

BERKADIA[®]

SACRAMENTO

MULTIFAMILY MARKET REPORT | Q3 2024

Inventory

160,263

1.9% YOY

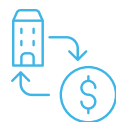


3,072 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

3,820

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$2,005

1.8% YOY



\$36 YOY

Occupancy

95.0%

60 BPS YOY



Employment

1,099,400

1.9% YOY



20,700 JOBS
DURING THE
TRAILING 12 MONTHS

Households

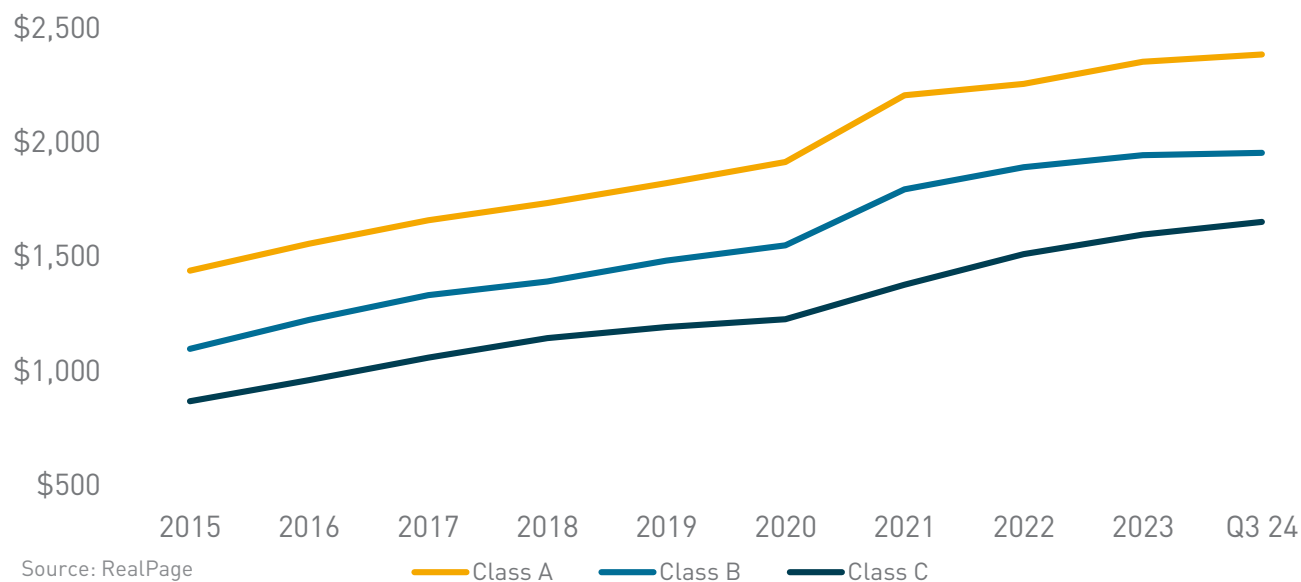
909,500

1.0% YOY

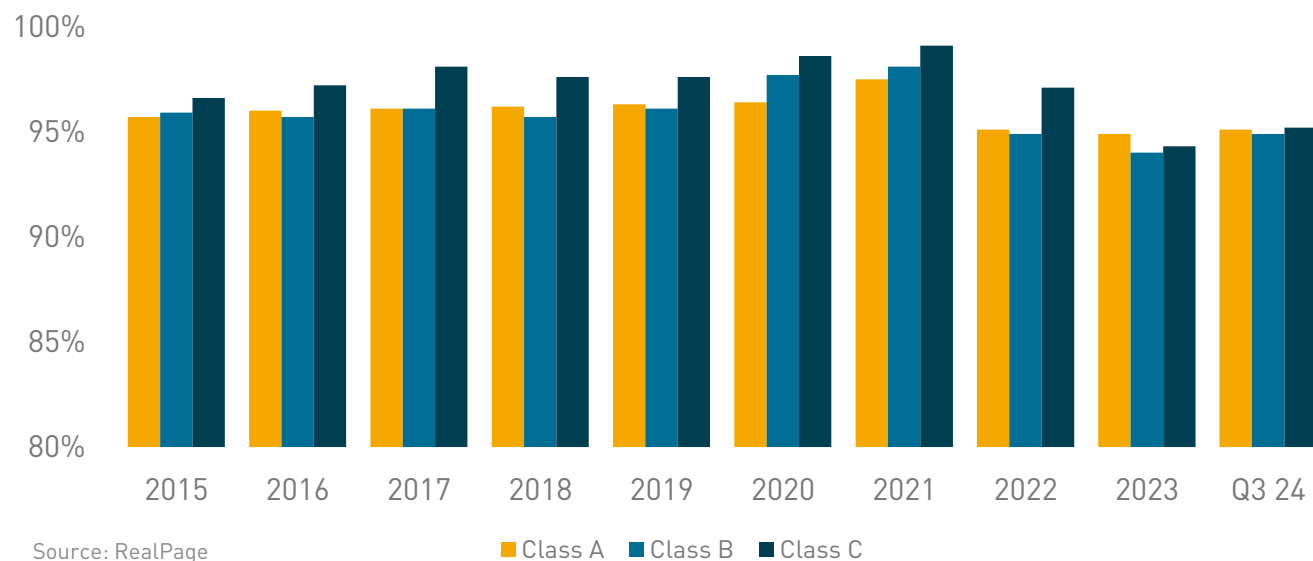


8,900 UNITS
DURING THE
TRAILING 12 MONTHS

SACRAMENTO EFFECTIVE RENT BY CLASS



SACRAMENTO OCCUPANCY BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

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Sources: RealPage; Moody's Analytics

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