

BERKADIA[®]

INLAND EMPIRE

MULTIFAMILY MARKET REPORT | Q1 2025

Inventory

202,419

2.6% YOY

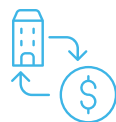


5,110 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

7,059

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$2,237

1.6% YOY



\$35 YOY

Occupancy

95.7%

110 BPS YOY



Employment

1,727,300

1.8% YOY



31,300 JOBS
DURING THE
TRAILING 12 MONTHS

Households

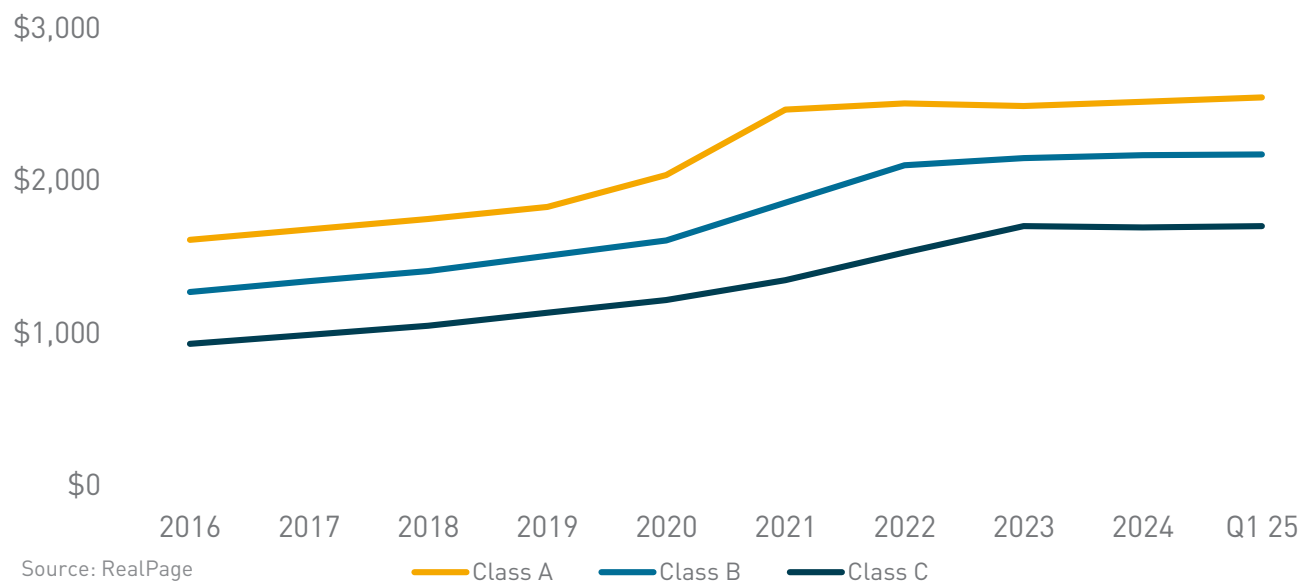
1,548,600

1.9% YOY

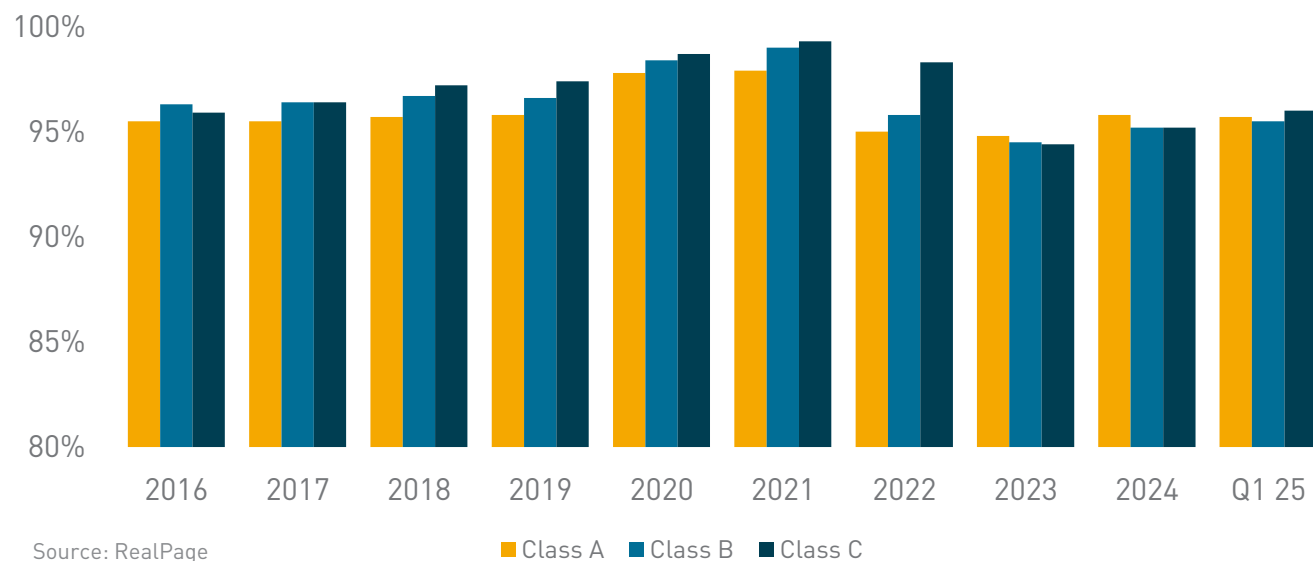


29,400 UNITS
DURING THE
TRAILING 12 MONTHS

INLAND EMPIRE EFFECTIVE RENT BY CLASS



INLAND EMPIRE OCCUPANCY BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

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Sources: RealPage; Moody's Analytics

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