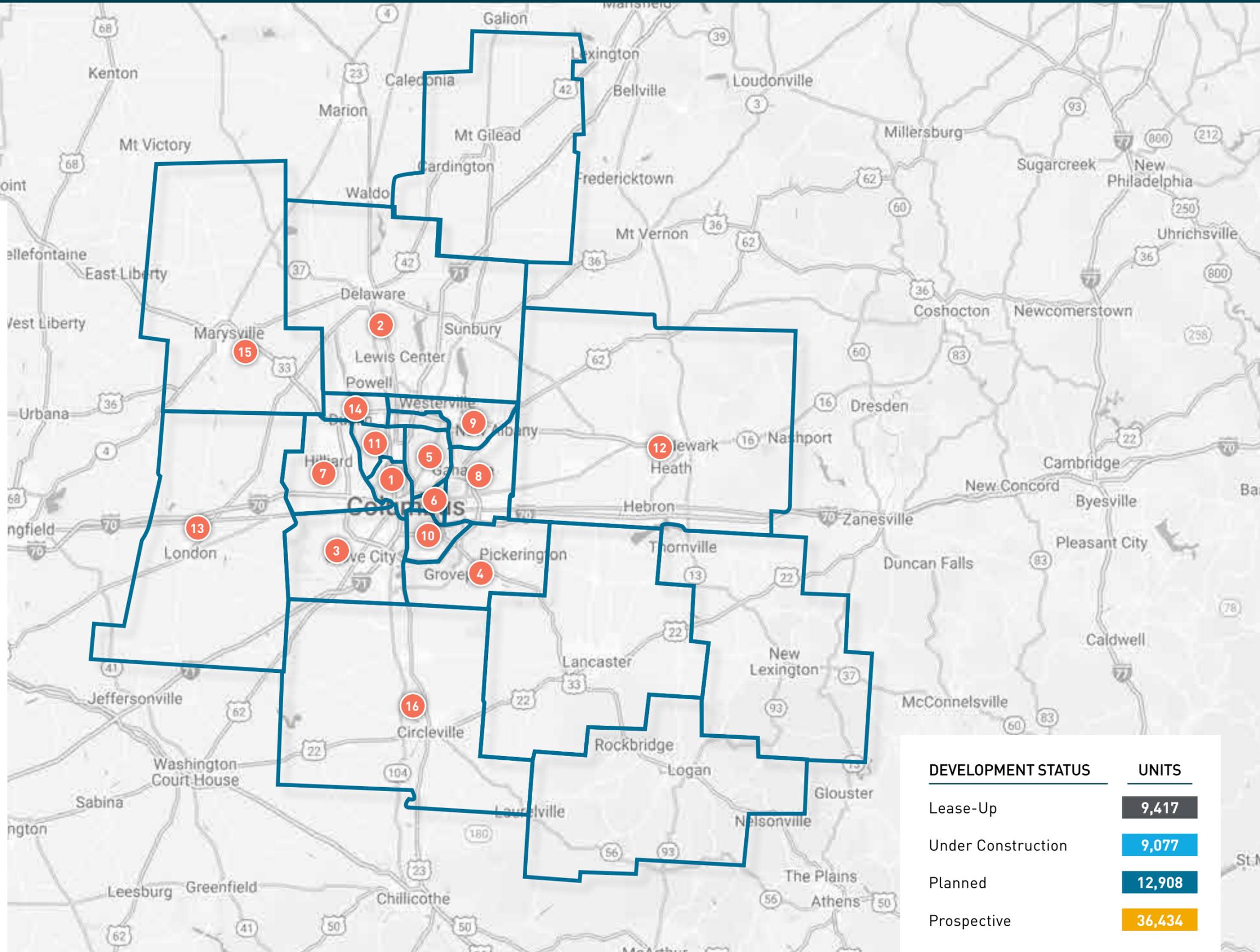


# COLUMBUS, OHIO | MULTIFAMILY QUARTERLY PIPELINE MAP

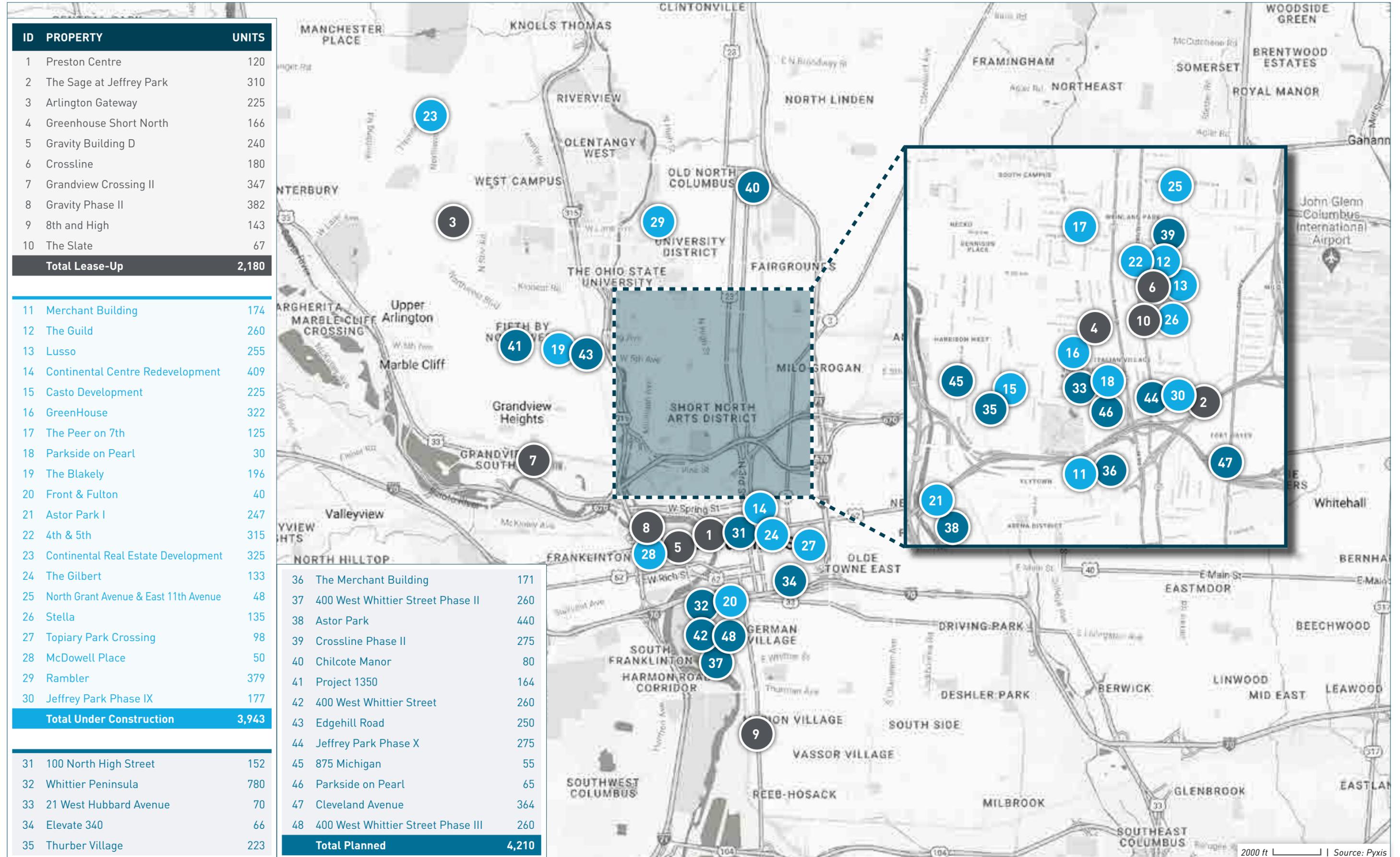
# 3Q23

ID	SUBMARKET NAME	PAGE
1	University / Downtown	2
2	Delaware County	5
3	Grove City	7
4	Groveport / Canal Winchester	9
5	Northeast / Minerva Park	11
6	Bexley	13
7	Hilliard	15
8	Whitehall / Gahanna / Reynoldsburg	17
9	Westerville	19
10	Southeast	21
<b>Other Submarkets</b>		<b>23</b>
11	Upper Arlington / North Columbus	
12	Licking County	
13	Madison County	
14	Dublin	
15	Union County	
16	Pickaway County	



DEVELOPMENT STATUS	UNITS
Lease-Up	9,417
Under Construction	9,077
Planned	12,908
Prospective	36,434

Submarkets with less than five total projects in lease-up, under construction, or planned stages are combined on a single map. Maps exclude prospective projects. Submarkets with zero units in the pipeline don't have ID numbers.



# UNIVERSITY / DOWNTOWN SUBMARKET



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Preston Centre	155 East Broad Street	Columbus	OH	43215	Lease-Up	120	University / Downtown	12/31/2023	08/01/2023	09/01/2023
2	The Sage at Jeffrey Park	680 Civitas Avenue	Columbus	OH	43215	Lease-Up	310	University / Downtown	10/31/2023	06/01/2023	05/01/2023
3	Arlington Gateway	1325 West Lane Avenue	Columbus	OH	43221	Lease-Up	225	University / Downtown	10/31/2023	06/01/2023	08/01/2023
4	Greenhouse Short North	23 West 2nd Avenue	Columbus	OH	43201	Lease-Up	166	University / Downtown	02/29/2024	06/01/2023	09/01/2023
5	Gravity Building D	440 W State St	Columbus	OH	43215	Lease-Up	240	University / Downtown	12/01/2023	06/01/2023	07/01/2023
6	Crossline	300 East 5th Avenue	Columbus	OH	43201	Lease-Up	180	University / Downtown	10/31/2023	03/07/2023	05/01/2023
7	Grandview Crossing II	Grandview Ave & Dublin Rd	Columbus	OH	43215	Lease-Up	347	University / Downtown	10/01/2023	02/01/2023	03/01/2023
8	Gravity Phase II	500 West Broad Street	Columbus	OH	43215	Lease-Up	382	University / Downtown	10/31/2023	01/01/2023	
9	8th and High	1455 North High Street	Columbus	OH	43215	Lease-Up	143	University / Downtown	10/31/2023	10/24/2022	07/01/2023
10	The Slate	1050 North 4th Street	Columbus	OH	43201	Lease-Up	67	University / Downtown	10/31/2023	05/19/2022	11/01/2022
11	Merchant Building	Vine St & Park St	Columbus	OH	43215	Under Construction	174	University / Downtown	07/01/2025	04/01/2025	05/01/2025
12	The Guild	303 E 6th Ave	Columbus	OH	43201	Under Construction	260	University / Downtown	08/01/2025	03/01/2025	04/01/2025
13	Lusso	370 Carmelina Avenue	Columbus	OH	43212	Under Construction	255	University / Downtown	02/28/2025	09/01/2024	10/01/2024
14	Continental Centre Redevelopment	150 East Gay Street	Columbus	OH	43215	Under Construction	409	University / Downtown	02/28/2025	08/01/2024	10/01/2024
15	Casto Development	777 Neil Ave	Columbus	OH	43215	Under Construction	225	University / Downtown	12/01/2024	07/01/2024	08/01/2024
16	GreenHouse	30 Price Ave	Columbus	OH	43215	Under Construction	322	University / Downtown	12/01/2024	07/01/2024	08/01/2024
17	The Peer on 7th	50 East 7th Avenue	Columbus	OH	43201	Under Construction	125	University / Downtown	01/31/2025	07/01/2024	08/01/2024
18	Parkside on Pearl	31-33 E Hubbard Ave	Columbus	OH	43215	Under Construction	30	University / Downtown	10/01/2024	06/01/2024	08/01/2024
19	The Blakely	915 West 5th Avenue	Columbus	OH	43212	Under Construction	196	University / Downtown	03/31/2024	04/01/2024	05/01/2024
20	Front & Fulton	477 S Front St	Columbus	OH	43215	Under Construction	40	University / Downtown	07/01/2024	03/01/2024	04/01/2024
21	Astor Park I	640 W Nationwide Blvd	Columbus	OH	43215	Under Construction	247	University / Downtown	08/01/2024	02/01/2024	03/01/2024
22	4th & 5th	1200 N 4th St	Columbus	OH	43201	Under Construction	315	University / Downtown	06/01/2024	12/01/2023	02/01/2024
23	Continental Real Estate Development	3180 Kingsdale Center	Upper Arlington	OH	43221	Under Construction	325	University / Downtown	06/01/2024	12/01/2023	02/01/2024
24	The Gilbert	195 East Broad Street	Columbus	OH	43215	Under Construction	133	University / Downtown	11/30/2023	12/01/2023	02/01/2024
25	North Grant Avenue & East 11th Avenue	N Grant Ave & E 11th Ave	Columbus	OH	43201	Under Construction	48	University / Downtown	04/01/2024	11/01/2023	12/01/2023
26	Stella	375 East 5th Avenue	Columbus	OH	43201	Under Construction	135	University / Downtown	08/31/2024	10/01/2023	11/01/2023
27	Topiary Park Crossing	497 East Town Street	Columbus	OH	43215	Under Construction	98	University / Downtown	10/31/2023		
28	McDowell Place	79 McDowell Street	Columbus	OH	43215	Under Construction	50	University / Downtown	05/31/2024		
29	Rambler	222 West Lane Avenue	Columbus	OH	43201	Under Construction	379	University / Downtown	06/30/2025		
30	Jeffrey Park Phase IX	299 Dickenson Street	Columbus	OH	43215	Under Construction	177	University / Downtown	09/30/2024		
31	100 North High Street	100 North High Street	Columbus	OH	43215	Planned	152	University / Downtown	03/01/2025	10/01/2024	12/01/2024
32	Whittier Peninsula	142 West Whittier Street	Columbus	OH	43206	Planned	780	University / Downtown	08/01/2024	02/01/2024	04/01/2024
33	21 West Hubbard Avenue	21 West Hubbard Avenue	Columbus	OH	43215	Planned	70	University / Downtown	01/01/2024	10/01/2023	12/01/2023

Source: Pyxis

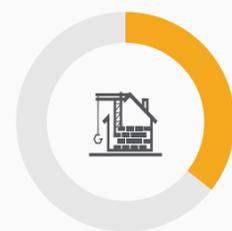
# UNIVERSITY / DOWNTOWN SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
34	Elevate 340	340 East Fulton Street	Columbus	OH	43215	Planned	66	University / Downtown			
35	Thurber Village	770 Thurber Drive East	Columbus	OH	43215	Planned	223	University / Downtown			
36	The Merchant Building	475 North Wall Street	Columbus	OH	43215	Planned	171	University / Downtown			
37	400 West Whittier Street Phase II	400 West Whittier Street	Columbus	OH	43215	Planned	260	University / Downtown			
38	Astor Park	600 West Nationwide Blvd	Columbus	OH	43215	Planned	440	University / Downtown			
39	Crossline Phase II	300 East 5th Avenue	Columbus	OH	43201	Planned	275	University / Downtown			05/01/2023
40	Chilcote Manor	485 Chilcote Avenue	Columbus	OH	43202	Planned	80	University / Downtown			
41	Project 1350	1334 West 5th Avenue	Columbus	OH	43212	Planned	164	University / Downtown			
42	400 West Whittier Street	400 West Whittier Street	Columbus	OH	43215	Planned	260	University / Downtown			
43	Edgehill Road	1333 Edgehill Road	Columbus	OH	43212	Planned	250	University / Downtown			
44	Jeffrey Park Phase X	718 North 4th Street	Columbus	OH	43215	Planned	275	University / Downtown			
45	875 Michigan	875 Michigan Avenue	Columbus	OH	43215	Planned	55	University / Downtown			
46	Parkside on Pearl	East Lincoln Street & North Pearl Street	Columbus	OH	43215	Planned	65	University / Downtown			
47	Cleveland Avenue	427 Cleveland Avenue	Columbus	OH	43215	Planned	364	University / Downtown			
48	400 West Whittier Street Phase III	400 West Whittier Street	Columbus	OH	43215	Planned	260	University / Downtown			
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>10,333</b>				

## SUBMARKET AT A GLANCE



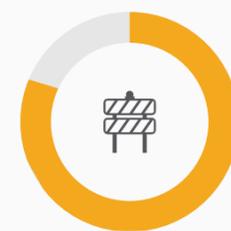
**Lease-Up**  
2,180 Units



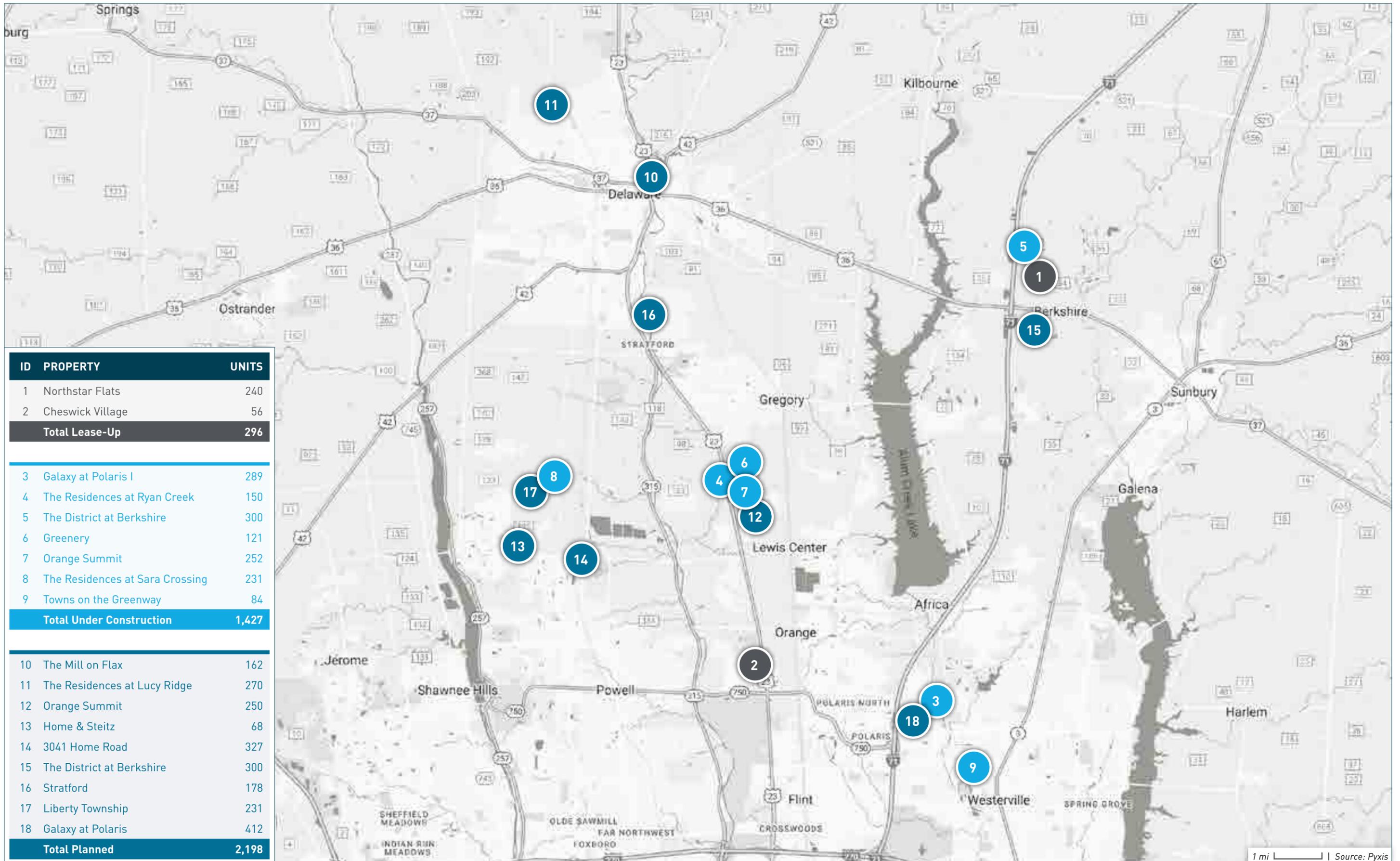
**Under Construction**  
3,943 Units



**Planned**  
4,210 Units



**Prospective**  
8,943 Units

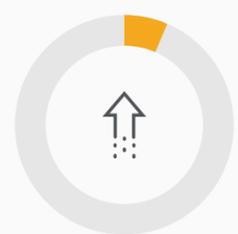


ID	PROPERTY	UNITS
1	Northstar Flats	240
2	Cheswick Village	56
<b>Total Lease-Up</b>		<b>296</b>
3	Galaxy at Polaris I	289
4	The Residences at Ryan Creek	150
5	The District at Berkshire	300
6	Greenery	121
7	Orange Summit	252
8	The Residences at Sara Crossing	231
9	Towns on the Greenway	84
<b>Total Under Construction</b>		<b>1,427</b>
10	The Mill on Flax	162
11	The Residences at Lucy Ridge	270
12	Orange Summit	250
13	Home & Steitz	68
14	3041 Home Road	327
15	The District at Berkshire	300
16	Stratford	178
17	Liberty Township	231
18	Galaxy at Polaris	412
<b>Total Planned</b>		<b>2,198</b>

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Northstar Flats	865 Northstar Flats Drive	Sunbury	OH	43074	Lease-Up	240	Delaware County	04/30/2025	08/15/2023	
2	Cheswick Village	79 Cheswick Village Drive	Powell	OH	43065	Lease-Up	56	Delaware County	10/31/2023	08/24/2022	
3	Galaxy at Polaris I	Worthington Rd & Ikea Way	Columbus	OH	43240	Under Construction	289	Delaware County	04/01/2025	11/01/2024	12/01/2024
4	The Residences at Ryan Creek	128 Ryan Creek Way	Lewis Center	OH	43035	Under Construction	150	Delaware County	04/01/2025	08/01/2024	10/01/2024
5	The District at Berkshire	Berkshire Rd & I-71	Sunbury	OH	43074	Under Construction	300	Delaware County	03/01/2025	07/01/2024	08/01/2024
6	Greenery	303 Shanahan Rd	Lewis Center	OH	43035	Under Construction	121	Delaware County	03/01/2025	06/01/2024	08/01/2024
7	Orange Summit	US-23 & Shanahan Rd	Lewis Center	OH	43035	Under Construction	252	Delaware County	01/01/2025	05/01/2024	07/01/2024
8	The Residences at Sara Crossing	3619 Adams Loop W	Powell	OH	43065	Under Construction	231	Delaware County	09/01/2024	03/01/2024	04/01/2024
9	Towns on the Greenway	343 N West St	Westerville	OH	43082	Under Construction	84	Delaware County	04/01/2024	11/01/2023	12/01/2023
10	The Mill on Flax	15 Flax Street	Delaware	OH	43015	Planned	162	Delaware County	07/01/2025	12/01/2024	02/01/2025
11	The Residences at Lucy Ridge	1041 Troy Road	Delaware	OH	43015	Planned	270	Delaware County	10/01/2024	03/01/2024	04/01/2024
12	Orange Summit	5761 Columbus Pike	Lewis Center	OH	43035	Planned	250	Delaware County			
13	Home & Steitz	NWC Home Road & Steitz Road	Powell	OH	43065	Planned	68	Delaware County			
14	3041 Home Road	3041 Home Road	Powell	OH	43065	Planned	327	Delaware County			
15	The District at Berkshire	7800 District Crossing Drive	Sunbury	OH	43074	Planned	300	Delaware County			
16	Stratford	Meeker Way & Stratford Road	Delaware	OH	43015	Planned	178	Delaware County			
17	Liberty Township	Hyatts Road & Liberty Road	Delaware	OH	43015	Planned	231	Delaware County			
18	Galaxy at Polaris	2012 Ikea Way	Columbus	OH	43240	Planned	412	Delaware County			

**TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED      3,921**

## SUBMARKET AT A GLANCE



**Lease-Up**  
296 Units



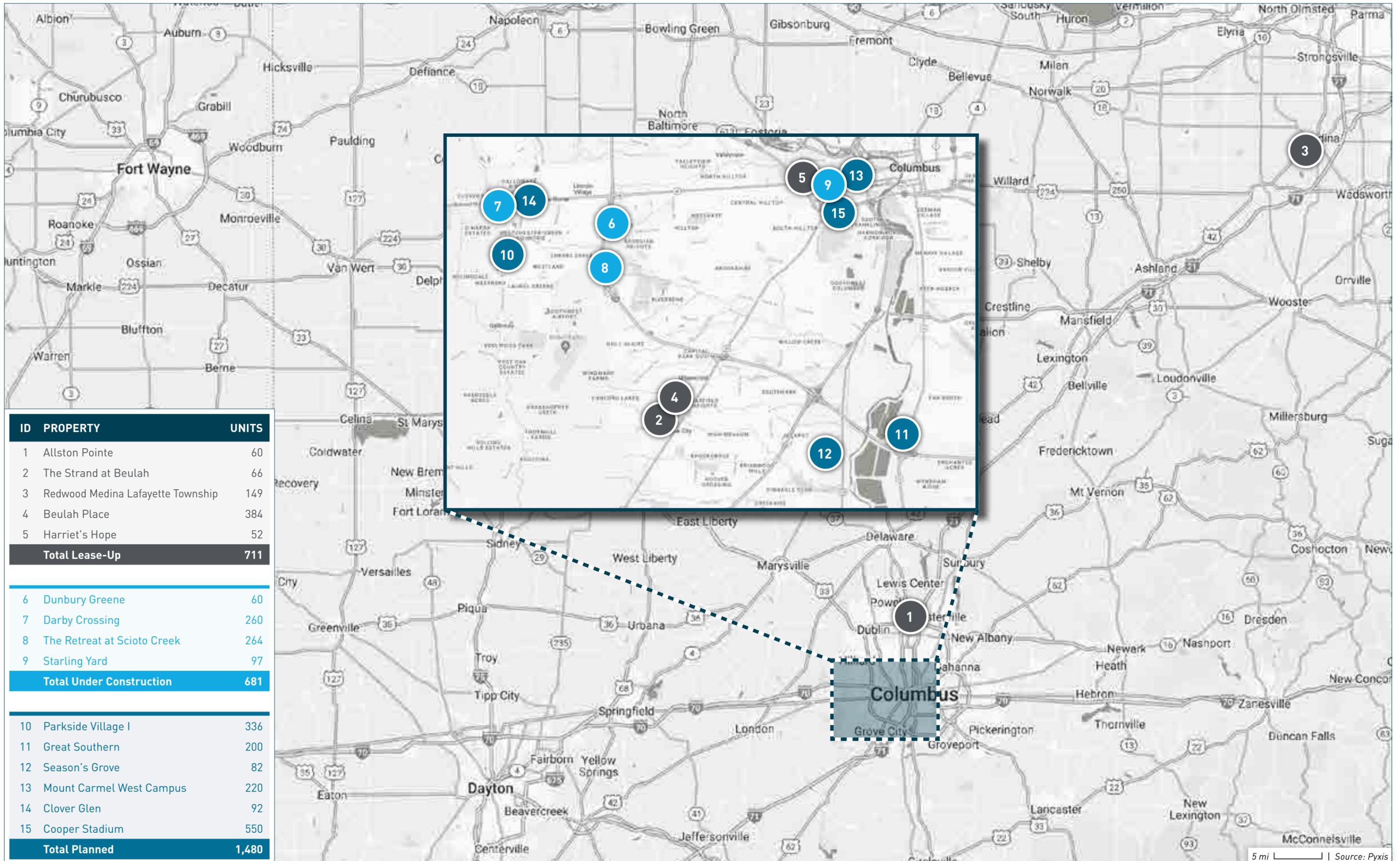
**Under Construction**  
1,427 Units



**Planned**  
2,198 Units

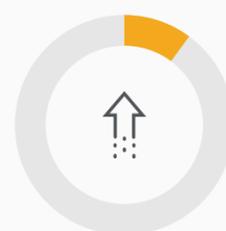


**Prospective**  
5,684 Units



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Allston Pointe	227 Allston Way	Columbus	OH	43219	Lease-Up	60	Grove City	10/01/2023	04/01/2023	06/01/2023
2	The Strand at Beulah	3823 Lincoln Avenue	Grove City	OH	43123	Lease-Up	66	Grove City	12/31/2023	03/08/2023	
3	Redwood Medina Lafayette Township	5777 Coneflower Drive	Medina	OH	44256	Lease-Up	149	Grove City	10/31/2023	06/13/2022	03/01/2024
4	Beulah Place	3451 Kells Way	Grove City	OH	43123	Lease-Up	384	Grove City	11/30/2023	11/30/2020	03/01/2021
5	Harriet's Hope	1567 West Broad Street	Columbus	OH	43222	Lease-Up	52	Grove City	06/30/2024	08/03/2020	
6	Dunbury Greene	4478 Westport Road	Columbus	OH	43228	Under Construction	60	Grove City	02/29/2024		
7	Darby Crossing	6145 West Broad Street	Galloway	OH	43119	Under Construction	260	Grove City	09/30/2024		
8	The Retreat at Scioto Creek	4646 Hall Road	Columbus	OH	43228	Under Construction	264	Grove City	04/30/2025		
9	Starling Yard	120 South Central Avenue	Columbus	OH	43222	Under Construction	97	Grove City	09/30/2024		
10	Parkside Village I	795 Galloway Rd	Galloway	OH	43119	Planned	336	Grove City	11/01/2025	04/01/2025	05/01/2025
11	Great Southern	4025 South High Street	Columbus	OH	43207	Planned	200	Grove City			
12	Season's Grove	1050 Lamplighter Drive	Grove City	OH	43123	Planned	82	Grove City			
13	Mount Carmel West Campus	793 West State Street	Columbus	OH	43222	Planned	220	Grove City			
14	Clover Glen	5711 West Broad Street	Columbus	OH	43119	Planned	92	Grove City			
15	Cooper Stadium	1155 West Mound Street	Columbus	OH	43223	Planned	550	Grove City			
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>2,872</b>				

## SUBMARKET AT A GLANCE



**Lease-Up**  
711 Units



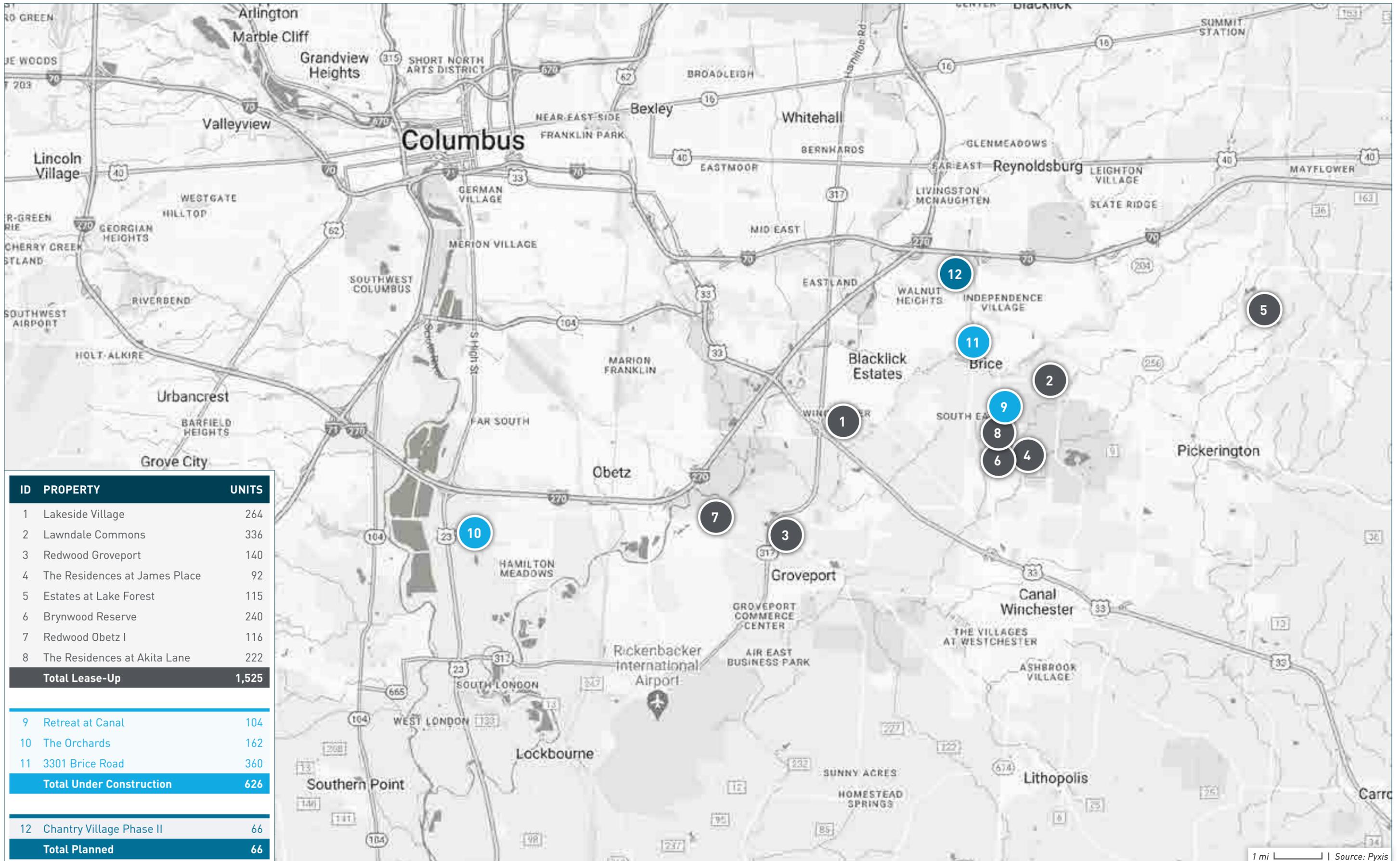
**Under Construction**  
681 Units



**Planned**  
1,480 Units



**Prospective**  
2,444 Units



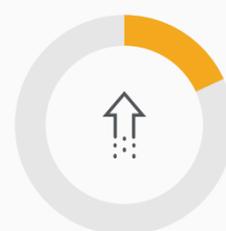
ID	PROPERTY	UNITS
1	Lakeside Village	264
2	Lawndale Commons	336
3	Redwood Groveport	140
4	The Residences at James Place	92
5	Estates at Lake Forest	115
6	Brynwood Reserve	240
7	Redwood Obetz I	116
8	The Residences at Akita Lane	222
<b>Total Lease-Up</b>		<b>1,525</b>
9	Retreat at Canal	104
10	The Orchards	162
11	3301 Brice Road	360
<b>Total Under Construction</b>		<b>626</b>
12	Chantry Village Phase II	66
<b>Total Planned</b>		<b>66</b>

1 mi | Source: Pyxis

# GROVEPORT / CANAL WINCHESTER SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Lakeside Village	4100 Lakeview Crossing	Columbus	OH	43125	Lease-Up	264	Groveport / Canal Winchester	03/01/2024	08/01/2023	09/01/2023
2	Lawndale Commons	7405 Long Road	Canal Winchester	OH	43110	Lease-Up	336	Groveport / Canal Winchester	02/29/2024	04/01/2023	04/01/2023
3	Redwood Groveport	5056 Red Ivy Drive	Groveport	OH	43125	Lease-Up	140	Groveport / Canal Winchester	01/31/2024	04/01/2023	07/01/2023
4	The Residences at James Place	6400 Birch Trail Ln	Canal Winchester	OH	43110	Lease-Up	92	Groveport / Canal Winchester	11/01/2023	03/01/2023	05/01/2023
5	Estates at Lake Forest	8127 Rapala Ln	Pickerington	OH	43147	Lease-Up	115	Groveport / Canal Winchester	10/01/2023	03/01/2023	04/01/2023
6	Brynwood Reserve	4900 Gender Road	Canal Winchester	OH	43110	Lease-Up	240	Groveport / Canal Winchester	10/31/2023	02/02/2023	03/01/2023
7	Redwood Obetz I	3195 Sunflower Pl	Groveport	OH	43125	Lease-Up	116	Groveport / Canal Winchester	12/01/2023	01/01/2023	01/02/2023
8	The Residences at Akita Lane	4584 Samoyed Drive	Canal Winchester	OH	43110	Lease-Up	222	Groveport / Canal Winchester	10/31/2023	09/15/2022	11/01/2022
9	Retreat at Canal	4536 Gender Rd	Columbus	OH	43110	Under Construction	104	Groveport / Canal Winchester	11/01/2024	04/01/2024	05/01/2024
10	The Orchards	310 Rathmell Road	Columbus	OH	43207	Under Construction	162	Groveport / Canal Winchester	06/30/2024	01/01/2024	02/01/2024
11	3301 Brice Road	3301 Brice Road	Canal Winchester	OH	43110	Under Construction	360	Groveport / Canal Winchester	06/30/2024	11/01/2023	12/01/2023
12	Chantry Village Phase II	2680 Silver Oak Drive	Columbus	OH	43232	Planned	66	Groveport / Canal Winchester			
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>2,217</b>				

## SUBMARKET AT A GLANCE



**Lease-Up**  
1,525 Units



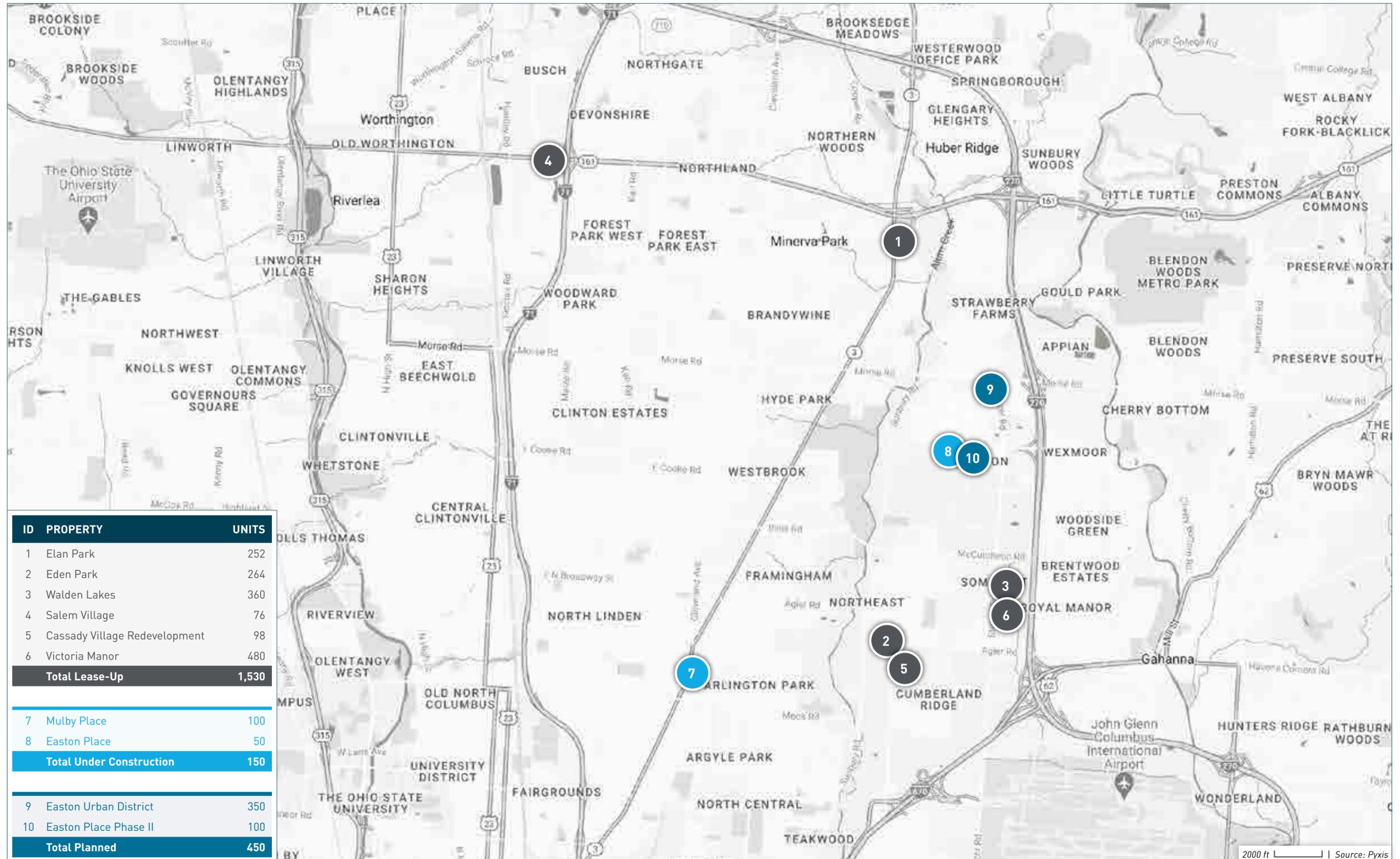
**Under Construction**  
626 Units



**Planned**  
66 Units



**Prospective**  
2,349 Units



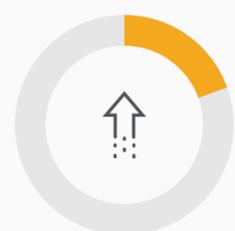
ID	PROPERTY	UNITS
1	Elan Park	252
2	Eden Park	264
3	Walden Lakes	360
4	Salem Village	76
5	Cassady Village Redevelopment	98
6	Victoria Manor	480
<b>Total Lease-Up</b>		<b>1,530</b>
<hr/>		
7	Mulby Place	100
8	Easton Place	50
<b>Total Under Construction</b>		<b>150</b>
<hr/>		
9	Easton Urban District	350
10	Easton Place Phase II	100
<b>Total Planned</b>		<b>450</b>

2000 ft | Source: Pyxis

# NORTHEAST MINERVA PARK SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Elan Park	5050 Westerville Road	Columbus	OH	43231	Lease-Up	252	Northeast / Minerva Park	08/31/2024	08/01/2023	11/01/2023
2	Eden Park	2335 North Cassady Avenue	Columbus	OH	43219	Lease-Up	264	Northeast / Minerva Park	09/30/2024	06/15/2023	09/01/2023
3	Walden Lakes	3780 Codet Road	Columbus	OH	43219	Lease-Up	360	Northeast / Minerva Park	06/30/2024	04/01/2023	06/01/2023
4	Salem Village	1009 East Dublin Granville Road	Columbus	OH	43229	Lease-Up	76	Northeast / Minerva Park	10/31/2023	04/01/2023	
5	Cassady Village Redevelopment	3089 Cassady Village Trail	Columbus	OH	43219	Lease-Up	98	Northeast / Minerva Park	12/31/2023	02/01/2023	
6	Victoria Manor	3785 Codet Road	Columbus	OH	43219	Lease-Up	480	Northeast / Minerva Park	10/31/2023	03/01/2022	05/02/2022
7	Mulby Place	2420 Cleveland Avenue	Columbus	OH	43211	Under Construction	100	Northeast / Minerva Park	11/30/2023		
8	Easton Place	3540 Easton Loop West	Columbus	OH	43219	Under Construction	50	Northeast / Minerva Park	06/30/2024		
9	Easton Urban District	4000 Brighton Rose Way	Columbus	OH	43219	Planned	350	Northeast / Minerva Park			
10	Easton Place Phase II	3540 Easton Loop West	Columbus	OH	43219	Planned	100	Northeast / Minerva Park			
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>2,130</b>				

## SUBMARKET AT A GLANCE



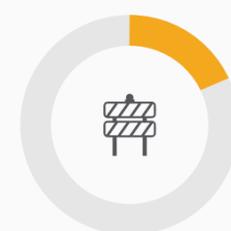
**Lease-Up**  
1,530 Units



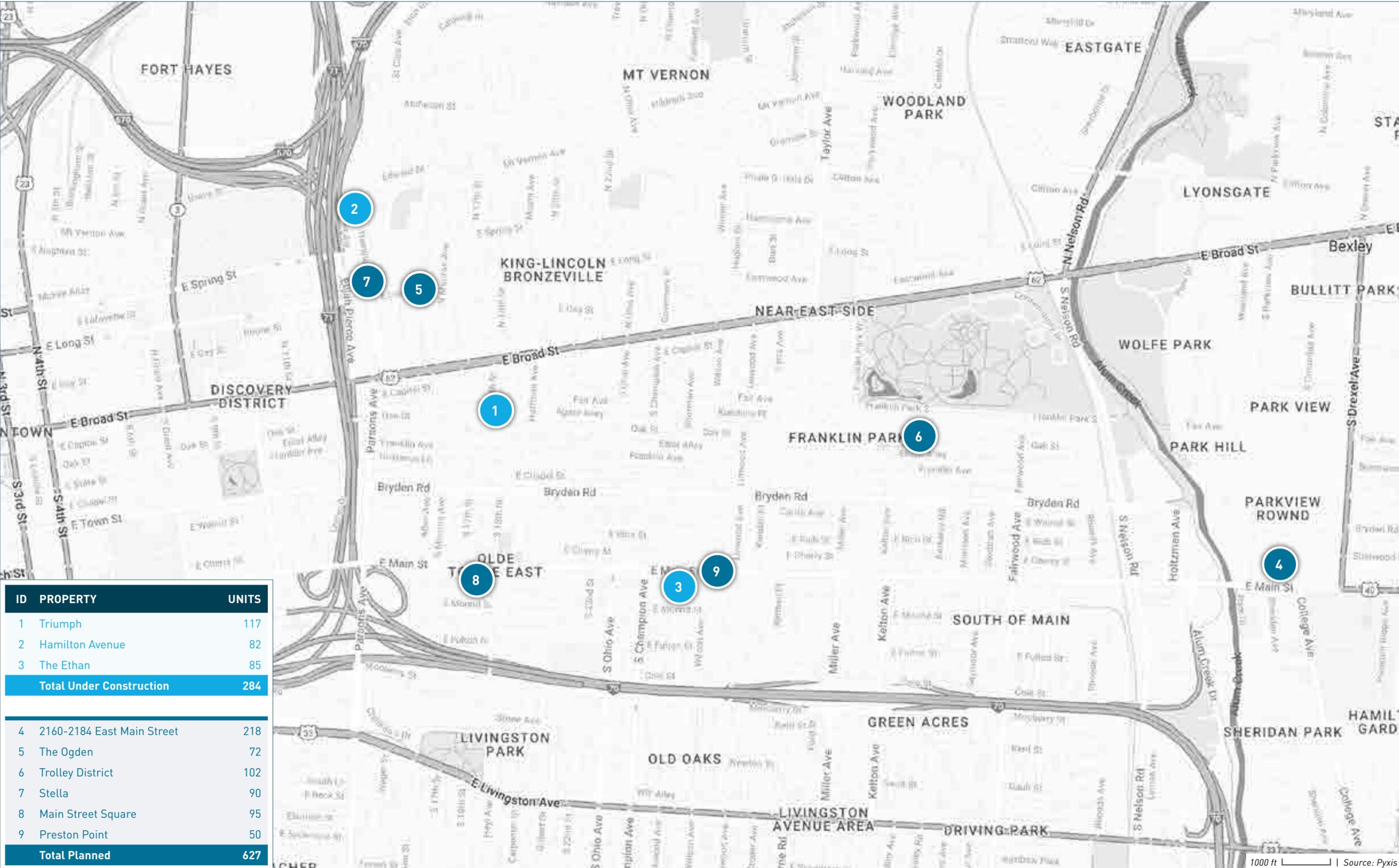
**Under Construction**  
150 Units



**Planned**  
450 Units



**Prospective**  
1,437 Units



ID	PROPERTY	UNITS
1	Triumph	117
2	Hamilton Avenue	82
3	The Ethan	85
<b>Total Under Construction</b>		<b>284</b>
4	2160-2184 East Main Street	218
5	The Ogden	72
6	Trolley District	102
7	Stella	90
8	Main Street Square	95
9	Preston Point	50
<b>Total Planned</b>		<b>627</b>

1000 ft | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Triumph	80 South 18th Street	Columbus	OH	43205	Under Construction	117	Bexley	03/31/2024	06/01/2024	07/01/2024
2	Hamilton Avenue	261 Hamilton Avenue	Columbus	OH	43203	Under Construction	82	Bexley	07/31/2024	04/01/2024	05/01/2024
3	The Ethan	1179 East Main Street	Columbus	OH	43205	Under Construction	85	Bexley	11/30/2024	03/01/2024	04/01/2024
4	2160-2184 East Main Street	2160-2184 E Main St	Bexley	OH	43209	Planned	218	Bexley	04/01/2026	10/01/2025	12/01/2025
5	The Ogden	805 East Long Street	Columbus	OH	43203	Planned	72	Bexley	08/01/2024	04/01/2024	05/01/2024
6	Trolley District	1599 Oak Street	Columbus	OH	43205	Planned	102	Bexley	12/01/2023	06/01/2023	07/01/2023
7	Stella	720 East Long Street	Columbus	OH	43203	Planned	90	Bexley		04/01/2023	
8	Main Street Square	South 17th Street & East Main Street	Columbus	OH	43205	Planned	95	Bexley			
9	Preston Point	1540 East Main Street	Columbus	OH	43205	Planned	50	Bexley			
<b>TOTAL UNDER CONSTRUCTION AND PLANNED</b>							<b>911</b>				

## SUBMARKET AT A GLANCE



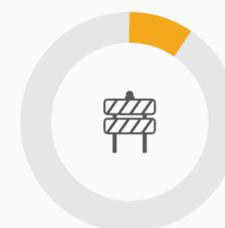
**Lease-Up**  
0 Units



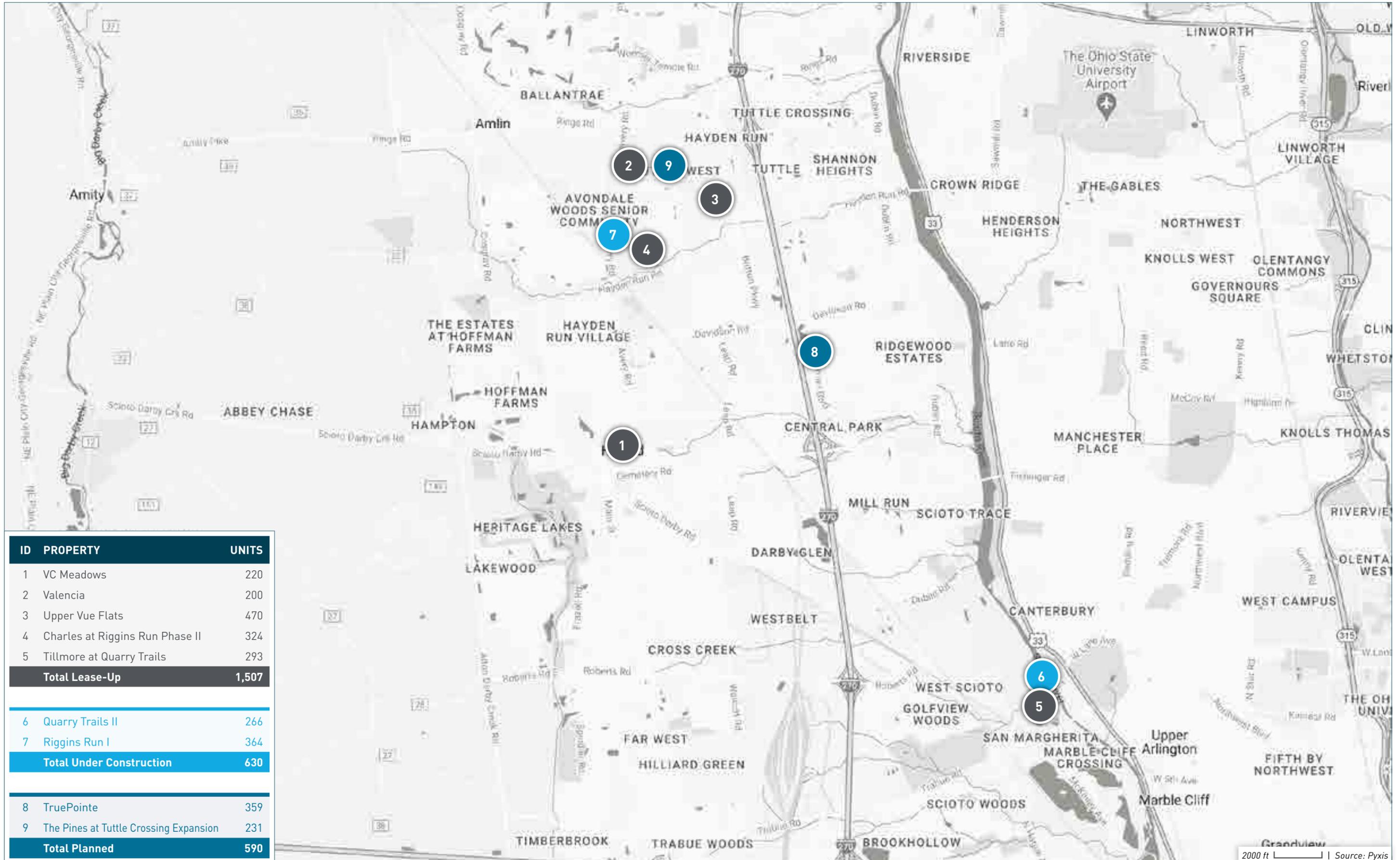
**Under Construction**  
284 Units



**Planned**  
627 Units

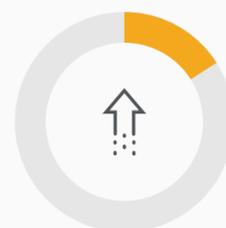


**Prospective**  
628 Units



ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	VC Meadows	1745 Sledge Drive	Hilliard	OH	43026	Lease-Up	220	Hilliard	07/31/2024	06/01/2023	06/02/2023
2	Valencia	5814 Avery Crest Dr W	Dublin	OH	43016	Lease-Up	200	Hilliard	12/01/2023	01/01/2023	11/01/2023
3	Upper Vue Flats	5408 Vue Pointe Drive	Dublin	OH	43016	Lease-Up	470	Hilliard	01/31/2024	08/19/2022	03/01/2023
4	Charles at Riggins Run Phase II	5252 Riggins Run	Columbus	OH	43016	Lease-Up	324	Hilliard	12/31/2023	08/01/2022	10/01/2022
5	Tillmore at Quarry Trails	2835 Gunnison Drive	Columbus	OH	43228	Lease-Up	293	Hilliard	05/31/2024	05/31/2022	08/01/2022
6	Quarry Trails II	2400 Old Dublin Rd	Columbus	OH	43221	Under Construction	266	Hilliard	07/01/2025	01/01/2025	02/01/2025
7	Riggins Run I	5191 Riggins Rd	Columbus	OH	43016	Under Construction	364	Hilliard	06/01/2025	11/01/2024	12/01/2024
8	TruePointe	4525 Trueman Blvd	Hilliard	OH	43026	Planned	359	Hilliard	07/01/2025	12/01/2024	02/01/2025
9	The Pines at Tuttle Crossing Expansion	5303 Wilcox Road	Dublin	OH	43016	Planned	231	Hilliard			
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>2,727</b>				

## SUBMARKET AT A GLANCE



**Lease-Up**  
1,507 Units



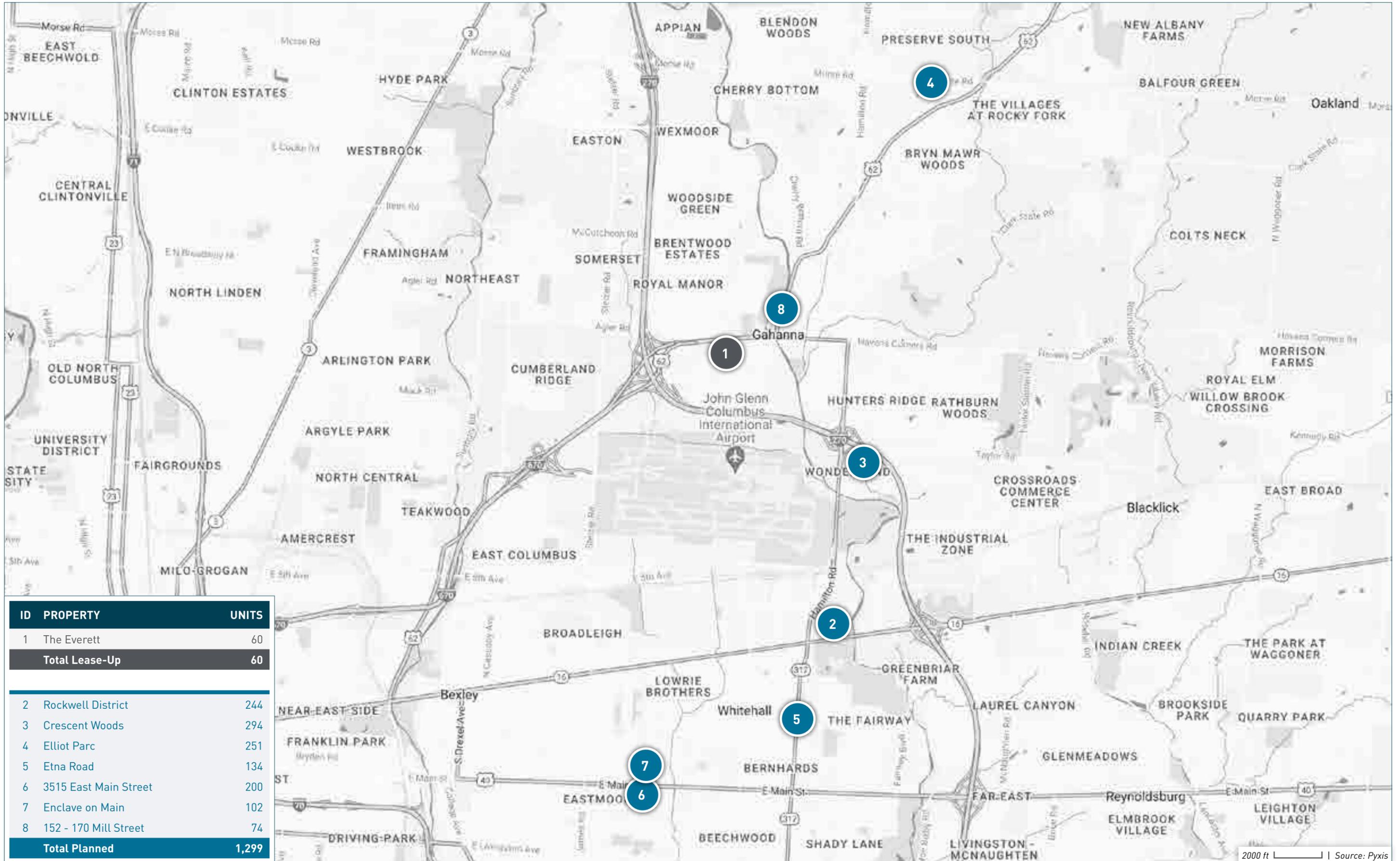
**Under Construction**  
630 Units



**Planned**  
590 Units



**Prospective**  
4,193 Units



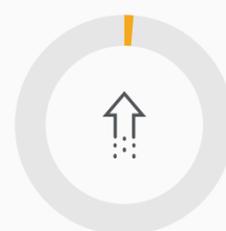
ID	PROPERTY	UNITS
1	The Everett	60
<b>Total Lease-Up</b>		<b>60</b>
2	Rockwell District	244
3	Crescent Woods	294
4	Elliot Parc	251
5	Etna Road	134
6	3515 East Main Street	200
7	Enclave on Main	102
8	152 - 170 Mill Street	74
<b>Total Planned</b>		<b>1,299</b>

2000 ft | Source: Pyxis

# WHITEHALL / GAHANNA / REYNOLDSBURG SUBMARKET

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	The Everett	307 West Johnstown Road	Gahanna	OH	43230	Lease-Up	60	Whitehall / Gahanna / Reynoldsburg	01/31/2024	07/13/2023	08/01/2023
2	Rockwell District	5000 E Broad St	Whitehall	OH	43213	Planned	244	Whitehall / Gahanna / Reynoldsburg	11/01/2025	04/01/2025	05/01/2025
3	Crescent Woods	Buckles Court & Tech Center Drive	Gahanna	OH	43230	Planned	294	Whitehall / Gahanna / Reynoldsburg	08/01/2025	01/01/2025	02/01/2025
4	Elliot Parc	5503 Morse Road	Gahanna	OH	43230	Planned	251	Whitehall / Gahanna / Reynoldsburg	02/01/2025	06/01/2024	08/01/2024
5	Etna Road	Etna Road & South Hamilton Road	Whitehall	OH	43213	Planned	134	Whitehall / Gahanna / Reynoldsburg			
6	3515 East Main Street	3515 East Main Street	Columbus	OH	43213	Planned	200	Whitehall / Gahanna / Reynoldsburg			
7	Enclave on Main	3540 East Main Street	Whitehall	OH	43213	Planned	102	Whitehall / Gahanna / Reynoldsburg			
8	152 - 170 Mill Street	152 Mill Street	Gahanna	OH	43230	Planned	74	Whitehall / Gahanna / Reynoldsburg			
<b>TOTAL LEASE-UP AND PLANNED</b>							<b>1,359</b>				

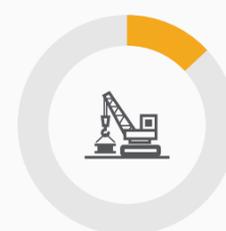
## SUBMARKET AT A GLANCE



**Lease-Up**  
60 Units



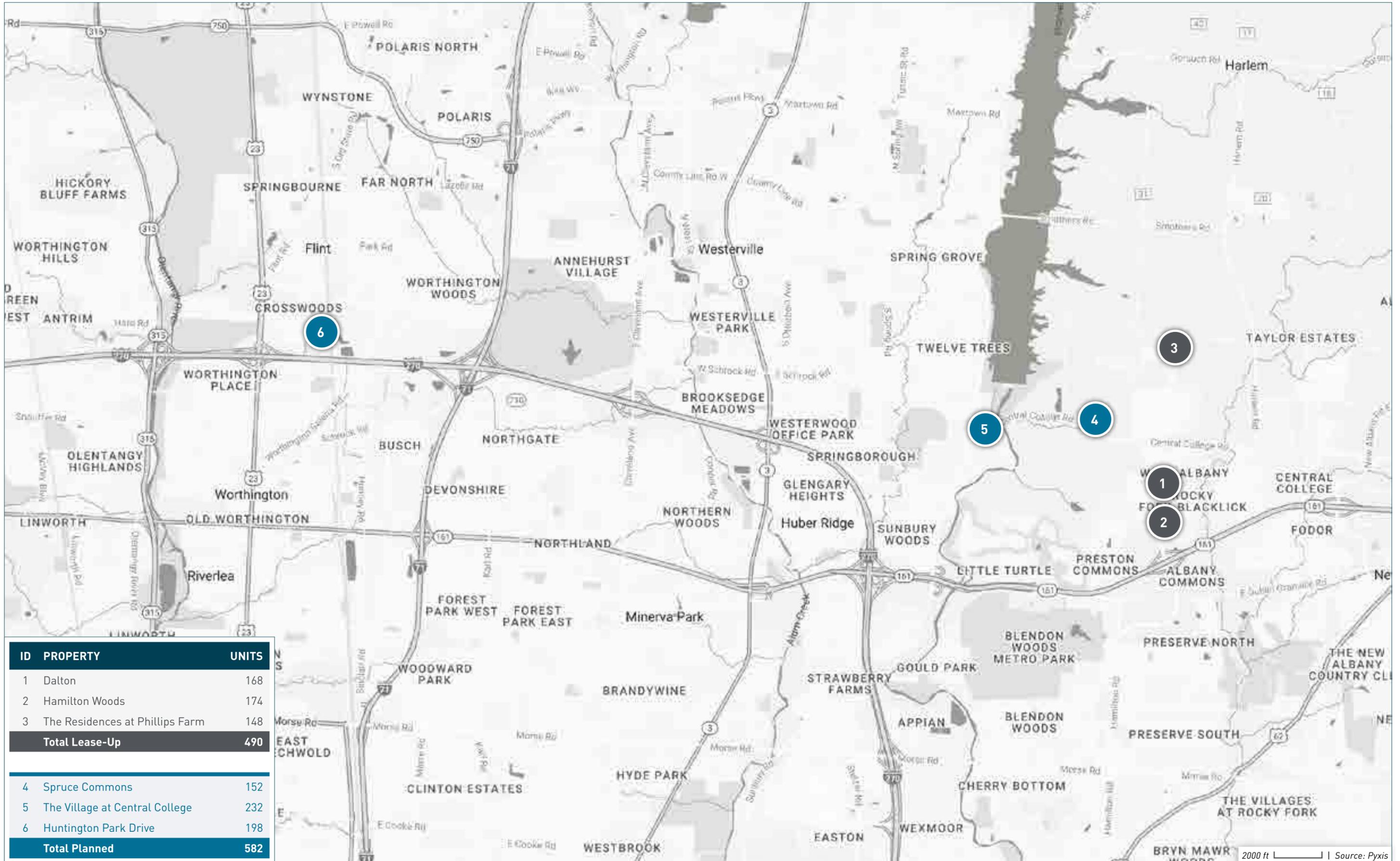
**Under Construction**  
0 Units



**Planned**  
1,299 Units



**Prospective**  
1,110 Units

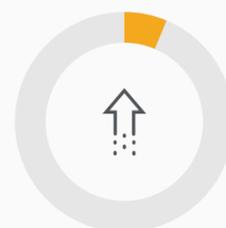


ID	PROPERTY	UNITS
1	Dalton	168
2	Hamilton Woods	174
3	The Residences at Phillips Farm	148
<b>Total Lease-Up</b>		<b>490</b>
4	Spruce Commons	152
5	The Village at Central College	232
6	Huntington Park Drive	198
<b>Total Planned</b>		<b>582</b>

LEGEND ● Lease-Up ● Planned

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Dalton	5060 Warner Road	Westerville	OH	43081	Lease-Up	168	Westerville	07/31/2024	09/01/2023	09/01/2023
2	Hamilton Woods	5300 Oak Passage Drive	Westerville	OH	43081	Lease-Up	174	Westerville	11/30/2023	02/01/2023	
3	The Residences at Phillips Farm	6440 Phillips Farm Road	Westerville	OH	43081	Lease-Up	148	Westerville	12/31/2023	03/16/2022	07/01/2023
4	Spruce Commons	4570 Central College Road	Westerville	OH	43081	Planned	152	Westerville			
5	The Village at Central College	1269 Central College Road	Westerville	OH	43081	Planned	232	Westerville			
6	Huntington Park Drive	7272 Huntington Park Drive	Columbus	OH	43235	Planned	198	Westerville			
<b>TOTAL LEASE-UP AND PLANNED</b>							<b>1,072</b>				

## SUBMARKET AT A GLANCE



**Lease-Up**  
490 Units



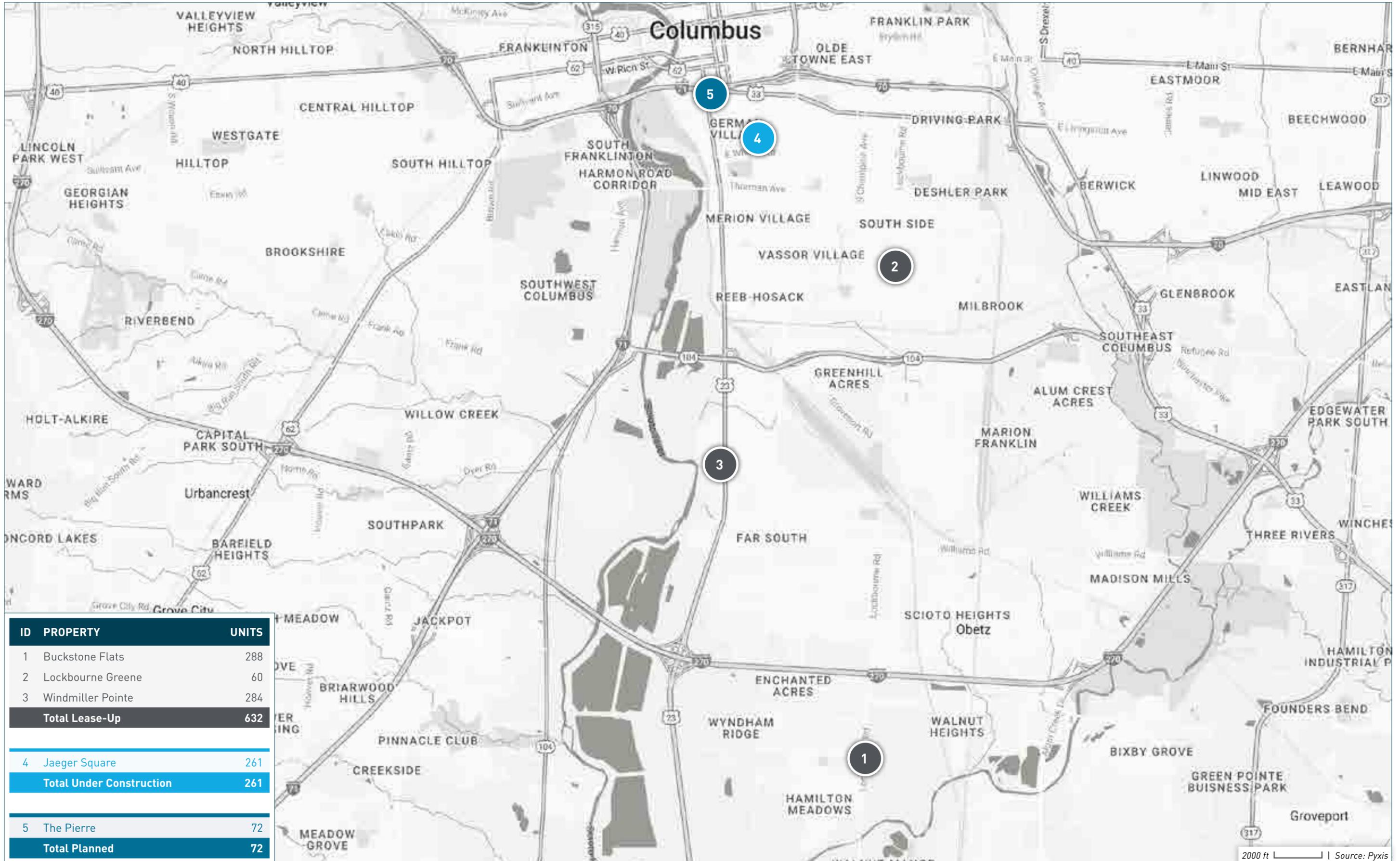
**Under Construction**  
0 Units



**Planned**  
582 Units



**Prospective**  
1,926 Units



ID	PROPERTY	UNITS
1	Buckstone Flats	288
2	Lockbourne Greene	60
3	Windmill Pointe	284
<b>Total Lease-Up</b>		<b>632</b>
<b>Total Under Construction</b>		<b>261</b>
<b>Total Planned</b>		<b>72</b>

2000 ft | Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	
1	Buckstone Flats	1340 Wilburn Blvd	Obetz	OH	43207	Lease-Up	288	Southeast	10/31/2024	09/01/2023	10/01/2023	
2	Lockbourne Greene	1840 Lockbourne Road	Columbus	OH	43207	Lease-Up	60	Southeast	11/30/2023	04/01/2023		
3	Windmill Pointe	2997 South High Street	Columbus	OH	43207	Lease-Up	284	Southeast	12/31/2023	05/16/2022		
4	Jaeger Square	850 Jaeger Street	Columbus	OH	43206	Under Construction	261	Southeast	04/30/2025	07/01/2024	08/01/2024	
5	The Pierre	518 South High Street	Columbus	OH	43215	Planned	72	Southeast				
<b>TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED</b>							<b>965</b>					

## SUBMARKET AT A GLANCE



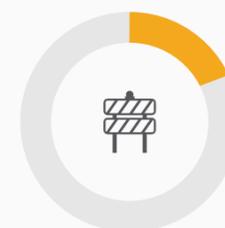
**Lease-Up**  
632 Units



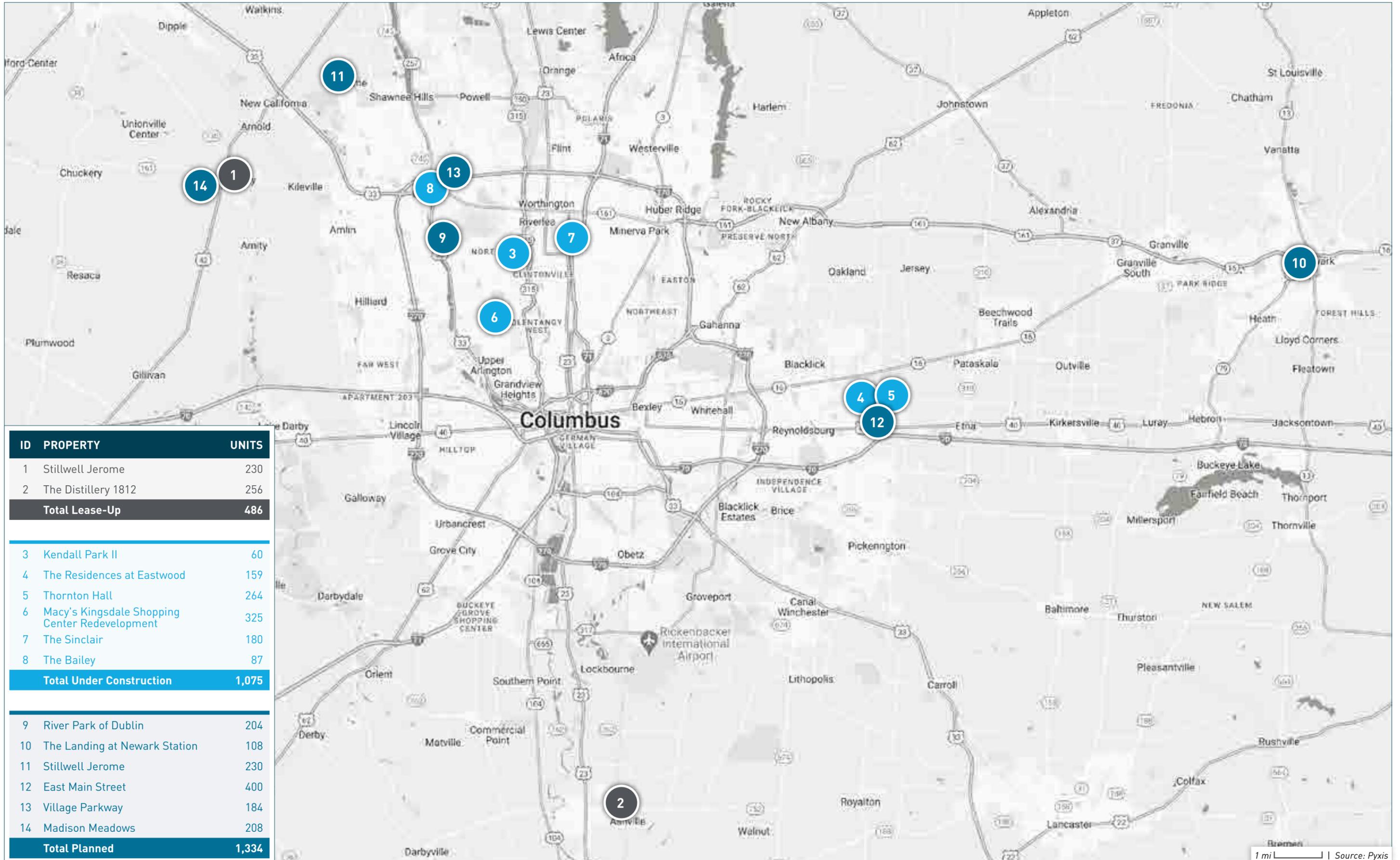
**Under Construction**  
261 Units



**Planned**  
72 Units



**Prospective**  
1,233 Units

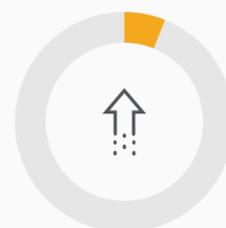


# OTHER SUBMARKETS

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE
1	Stillwell Jerome	8075 Brightside Dr	Plain City	OH	43064	Lease-Up	230	Madison County	10/1/2024	7/1/2023	10/1/2023
2	The Distillery 1812	1812 Bourbon St	Ashville	OH	43103	Lease-Up	256	Pickaway County	01/01/2024	06/01/2023	07/01/2023
3	Kendall Park II	4660 Kenny Rd	Columbus	OH	43220	Under Construction	60	Upper Arlington / North Columbus	2/1/2025	9/1/2024	10/1/2024
4	The Residences at Eastwood	9060 Heirloom Ln	Reynoldsburg	OH	43068	Under Construction	159	Licking County	09/01/2024	03/01/2024	04/01/2024
5	Thornton Hall	Rolen Rd SW & E Main St	Reynoldsburg	OH	43068	Under Construction	264	Licking County	10/01/2024	02/01/2024	04/01/2024
6	Macy's Kingsdale Shopping Center Redevelopment	Tremont Road & Zollinger Road	Upper Arlington	OH	43221	Under Construction	325	Upper Arlington / North Columbus	9/30/2024		
7	The Sinclair	5075 Sinclair Road	Columbus	OH	43229	Under Construction	180	Upper Arlington / North Columbus	12/31/2023		
8	The Bailey	Banker Drive & Dale Drive	Dublin	OH	43017	Under Construction	87	Dublin	3/31/2024		
9	River Park of Dublin	3111 Hayden Road	Columbus	OH	43235	Planned	204	Upper Arlington / North Columbus	2/1/2026	8/1/2025	9/1/2025
10	The Landing at Newark Station	365 West Main Street	Newark	OH	43055	Planned	108	Licking County	4/1/2024	10/1/2023	11/1/2023
11	Stillwell Jerome	Hyland-Croy Road & Ryan Pkwy	Plain City	OH	43064	Planned	230	Union County	03/01/2024	07/01/2023	10/01/2023
12	East Main Street	East Main Street & Summit Road	Etna Township	OH	43068	Planned	400	Licking County			
13	Village Parkway	6801 Village Pkwy	Dublin	OH	43017	Planned	184	Dublin			
14	Madison Meadows	10885 Lafayette-Plain City Road	Plain City	OH	43064	Planned	208	Madison County			

**TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED 2,895**

## OTHER SUBMARKETS AT A GLANCE



**Lease-Up**  
486 Units



**Under Construction**  
1,075 Units



**Planned**  
1,334 Units



**Prospective**  
6,937 Units