

BERKADIA[®]

MOBILE

MULTIFAMILY MARKET REPORT | Q1 2025

Inventory

44,327

1.7% YOY



758 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

910

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$1,175

0.1% YOY



\$1 YOY

Occupancy

94.5%

50 BPS YOY



Employment

283,800

2.0% YOY



5,500 JOBS
DURING THE
TRAILING 12 MONTHS

Households

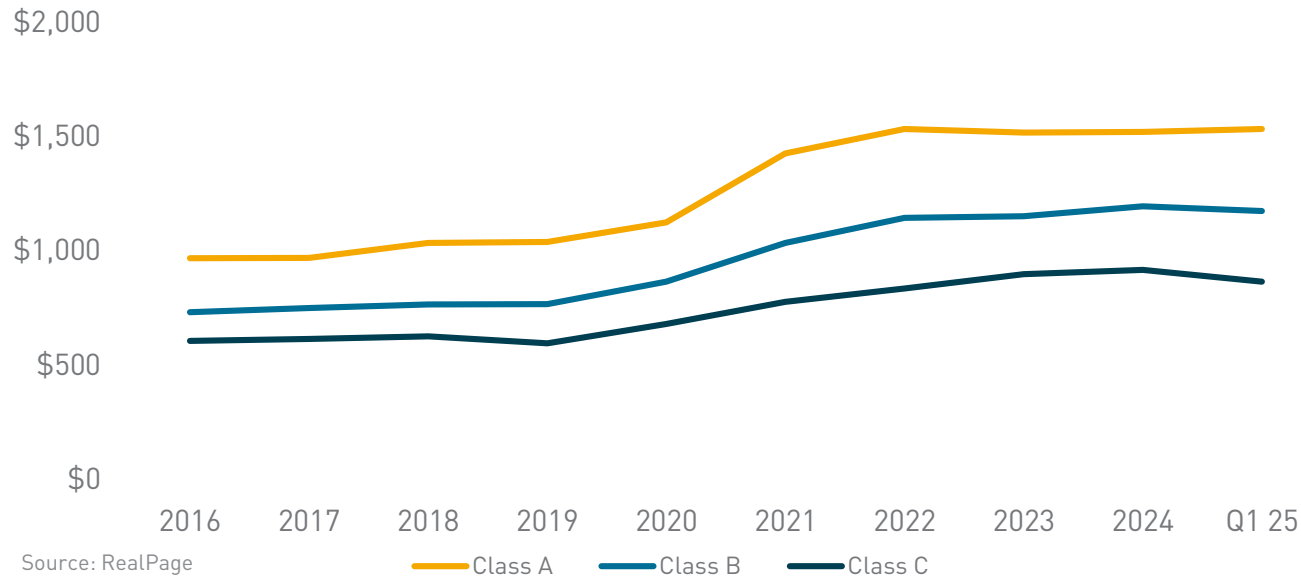
276,500

1.9% YOY



5,200 UNITS
DURING THE
TRAILING 12 MONTHS

MOBILE EFFECTIVE RENT BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

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Sources: RealPage; Moody's Analytics

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MOBILE OCCUPANCY BY CLASS

