

BERKADIA[®]

TULSA

MULTIFAMILY MARKET REPORT | Q3 2024

Inventory

71,572

1.4% YOY

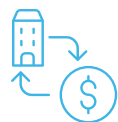


969 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

552

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$1,006

3.1% YOY



\$30 YOY

Occupancy

94.2%

50 BPS YOY



Employment

479,000

1.7% YOY



7,900 JOBS
DURING THE
TRAILING 12 MONTHS

Households

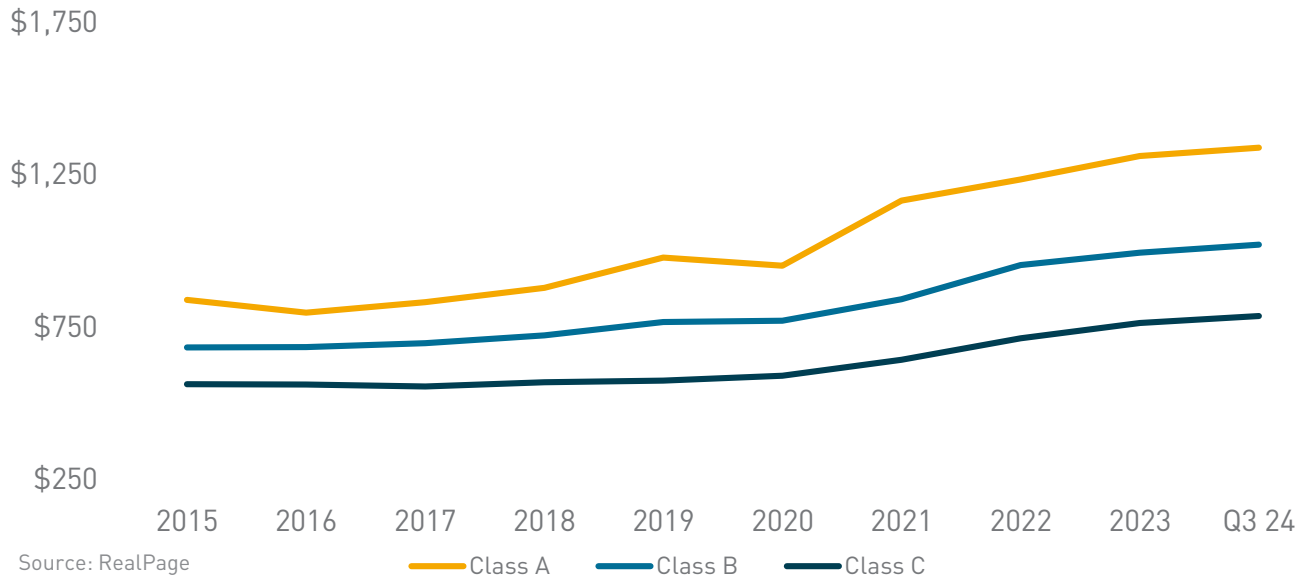
425,300

1.2% YOY



5,200 UNITS
DURING THE
TRAILING 12 MONTHS

TULSA EFFECTIVE RENT BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics
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TULSA OCCUPANCY BY CLASS

