

BERKADIA[®]

COLUMBUS

MULTIFAMILY MARKET REPORT | Q3 2024

Inventory

209,443

3.2% YOY

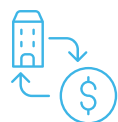


7,136 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

5,658

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$1,360

3.0% YOY



\$40 YOY

Occupancy

94.6%

20 BPS YOY



Employment

1,167,400

0.8% YOY



8,700 JOBS
DURING THE
TRAILING 12 MONTHS

Households

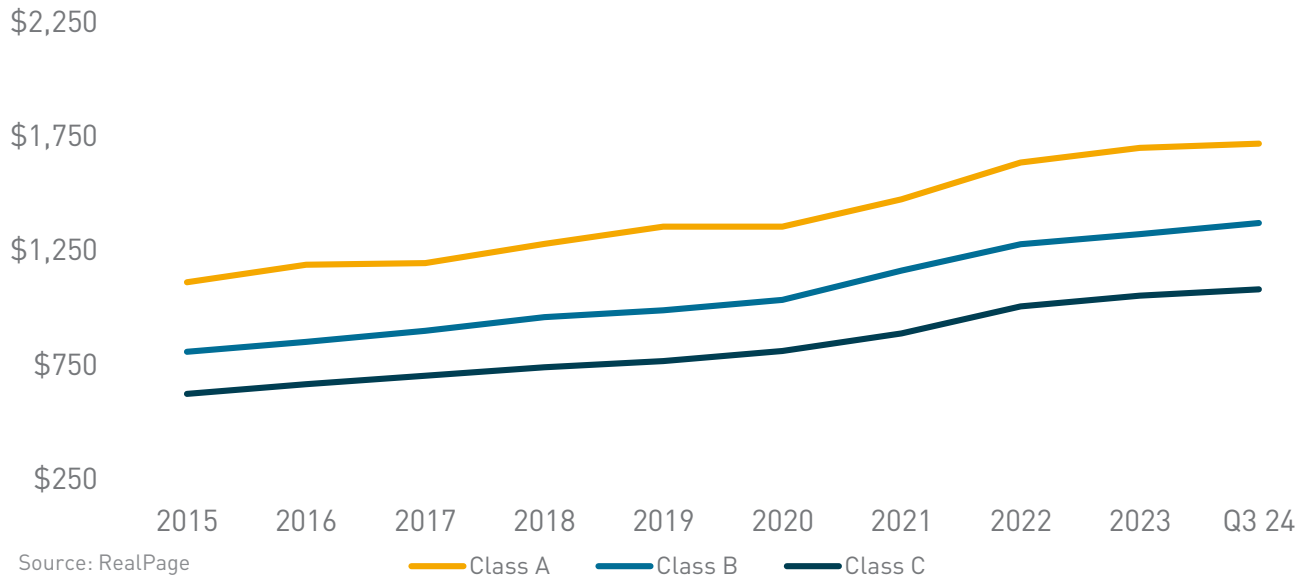
881,700

1.2% YOY



10,200 UNITS
DURING THE
TRAILING 12 MONTHS

COLUMBUS EFFECTIVE RENT BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics
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COLUMBUS OCCUPANCY BY CLASS

