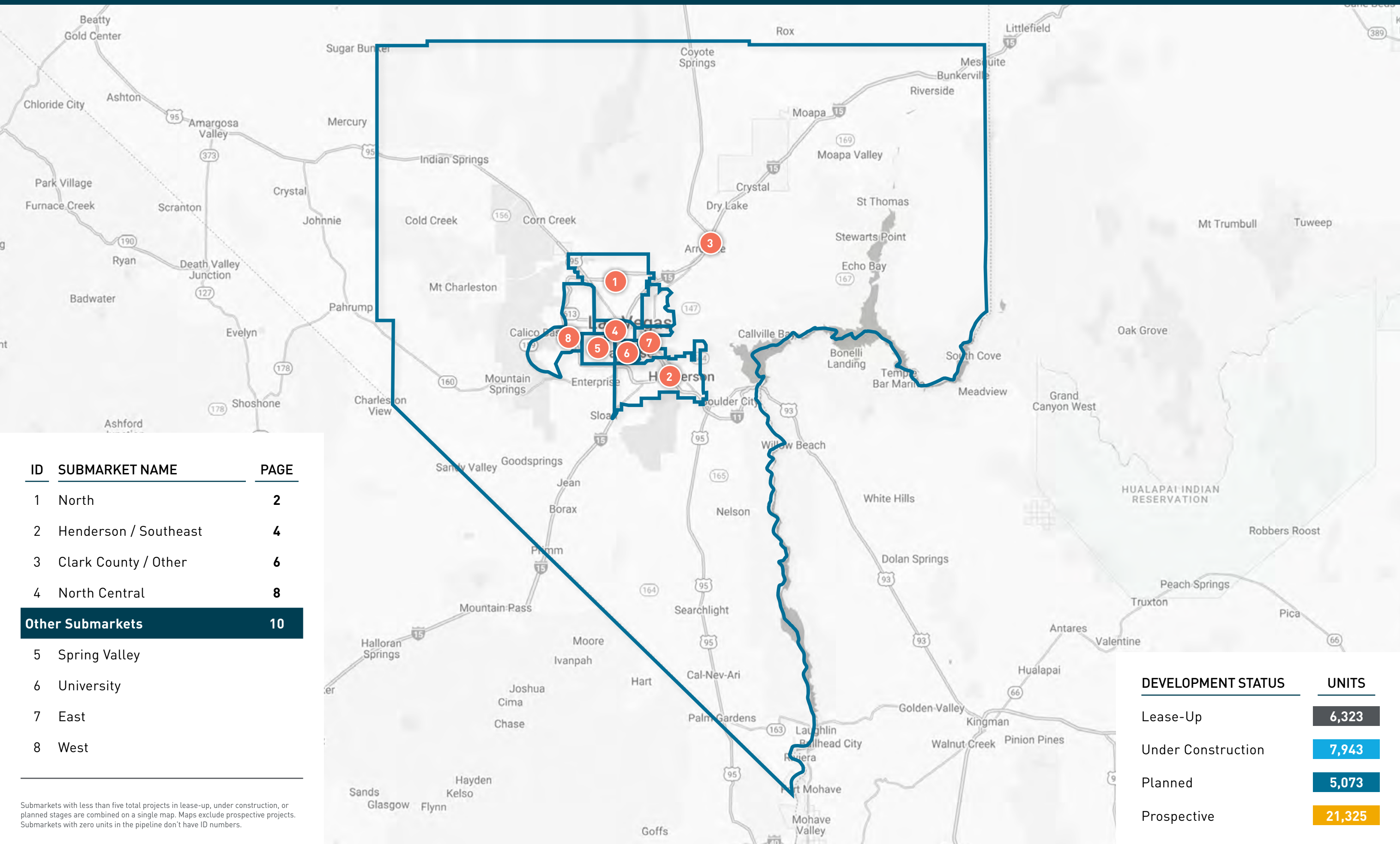
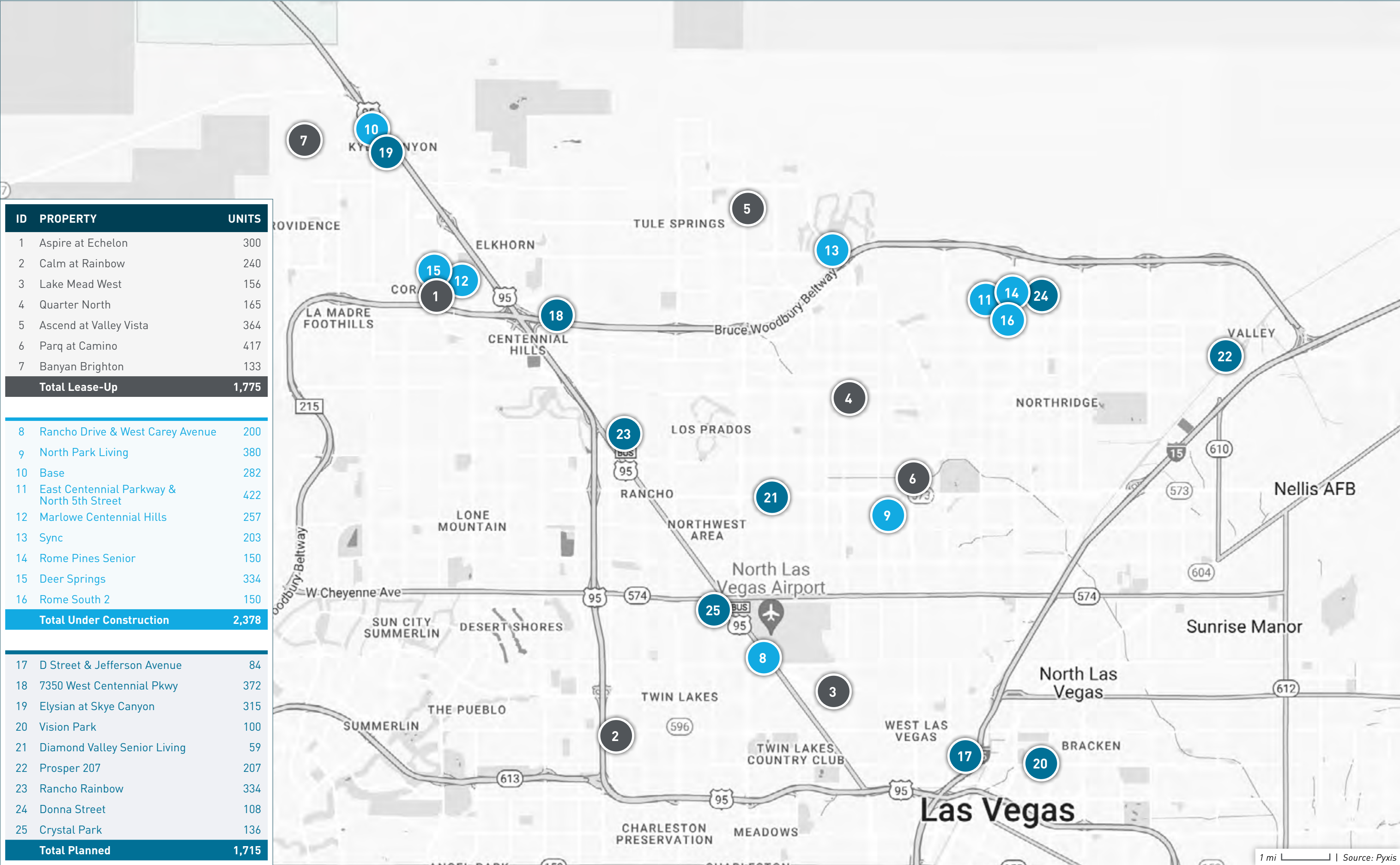




ID	SUBMARKET NAME	PAGE
1	North	2
2	Henderson / Southeast	4
3	Clark County / Other	6
4	North Central	8
Other Submarkets		10
5	Spring Valley	
6	University	
7	East	
8	West	

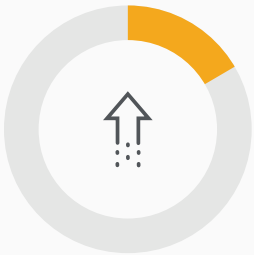
Submarkets with less than five total projects in lease-up, under construction, or planned stages are combined on a single map. Maps exclude prospective projects. Submarkets with zero units in the pipeline don't have ID numbers.

DEVELOPMENT STATUS	UNITS
Lease-Up	6,323
Under Construction	7,943
Planned	5,073
Prospective	21,325

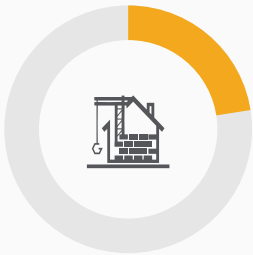


ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	DEVELOPER
1	Aspire at Echelon	8850 Echelon Point Dr.	Las Vegas	NV	89149	Lease-Up	300	North	05/01/2024	10/01/2023	11/01/2023	Ovation Development
2	Calm at Rainbow	1500 North Rainbow Blvd	Las Vegas	NV	89108	Lease-Up	240	North	12/31/2024	07/05/2023		
3	Lake Mead West	3265 West Lake Mead Blvd	North Las Vegas	NV	89032	Lease-Up	156	North	11/30/2023	04/01/2023		
4	Quarter North	5500 Simmons Street	North Las Vegas	NV	89031	Lease-Up	165	North	12/31/2023	02/01/2023	07/02/2023	Avenue North LLC
5	Ascend at Valley Vista	7618 North Decatur Blvd	North Las Vegas	NV	89131	Lease-Up	364	North	12/31/2023	01/01/2023	01/01/2023	
6	Parq at Camino	4555 North Camino Al Norte	North Las Vegas	NV	89031	Lease-Up	417	North	01/31/2024	10/10/2022	12/01/2022	Morgan Stonehill
7	Banyan Brighton	10493 Jellison Avenue	Las Vegas	NV	89166	Lease-Up	133	North	12/31/2023	09/30/2022	10/02/2022	
8	Rancho Drive & West Carey Avenue	Rancho Dr. & W Carey Ave	North Las Vegas	NV	89032	Under Construction	200	North	01/01/2025	06/01/2024	07/01/2024	Private Developer
9	North Park Living	4100 Scott Robinson Blvd	North Las Vegas	NV	89032	Under Construction	380	North	06/30/2024	03/01/2024	04/01/2024	Grand Canyon Development Partners
10	Base	8600 N Grand Canyon Dr.	Las Vegas	NV	89166	Under Construction	282	North	09/01/2024	02/01/2024	03/01/2024	Warmington
11	East Centennial Parkway & North 5th Street	E Centennial Pkwy & N 5th St.	North Las Vegas	NV	89084	Under Construction	422	North	09/01/2024	02/01/2024	03/01/2024	
12	Marlowe Centennial Hills	8550 West Deer Springs Way	Las Vegas	NV	89149	Under Construction	257	North	10/31/2024	02/01/2024	03/01/2024	Greystar
13	Sync	7089 Aliante Pkwy	North Las Vegas	NV	89084	Under Construction	203	North	01/31/2024	11/01/2023	01/01/2024	Warmington
14	Rome Pines Senior	353 East Rome Blvd	North Las Vegas	NV	89084	Under Construction	150	North	11/30/2023			
15	Deer Springs	West Deer Springs Way & North Durango Drive	Las Vegas	NV	89149	Under Construction	334	North	01/31/2024			
16	Rome South 2	353 East Rome Blvd	North Las Vegas	NV	89084	Under Construction	150	North	11/30/2024			
17	D Street & Jefferson Avenue	D St & Jefferson Ave	Las Vegas	NV	89106	Planned	84	North	04/01/2026	11/01/2025	12/01/2025	Cherry Development
18	7350 West Centennial Pkwy	7350 West Centennial Pkwy	Las Vegas	NV	89131	Planned	372	North	03/01/2025	09/01/2024	10/01/2024	Alliance Residential Company
19	Elysian at Skye Canyon	8888 North Grand Canyon Drive	Las Vegas	NV	89166	Planned	315	North				
20	Vision Park	1001 North Bruce Street	Las Vegas	NV	89101	Planned	100	North				
21	Diamond Valley Senior Living	SWC West Craig Road & Valley Drive	North Las Vegas	NV	89032	Planned	59	North				
22	Prosper 207	East Tropical Pkwy & North Lamb Blvd	North Las Vegas	NV	89081	Planned	207	North				
23	Rancho Rainbow	North Rainbow Blvd & North Rancho Drive	Las Vegas	NV	89130	Planned	334	North				The Calida Group
24	Donna Street	6651 Donna Street	North Las Vegas	NV	89086	Planned	108	North				
25	Crystal Park	3000 Michael Way	Las Vegas	NV	89108	Planned	136	North				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							5,868					

SUBMARKET AT A GLANCE



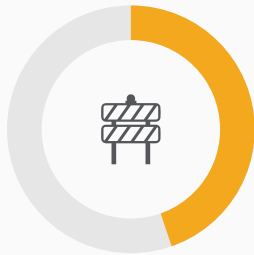
Lease-Up
1,775 Units



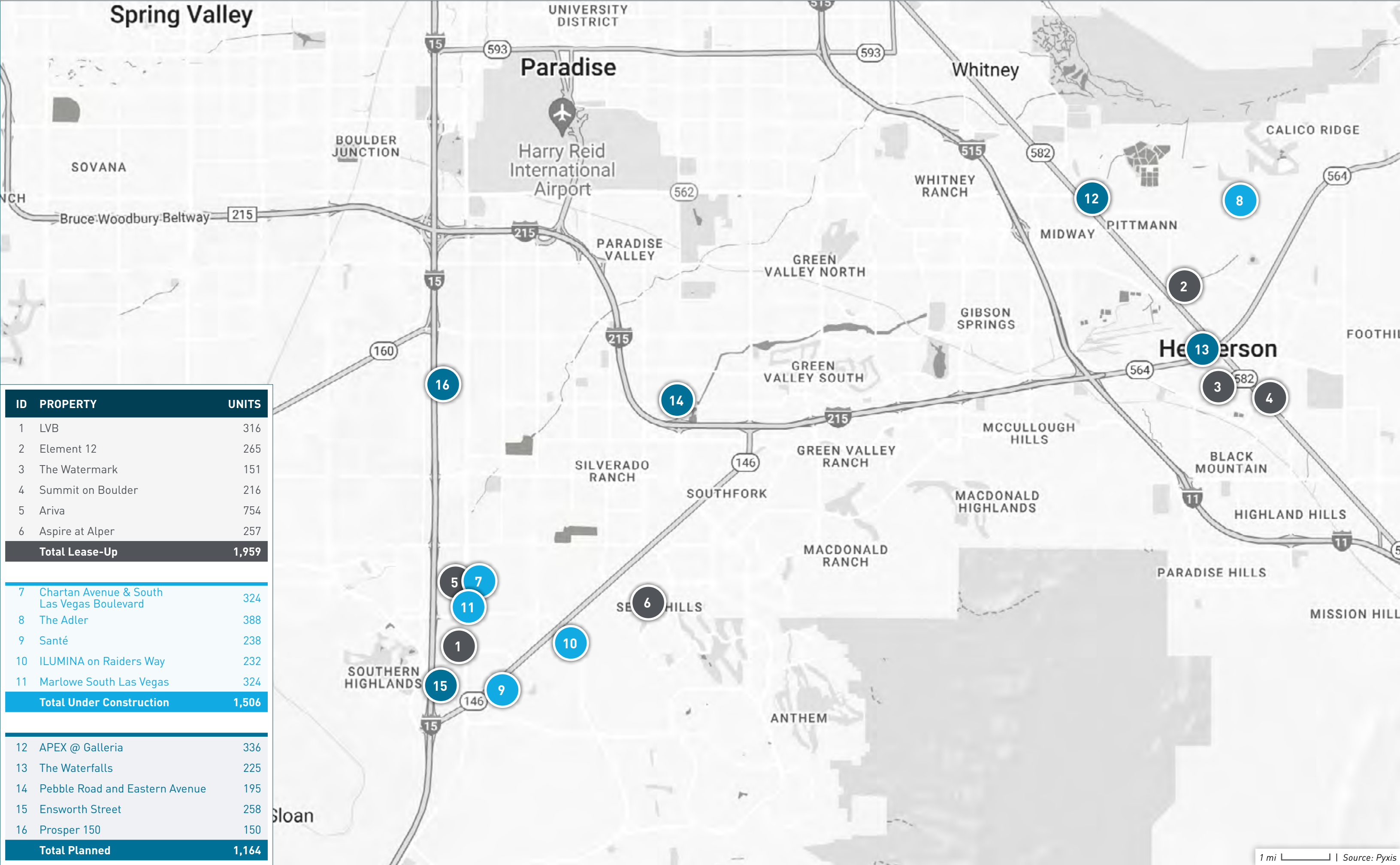
Under Construction
2,378 Units



Planned
1,715 Units



Prospective
4,389 Units



HENDERSON / SOUTHEAST SUBMARKET



Source: Pyxis

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	DEVELOPER
1	LVB	Barbara Lane & South Las Vegas Blvd	Enterprise	NV	89183	Lease-Up	316	Henderson / Southeast	04/30/2024	10/01/2023	11/01/2023	The Wolff Company
2	Element 12	100 East Warm Springs Road	Henderson	NV	89011	Lease-Up	265	Henderson / Southeast	12/31/2023	07/08/2023	07/02/2023	AG Spanos Companies
3	The Watermark	215 South Water Street	Henderson	NV	89015	Lease-Up	151	Henderson / Southeast	12/31/2023	06/09/2023	11/01/2023	Strada Development Group
4	Summit on Boulder	760 South Boulder Hwy	Henderson	NV	89015	Lease-Up	216	Henderson / Southeast	11/30/2023	03/01/2023	10/01/2023	
5	Ariva	11055 Las Vegas Blvd South	Las Vegas	NV	89183	Lease-Up	754	Henderson / Southeast	11/30/2024	05/18/2022	02/01/2023	Western Technologies Inc
6	Aspire at Alper	1130 Alper Center Dr.	Henderson	NV	89052	Lease-Up	257	Henderson / Southeast	12/01/2023			Ovation Development
7	Chartan Avenue & South Las Vegas Boulevard	Chartan Ave & S Las Vegas Blvd	Las Vegas	NV	89183	Under Construction	324	Henderson / Southeast	06/01/2025	11/01/2024	12/01/2024	Greystar
8	The Adler	155 East Galleria Drive	Henderson	NV	89011	Under Construction	388	Henderson / Southeast	10/31/2024	06/01/2024	07/01/2024	The Wolff Company
9	Santé	175 East Bruner Avenue	Henderson	NV	89044	Under Construction	238	Henderson / Southeast	02/29/2024	11/01/2023	12/01/2023	The Wolff Company
10	ILUMINA on Raiders Way	Raiders Way & St. Rose Pkwy	Henderson	NV	89052	Under Construction	232	Henderson / Southeast	03/31/2024	11/01/2023	01/01/2024	Schulman Properties
11	Marlowe South Las Vegas	11210 South Las Vegas Blvd	Las Vegas	NV	89183	Under Construction	324	Henderson / Southeast	12/31/2024			
12	APEX @ Galleria	55 East Galleria Drive	Henderson	NV	89011	Planned	336	Henderson / Southeast	04/01/2025	09/01/2024	10/01/2024	TRU Development
13	The Waterfalls	3 East Lake Mead Pkwy	Henderson	NV	89015	Planned	225	Henderson / Southeast				Strada Development Group
14	Pebble Road and Eastern Avenue	South Eastern Avenue & East Pebble Road	Las Vegas	NV	89123	Planned	195	Henderson / Southeast				
15	Ensworth Street	12085 Ensworth Street	Las Vegas	NV	89183	Planned	258	Henderson / Southeast				
16	Prosper 150	8675 Ensworth Street	Las Vegas	NV	89123	Planned	150	Henderson / Southeast				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							4,629					

SUBMARKET AT A GLANCE



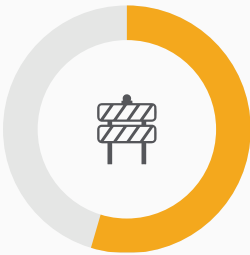
Lease-Up
1,959 Units



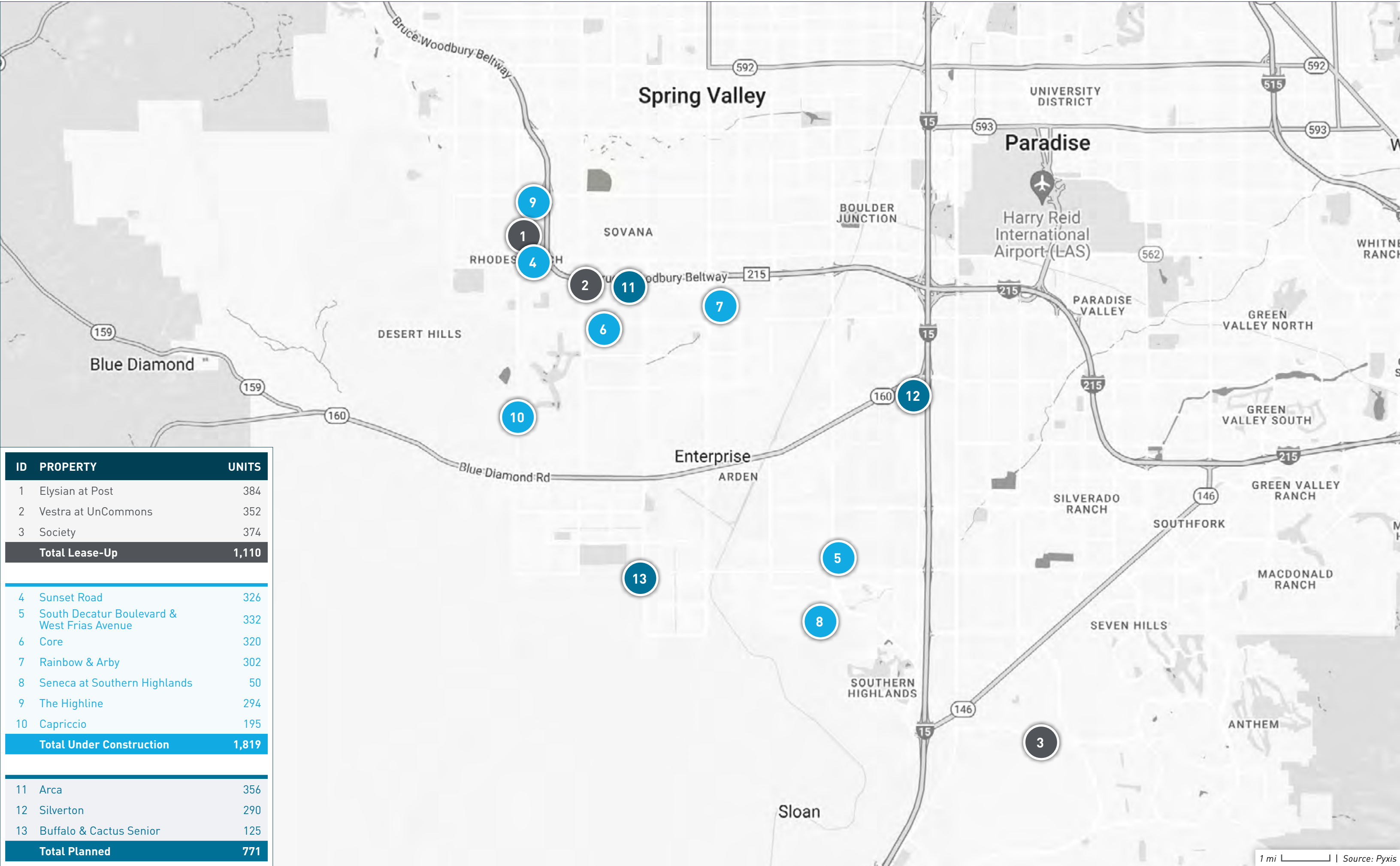
Under Construction
1,506 Units



Planned
1,164 Units



Prospective
5,935 Units



ID	PROPERTY	UNITS
1	Elysian at Post	384
2	Vestra at UnCommons	352
3	Society	374
Total Lease-Up		1,110
4	Sunset Road	326
5	South Decatur Boulevard & West Frias Avenue	332
6	Core	320
7	Rainbow & Arby	302
8	Seneca at Southern Highlands	50
9	The Highline	294
10	Capriccio	195
Total Under Construction		1,819
11	Arca	356
12	Silverton	290
13	Buffalo & Cactus Senior	125
Total Planned		771

ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	DEVELOPER
1	Elysian at Post	9280 West Post Road	Las Vegas	NV	89148	Lease-Up	384	Clark County / Other	04/30/2024	08/16/2023	06/02/2023	The Calida Group
2	Vestra at UnCommons	6817 Helen Toland Street	Las Vegas	NV	89113	Lease-Up	352	Clark County / Other	05/31/2024	03/16/2023	05/01/2023	Matter Real Estate Group
3	Society	3675 Volunteer Blvd	Henderson	NV	89044	Lease-Up	374	Clark County / Other	02/29/2024	12/01/2022		WestCorp Management Group
4	Sunset Road	9171 West Sunset Road	Las Vegas	NV	89148	Under Construction	326	Clark County / Other	02/28/2025	05/01/2024	06/01/2024	Picerne
5	South Decatur Boulevard & West Frias Avenue	S Decatur Blvd & W Frias Ave	Enterprise	NV	89141	Under Construction	332	Clark County / Other	11/01/2024	04/01/2024	05/01/2024	
6	Core	8341 West Warm Springs Road	Las Vegas	NV	89113	Under Construction	320	Clark County / Other	04/30/2024	03/01/2024	04/01/2024	Warmington
7	Rainbow & Arby	6755 West Arby Avenue	Las Vegas	NV	89118	Under Construction	302	Clark County / Other	05/31/2024	03/01/2024	05/01/2024	The Calida Group
8	Seneca at Southern Highlands	11116 Socrates Ridge St.	Las Vegas	NV	89141	Under Construction	50	Clark County / Other	08/01/2024	12/01/2023	02/01/2024	Walker & Dunlop
9	The Highline	9235 West Russell Road	Las Vegas	NV	89148	Under Construction	294	Clark County / Other	12/31/2023	11/01/2023	12/01/2023	Lyon Living / LandSpire Group
10	Capriccio	9420 West Wigwam Avenue	Las Vegas	NV	89178	Under Construction	195	Clark County / Other	12/31/2023			
11	Arca	8030 West Maule Avenue	Las Vegas	NV	89113	Planned	356	Clark County / Other				TRU Development
12	Silverton	8250 Dean Martin Drive	Las Vegas	NV	89139	Planned	290	Clark County / Other				Majestic Realty Co.
13	Buffalo & Cactus Senior	10511 South Buffalo Drive	Las Vegas	NV	89179	Planned	125	Clark County / Other				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							3,700					

SUBMARKET AT A GLANCE



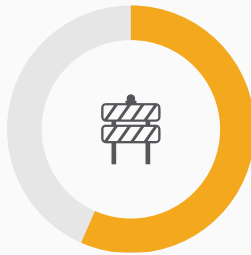
Lease-Up
1,110 Units



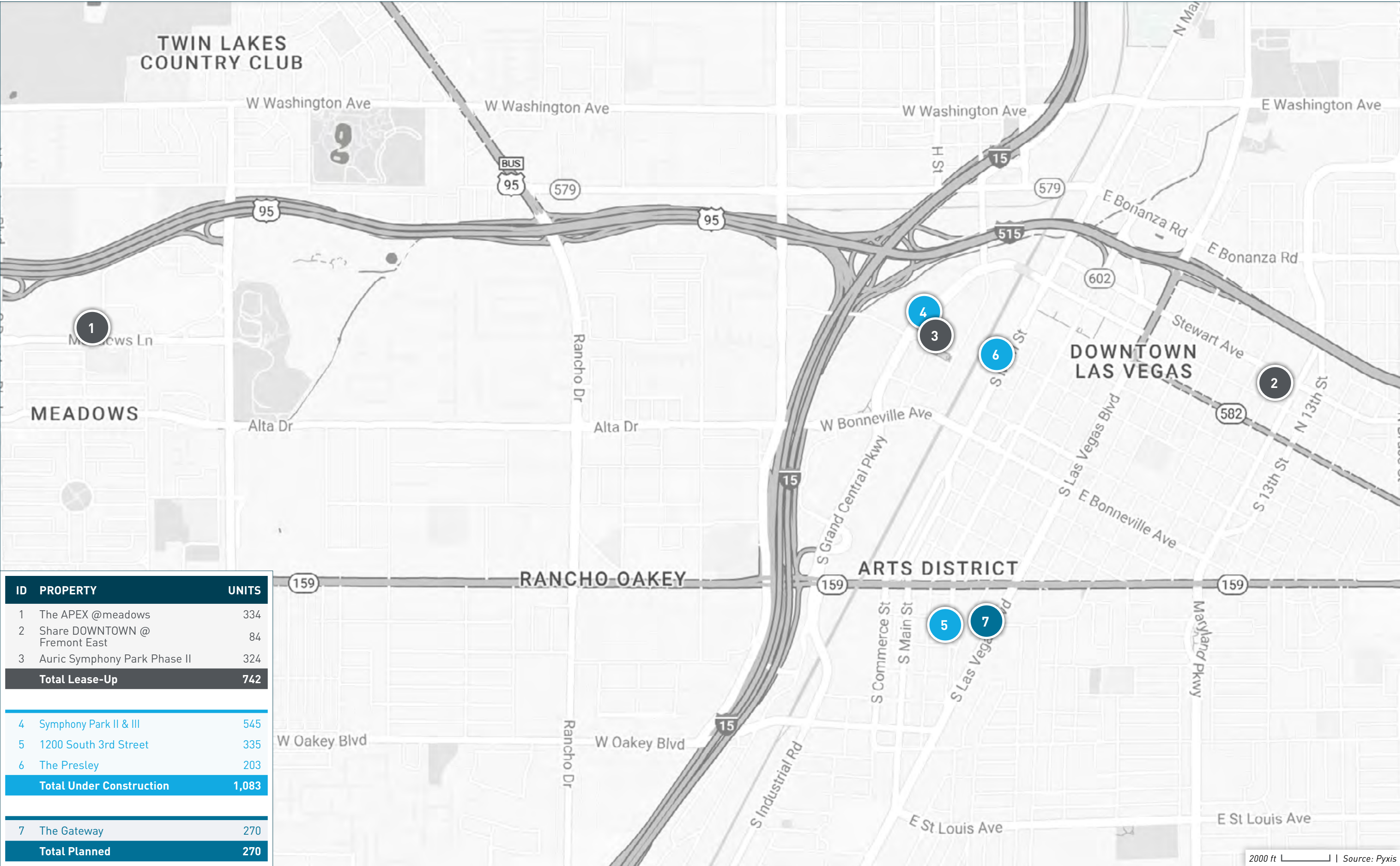
Under Construction
1,819 Units



Planned
771 Units



Prospective
4,958 Units

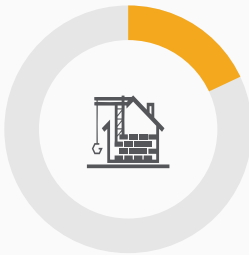


ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	DEVELOPER
1	The APEX @meadows	4480 Meadows Lane	Las Vegas	NV	89107	Lease-Up	334	North Central	01/31/2024	06/29/2023	09/01/2023	TRU Development / Silverstein Properties Inc
2	Share DOWNTOWN @ Fremont East	231 N 11th St.	Las Vegas	NV	89101	Lease-Up	84	North Central	11/01/2023	01/10/2023	05/01/2023	Cherry Development
3	Auric Symphony Park Phase II	250 Promenade Place	Las Vegas	NV	89106	Lease-Up	324	North Central	05/31/2025	04/05/2021		Southern Land Company / Aspen Heights Partners
4	Symphony Park II & III	255 & 277 Promenade Pl.	Las Vegas	NV	89106	Under Construction	545	North Central	08/01/2025	05/01/2025	06/01/2025	Southern Land Company
5	1200 South 3rd Street	1200 S 3rd St.	Las Vegas	NV	89104	Under Construction	335	North Central	08/01/2025	12/01/2024	02/01/2025	Southern Land Company
6	The Presley	E Bridger Ave & S Main St.	Las Vegas	NV	89101	Under Construction	203	North Central	05/01/2025	11/01/2024	01/01/2025	Cedar Street Companies
7	The Gateway	1200 South Las Vegas Blvd	Las Vegas	NV	89104	Planned	270	North Central				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							2,095					

SUBMARKET AT A GLANCE



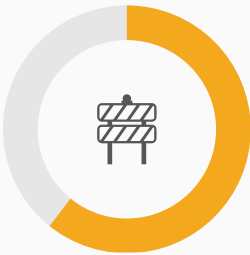
Lease-Up
742 Units



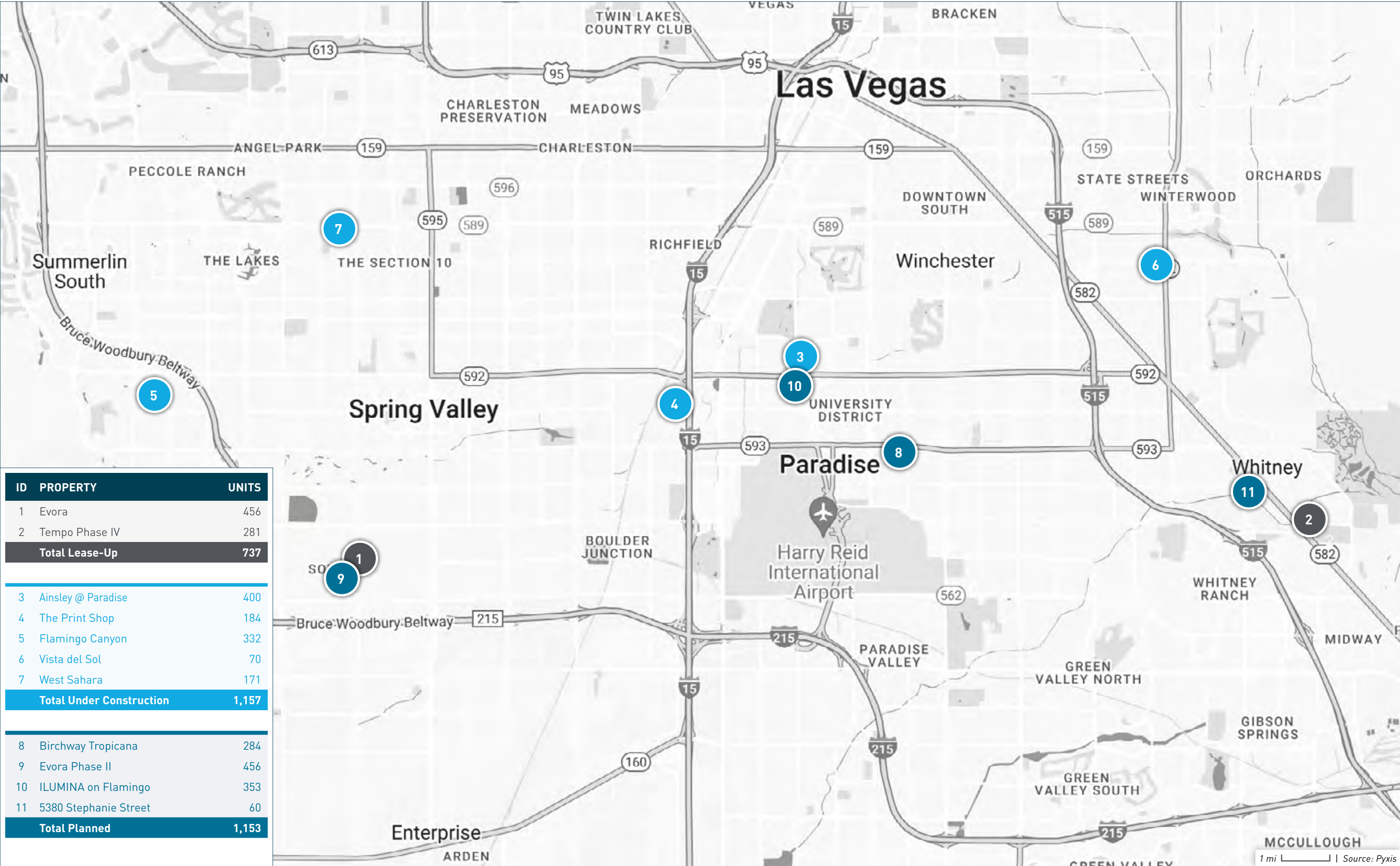
Under Construction
1,083 Units



Planned
270 Units

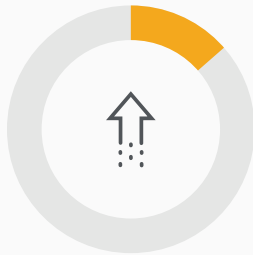


Prospective
3,656 Units

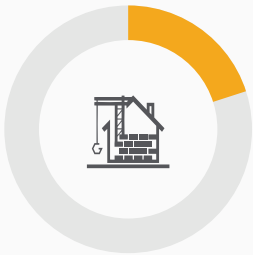


ID	PROPERTY NAME	ADDRESS	CITY	STATE	ZIP	STATUS	UNITS	SUBMARKET	FORECASTED COMPLETION DATE	START OF RENT-UP	FIRST MOVE-IN DATE	DEVELOPER
1	Evora	6111 South Buffalo Drive	Las Vegas	NV	89113	Lease-Up	456	Spring Valley	05/31/2024	10/10/2023	10/1/2023	Grand Canyon Development Partners
2	Tempo Phase IV	5625 South Hollywood Blvd	Las Vegas	NV	89122	Lease-Up	281	East	02/28/2025	01/1/2014		
3	Ainsley @ Paradise	3900 Paradise Road	Las Vegas	NV	89169	Under Construction	400	University	04/30/2025	05/1/2024	06/1/2024	The Calida Group
4	The Print Shop	3250 West Harmon Avenue	Las Vegas	NV	89103	Under Construction	184	Spring Valley	05/31/2024			Private Developer
5	Flamingo Canyon	South Grand Canyon Drive & Peace Way	Las Vegas	NV	89147	Under Construction	332	West	06/30/2024			Ovation Development
6	Vista del Sol	4955 East Vegas Valley Drive	Las Vegas	NV	89121	Under Construction	70	East	09/30/2024			
7	West Sahara	8007 West Sahara Avenue	Las Vegas	NV	89117	Under Construction	171	Spring Valley	12/31/2024			
8	Birchway Tropicana	1639 East Tropicana Avenue	Las Vegas	NV	89119	Planned	284	University	05/01/2025	10/01/2024	11/01/2024	Greystar
9	Evora Phase II	6111 SE Buffalo Drive	Las Vegas	NV	89113	Planned	456	Spring Valley		10/10/2023	10/1/2023	Grand Canyon Development Partners
10	ILUMINA on Flamingo	377 East Flamingo Road	Las Vegas	NV	89169	Planned	353	University				
11	5380 Stephanie Street	5380 Stephanie Street	Las Vegas	NV	89122	Planned	60	East				
TOTAL LEASE-UP, UNDER CONSTRUCTION, AND PLANNED							3,047					

OTHER SUBMARKETS AT A GLANCE



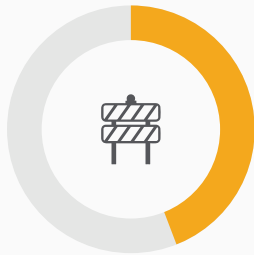
Lease-Up
737 Units



Under Construction
1,157 Units



Planned
1,153 Units



Prospective
2,387 Units