

BERKADIA[®]

OKLAHOMA CITY

MULTIFAMILY MARKET REPORT | Q1 2025

Inventory

104,177

1.9% YOY

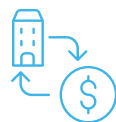


2,031 UNITS
DURING THE TRAILING
FOUR QUARTERS

Net Absorption

2,700

UNITS



DURING THE TRAILING
FOUR QUARTERS

Effective Rent

\$1,026

2.1% YOY



\$21 YOY

Occupancy

94.0%

80 BPS YOY



Employment

721,300

1.5% YOY



11,000 JOBS
DURING THE
TRAILING 12 MONTHS

Households

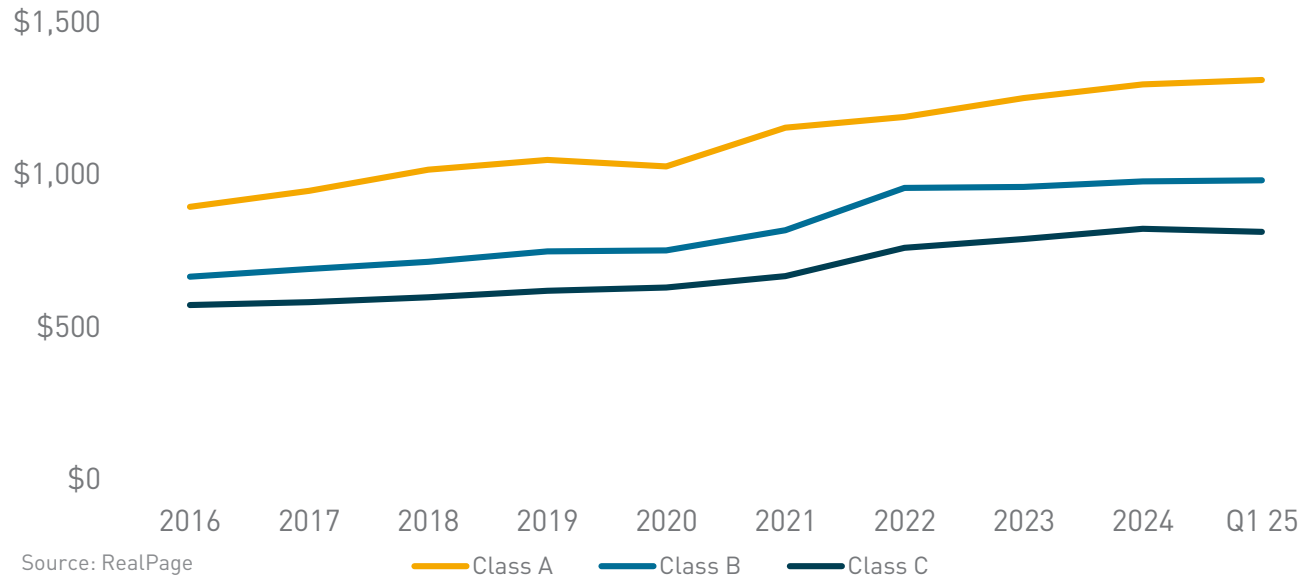
597,000

1.6% YOY



9,500 UNITS
DURING THE
TRAILING 12 MONTHS

OKLAHOMA CITY EFFECTIVE RENT BY CLASS



Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

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Sources: RealPage; Moody's Analytics

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OKLAHOMA CITY OCCUPANCY BY CLASS

