Road	Matthews	NC	28105	Planned	341	East Charlotte - Albemarle Corridor			
9	Wilora Lake Road	6138 Wilora Lake Road	Charlotte	NC	28212	Planned	89	East Charlotte - Albemarle Corridor			
10	Evoke Living at Eastland	5601 Central Avenue	Charlotte	NC	28212	Planned	82	East Charlotte - Albemarle Corridor			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							1,731				

SUBMARKET AT A GLANCE



Lease-Up
0 Units



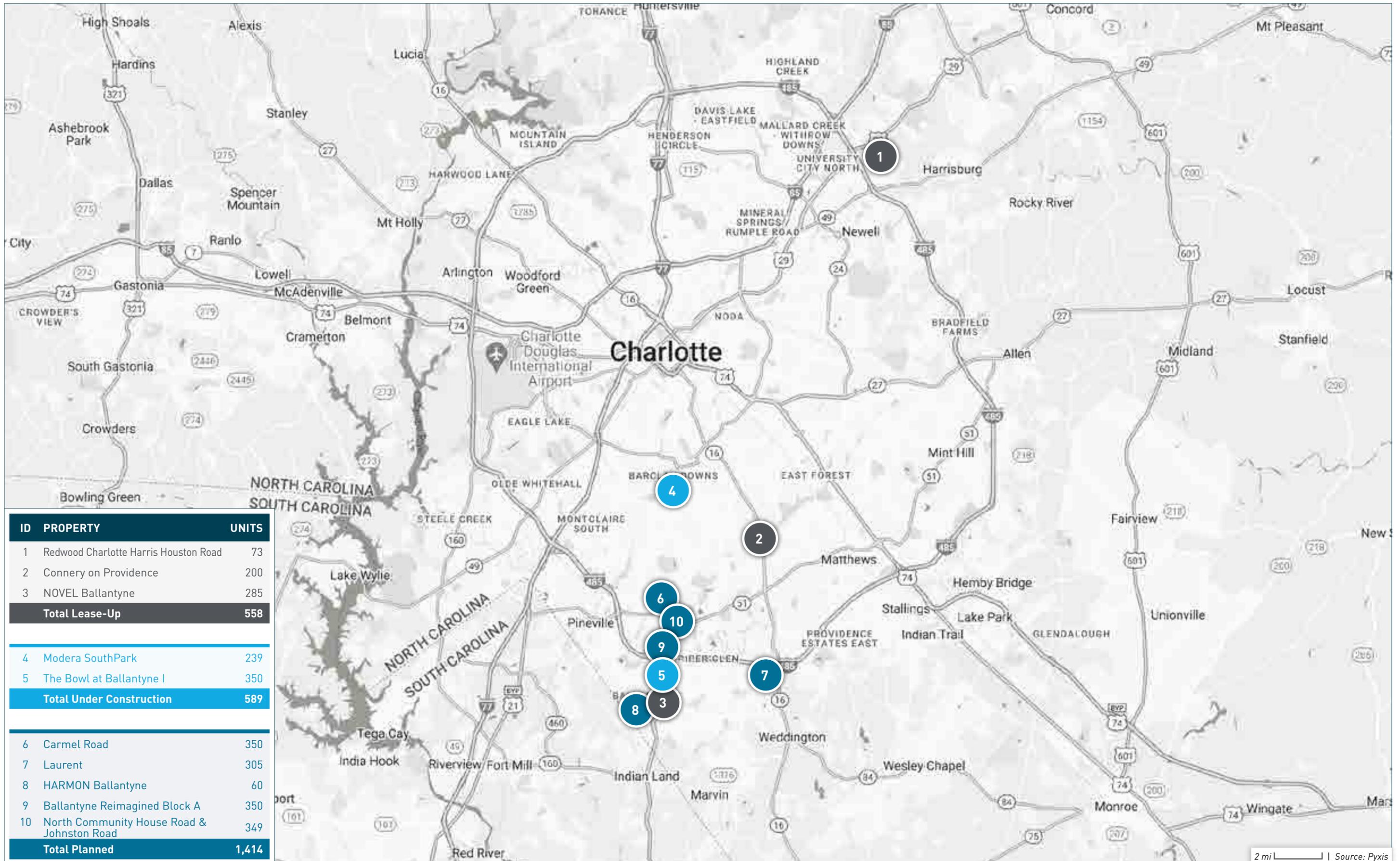
Under Construction
1,091 Units



Planned
640 Units



Prospective
3,164 Units

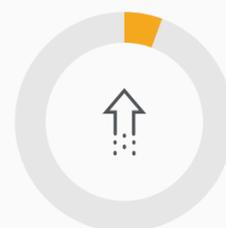


ID	PROPERTY	UNITS
1	Redwood Charlotte Harris Houston Road	73
2	Connery on Providence	200
3	NOVEL Ballantyne	285
Total Lease-Up		558
<hr/>		
4	Modera SouthPark	239
5	The Bowl at Ballantyne I	350
Total Under Construction		589
<hr/>		
6	Carmel Road	350
7	Laurent	305
8	HARMON Ballantyne	60
9	Ballantyne Reimagined Block A	350
10	North Community House Road & Johnston Road	349
Total Planned		1,414

2 mi | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	
1	Redwood Charlotte Harris Houston Road	5110 Red Alder Lane	Charlotte	NC	28262	Lease-Up	73	Carmel	12/31/2023	07/17/2023	06/01/2023	
2	Connery on Providence	6336 Providence Road	Charlotte	NC	28226	Lease-Up	200	Carmel	10/31/2023	07/01/2023		
3	NOVEL Ballantyne	14011 Bespoke Road	Charlotte	NC	28277	Lease-Up	285	Carmel	03/31/2024	07/01/2023	09/01/2023	
4	Modera SouthPark	7741 Liberty Row Drive	Charlotte	NC	28210	Under Construction	239	Carmel	06/30/2024	02/01/2025	05/01/2025	
5	The Bowl at Ballantyne I	Ballantyne Commons Pkwy & N Community House Rd	Charlotte	NC	28277	Under Construction	350	Carmel	07/01/2025	02/01/2025	04/01/2025	
6	Carmel Road	6300 Carmel Road	Charlotte	NC	28226	Planned	350	Carmel	08/01/2025	12/01/2024	02/01/2025	
7	Laurent	6810 Walnut Branch Lane	Charlotte	NC	28277	Planned	305	Carmel	03/01/2025	08/01/2024	10/01/2024	
8	HARMON Ballantyne	15825 Marvin Road	Charlotte	NC	28277	Planned	60	Carmel	01/01/2024	09/01/2023	10/01/2023	
9	Ballantyne Reimagined Block A	13146 Ballantyne Corporate Place	Charlotte	NC	28277	Planned	350	Carmel				
10	North Community House Road & Johnston Road	North Community House Road & Johnston Road	Charlotte	NC	28277	Planned	349	Carmel				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,561					

SUBMARKET AT A GLANCE



Lease-Up
558 Units



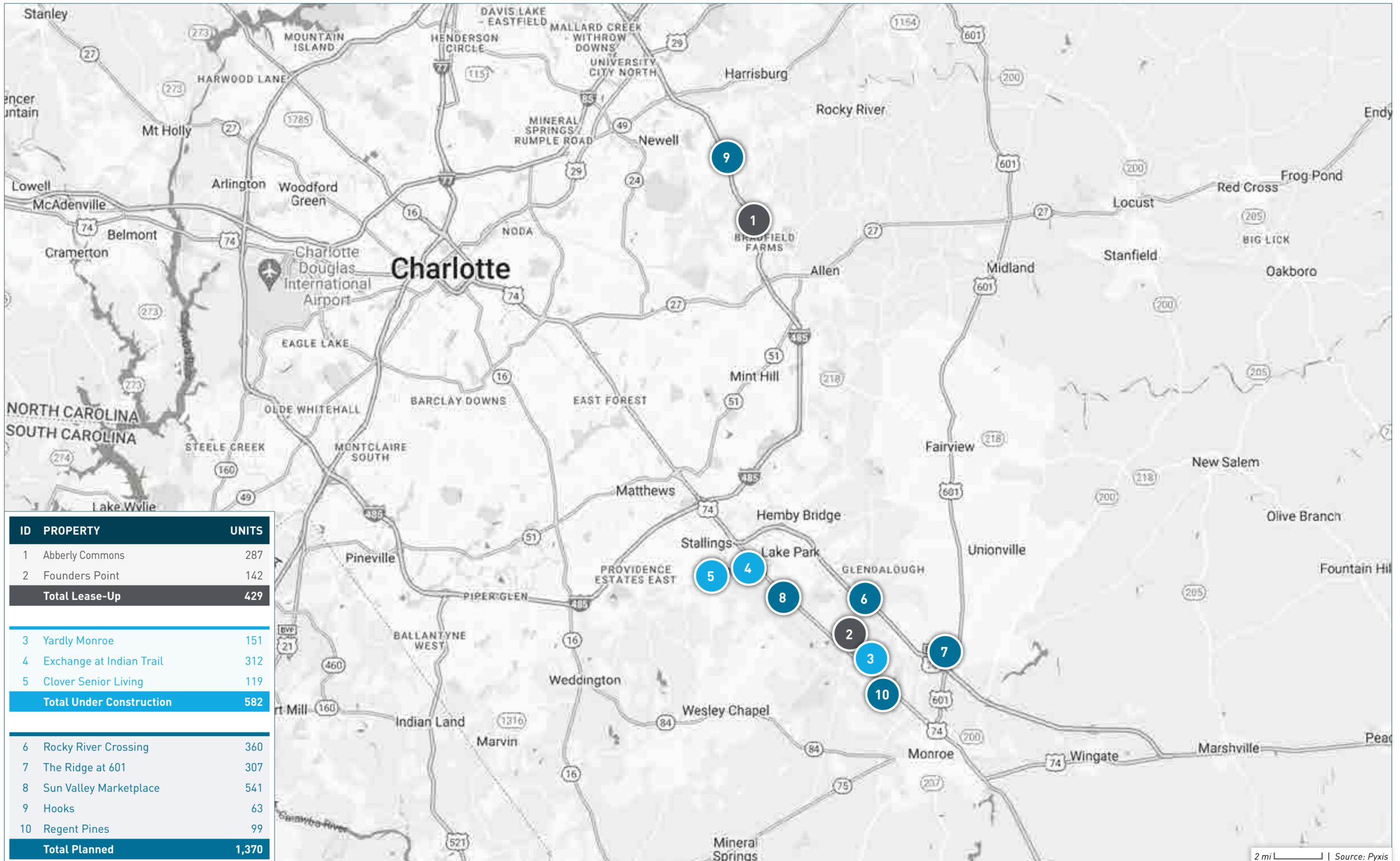
Under Construction
589 Units



Planned
1,414 Units



Prospective
6,664 Units

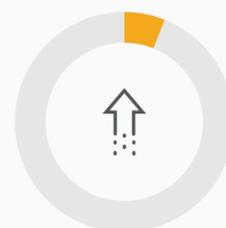


ID	PROPERTY	UNITS
1	Abberly Commons	287
2	Founders Point	142
Total Lease-Up		429
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3	Yardly Monroe	151
4	Exchange at Indian Trail	312
5	Clover Senior Living	119
Total Under Construction		582
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6	Rocky River Crossing	360
7	The Ridge at 601	307
8	Sun Valley Marketplace	541
9	Hooks	63
10	Regent Pines	99
Total Planned		1,370

2 mi | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Abberly Commons	5020 James Bradley Lee Way	Charlotte	NC	28215	Lease-Up	287	Union County	10/31/2024	07/26/2023	10/01/2023
2	Founders Point	2642 Founders Point Drive	Monroe	NC	28110	Lease-Up	142	Union County	04/30/2024	03/03/2023	
3	Yardly Monroe	Secrest Price Rd & Woodlands Creek Dr	Monroe	NC	28110	Under Construction	151	Union County	12/01/2024	06/01/2024	08/01/2024
4	Exchange at Indian Trail	100 Plyler Road	Indian Trail	NC	28079	Under Construction	312	Union County	02/29/2024		
5	Clover Senior Living	135 Chestnut Lane	Indian Trail	NC	28079	Under Construction	119	Union County	09/30/2024		
6	Rocky River Crossing	North Rocky River Road & Secrest Short Cut Road	Monroe	NC	28110	Planned	360	Union County	05/01/2025	10/01/2024	12/01/2024
7	The Ridge at 601	Duncan Keziah Road & Ridge Road	Monroe	NC	28110	Planned	307	Union County	12/01/2024	01/01/2024	03/01/2024
8	Sun Valley Marketplace	Archie Hargette Road & Wesley Chapel Stouts Road	Indian Trail	NC	28110	Planned	541	Union County			
9	Hooks	13230 Plaza Road Ext	Charlotte	NC	28215	Planned	63	Union County			
10	Regent Pines	2620 Old Charlotte Hwy	Monroe	NC	28110	Planned	99	Union County			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,381				

SUBMARKET AT A GLANCE



Lease-Up
429 Units



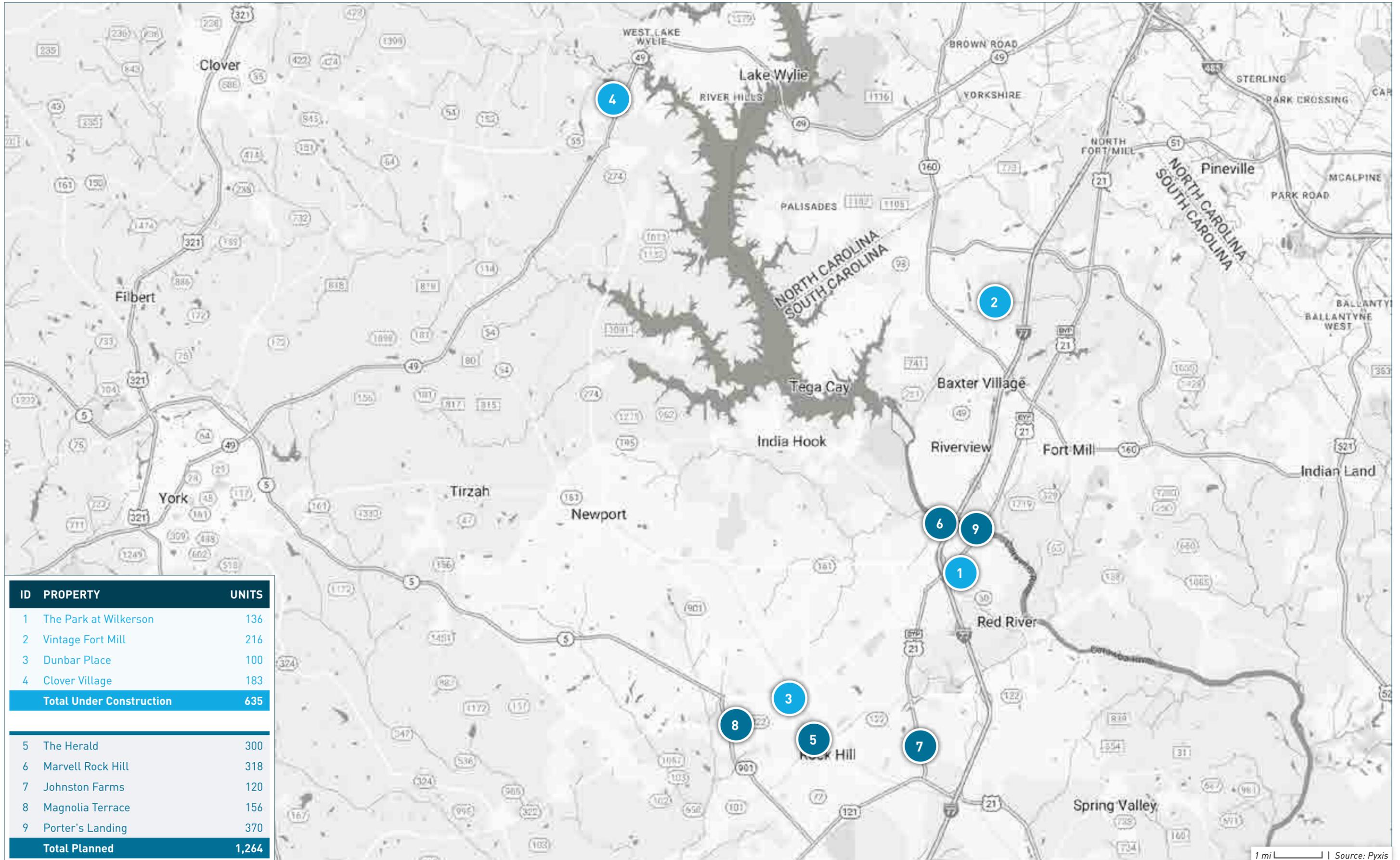
Under Construction
582 Units



Planned
1,370 Units



Prospective
3,094 Units

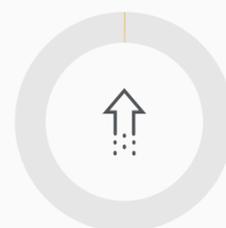


ID	PROPERTY	UNITS
1	The Park at Wilkerson	136
2	Vintage Fort Mill	216
3	Dunbar Place	100
4	Clover Village	183
Total Under Construction		635
5	The Herald	300
6	Marvell Rock Hill	318
7	Johnston Farms	120
8	Magnolia Terrace	156
9	Porter's Landing	370
Total Planned		1,264

1 mi | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	The Park at Wilkerson	826 Wilkerson Road	Rock Hill	SC	29730	Under Construction	136	Rock Hill	03/31/2024		
2	Vintage Fort Mill	2116 Pleasant Road	Fort Mill	SC	29715	Under Construction	216	Rock Hill	07/31/2024		
3	Dunbar Place	972 Constitution Blvd	Rock Hill	SC	29732	Under Construction	100	Rock Hill	02/28/2025		
4	Clover Village	5753 Charlotte Hwy	Clover	SC	29710	Under Construction	183	Rock Hill	03/31/2025		
5	The Herald	132 West Main Street	Rock Hill	SC	29730	Planned	300	Rock Hill	07/01/2024	11/01/2023	01/01/2024
6	Marvell Rock Hill	2114 Riverchase Blvd	Rock Hill	SC	29732	Planned	318	Rock Hill	12/01/2023	07/01/2023	01/01/2024
7	Johnston Farms	610 Anderson Road South	Rock Hill	SC	29730	Planned	120	Rock Hill			
8	Magnolia Terrace	805 Heckle Blvd	Rock Hill	SC	29730	Planned	156	Rock Hill			
9	Porter's Landing	3040 Cherry Road	Rock Hill	SC	29730	Planned	370	Rock Hill			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							1,899				

SUBMARKET AT A GLANCE



Lease-Up
0 Units



Under Construction
635 Units



Planned
1,264 Units

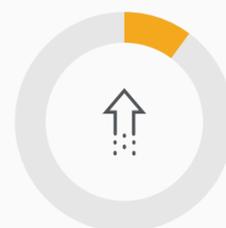


Prospective
2,774 Units



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Tapestry Patterson Lane	2035 Tapestry Park Drive	Indian Land	SC	29707	Lease-Up	351	Lancaster County	05/31/2024	06/15/2023	07/01/2023
2	Madison Ridge	3506 Buster Lane	Indian Land	SC	29707	Lease-Up	240	Lancaster County	12/31/2023	05/01/2023	
3	The Caroline	4739 Starr Ranch Road	Indian Land	SC	29707	Lease-Up	294	Lancaster County	01/31/2024	12/20/2022	06/01/2023
4	The Lodges at Indian Land	680 Fort Mill Hwy	Indian Land	SC	29707	Under Construction	261	Lancaster County	06/30/2025	07/01/2024	09/01/2024
5	Parkstone at Indian Land	8004 Shelley Mullis Road	Fort Mill	SC	29707	Under Construction	266	Lancaster County	12/31/2024	01/01/2024	03/01/2024
6	Arden at Indian Land	9885 Harrisburg Road	Indian Land	SC	29707	Under Construction	128	Lancaster County	09/30/2024		
7	The Exchange at Indian Land	8918 Charlotte Hwy	Indian Land	SC	29707	Planned	400	Lancaster County	04/01/2025	10/01/2024	12/01/2024
8	Harrisburg Road	10962 Harrisburg Road	Indian Land	SC	29707	Planned	155	Lancaster County			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,095				

SUBMARKET AT A GLANCE



Lease-Up
885 Units



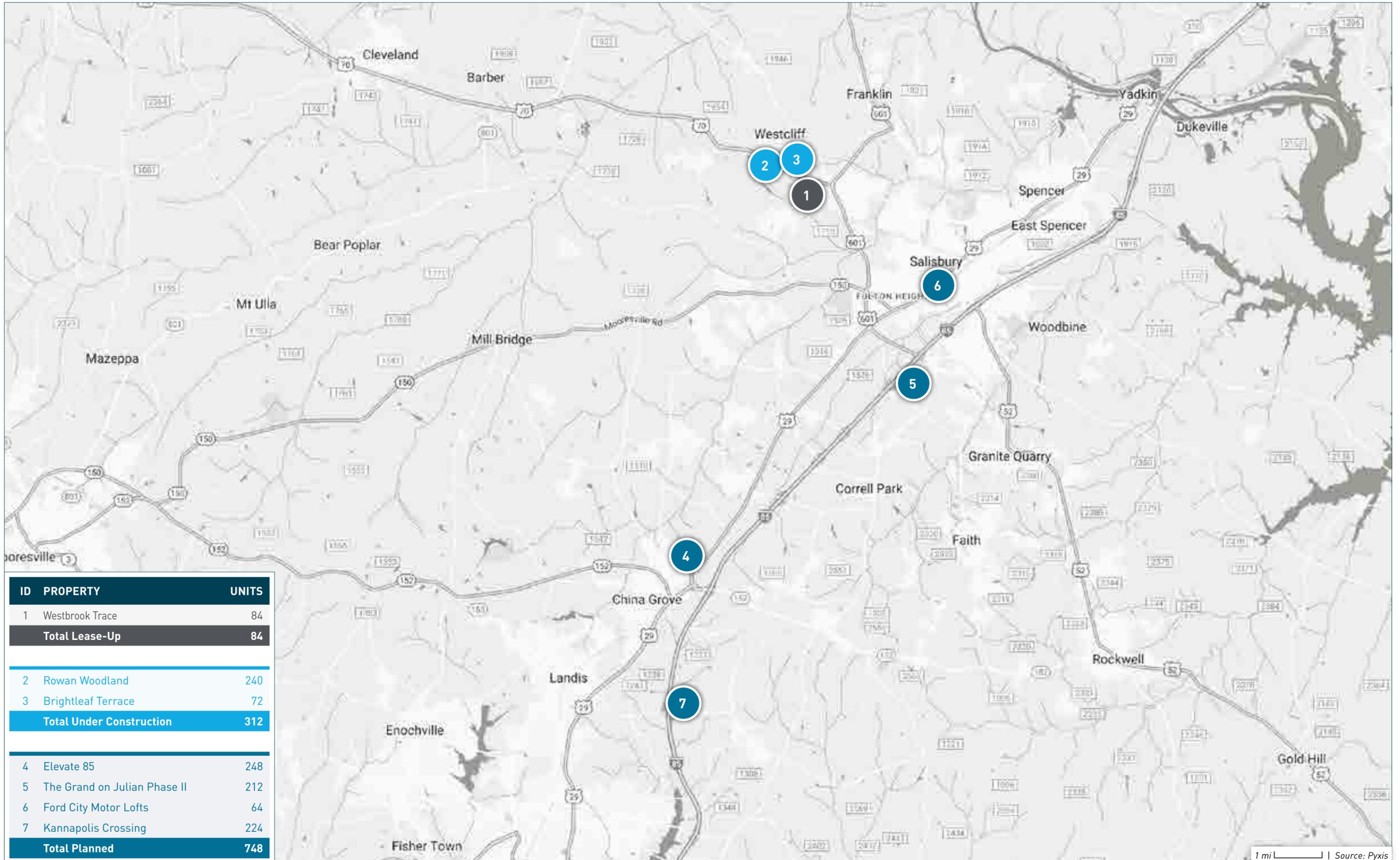
Under Construction
655 Units



Planned
555 Units



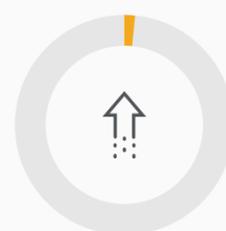
Prospective
1,274 Units



ID	PROPERTY	UNITS
1	Westbrook Trace	84
Total Lease-Up		84
2	Rowan Woodland	240
3	Brightleaf Terrace	72
Total Under Construction		312
4	Elevate 85	248
5	The Grand on Julian Phase II	212
6	Ford City Motor Lofts	64
7	Kannapolis Crossing	224
Total Planned		748

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Westbrook Trace	550 Lash Drive	Salisbury	NC	28147	Lease-Up	84	Rowan County	10/31/2023	05/01/2022	
2	Rowan Woodland	2700 Statesville Blvd	Salisbury	NC	28147	Under Construction	240	Rowan County	03/31/2025	11/01/2023	01/01/2024
3	Brightleaf Terrace	2368 Statesville Blvd	Salisbury	NC	28147	Under Construction	72	Rowan County	01/31/2024		
4	Elevate 85	290 Shue Road	China Grove	NC	28023	Planned	248	Rowan County	07/01/2025	09/01/2024	11/01/2024
5	The Grand on Julian Phase II	9000 Grandeur Drive	Salisbury	NC	28146	Planned	212	Rowan County			
6	Ford City Motor Lofts	419 South Main Street	Salisbury	NC	28144	Planned	64	Rowan County			
7	Kannapolis Crossing	Garmon Road & Morris Hill Drive	China Grove	NC	28023	Planned	224	Rowan County			
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							1,144				

SUBMARKET AT A GLANCE



Lease-Up
84 Units



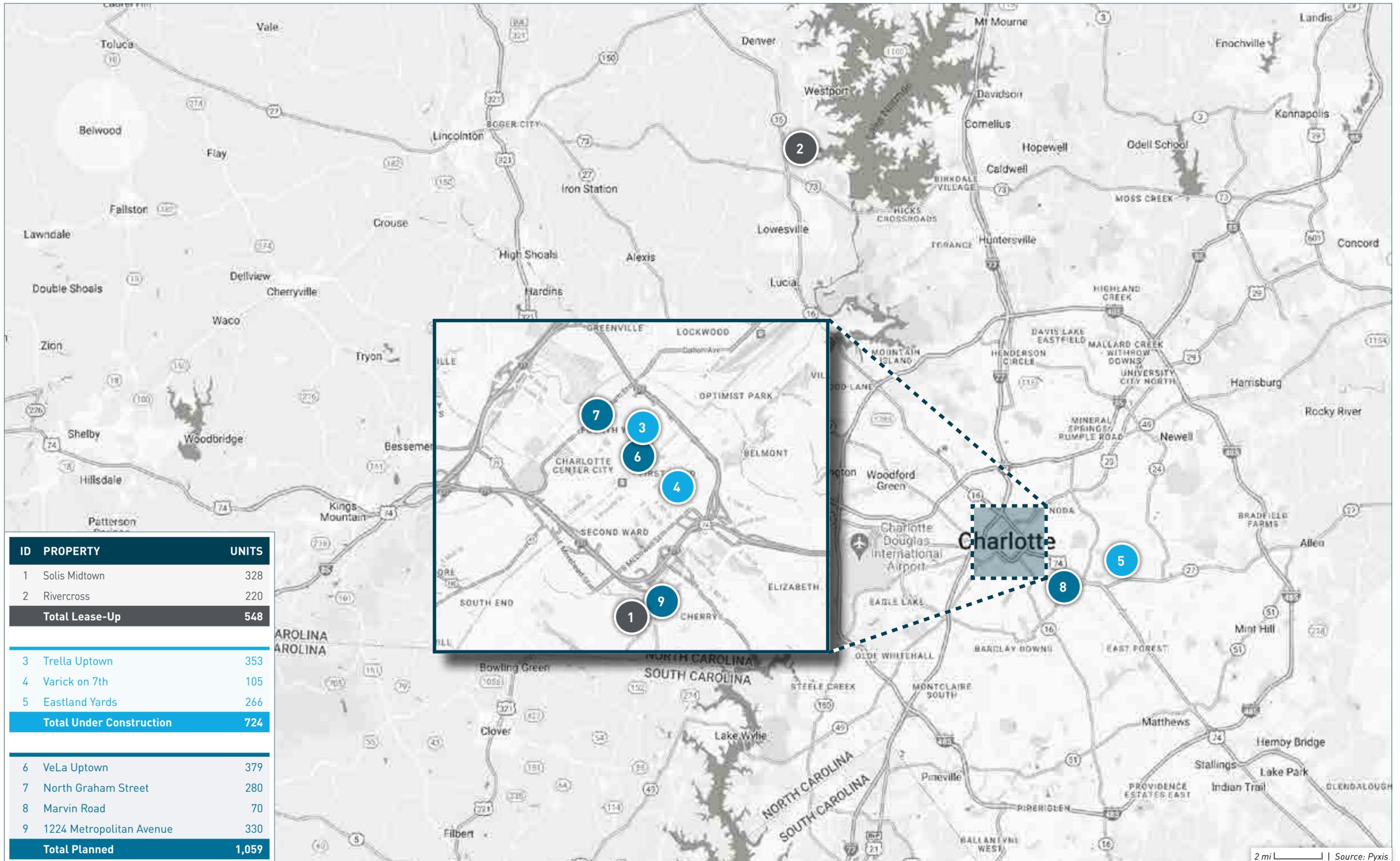
Under Construction
312 Units



Planned
748 Units



Prospective
1,009 Units

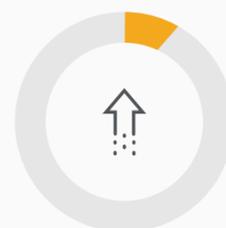


OTHER SUBMARKETS

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Solis Midtown	1133 Harding Place	Charlotte	NC	28204	Lease-Up	328	East Charlotte - Central Ave	10/31/2023	7/21/2023	8/1/2023
2	Rivercross	5018 Twin River Drive	Denver	NC	28037	Lease-Up	220	Lincoln County	12/31/2023	10/3/2022	7/1/2022
3	Trella Uptown	426 North Tryon Street	Charlotte	NC	28202	Under Construction	353	Downtown	3/31/2025	6/1/2024	8/1/2024
4	Varick on 7th	705 East 7th Street	Charlotte	NC	28202	Under Construction	105	Downtown	5/31/2024	11/1/2023	1/1/2024
5	Eastland Yards	Central Avenue & North Sharon Amity Road	Charlotte	NC	28205	Under Construction	266	East Charlotte - Central Ave	6/30/2025		
6	VeLa Uptown	200 East 7th Street	Charlotte	NC	28202	Planned	379	Downtown	11/1/2025	2/1/2025	4/1/2025
7	North Graham Street	312 North Graham Street	Charlotte	NC	28202	Planned	280	Downtown			
8	Marvin Road	3712 Marvin Road	Charlotte	NC	28211	Planned	70	East Charlotte - Central Ave			
9	1224 Metropolitan Avenue	1224 Metropolitan Avenue	Charlotte	NC	28204	Planned	330	East Charlotte - Central Ave			

TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 2,331

OTHER SUBMARKETS AT A GLANCE



Lease-Up
548 Units



Under Construction
724 Units



Planned
1,059 Units



Prospective
11,203 Units