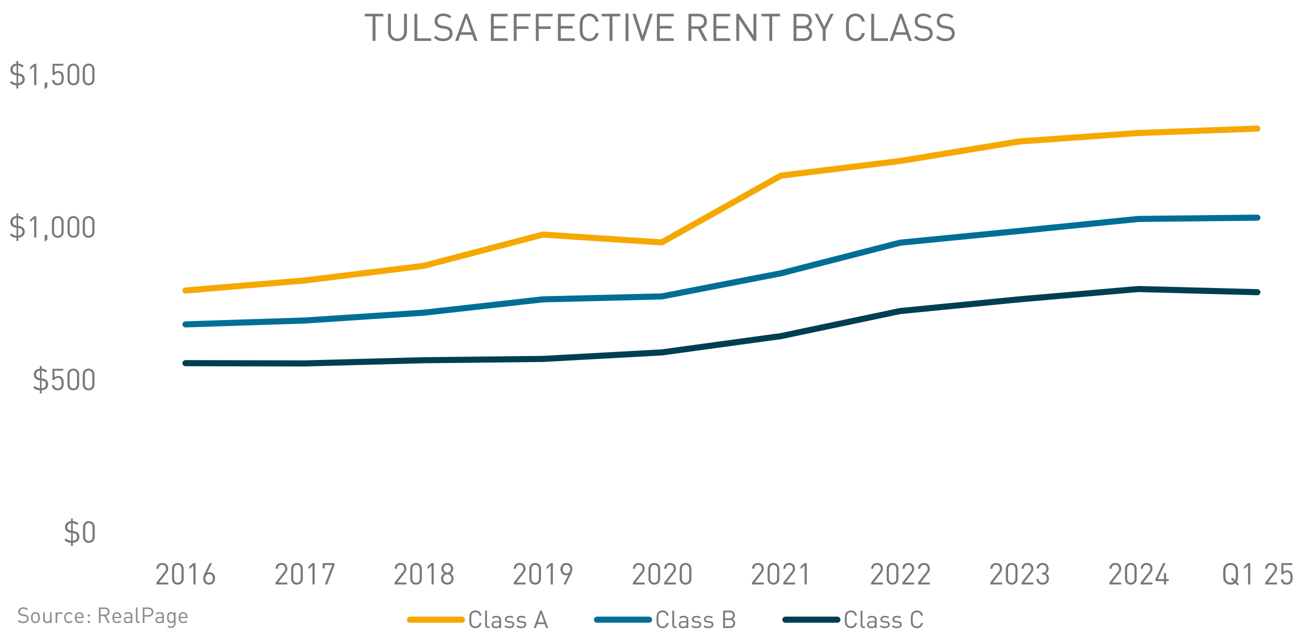
BERKADIA®

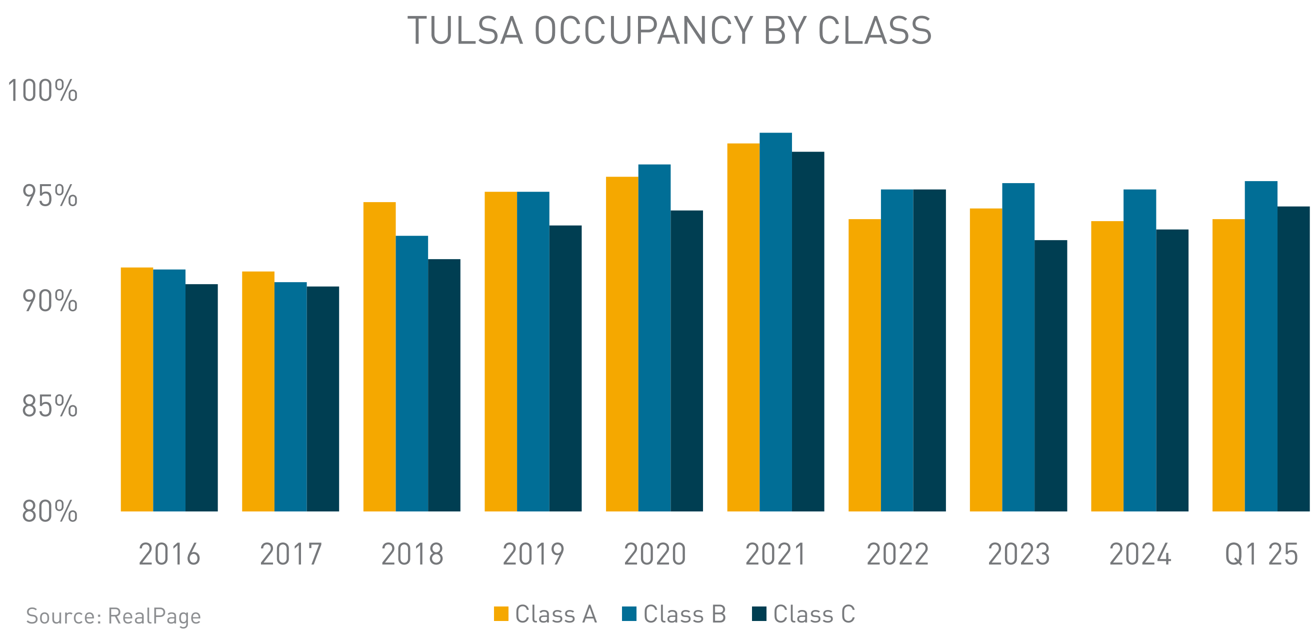
TULSA

MULTIFAMILY MARKET REPORT | Q1 2025

Inventory	Net Absorption	Effective Rent	Occupancy	Employment	Households
71,883	1,682	$1,016	95.1%	486,600	424,900
1.5% YOY	UNITS	2.9% YOY	100 BPS YOY	1.8% YOY	1.3% YOY
1,079 UNITS DURING THE TRAILING FOUR QUARTERS	DURING THE TRAILING FOUR QUARTERS	$29 YOY		8,800 JOBS DURING THE TRAILING 12 MONTHS	5,300 UNITS DURING THE TRAILING 12 MONTHS



Source: RealPage



Source: RealPage

Note: Effective rent and occupancy reflect stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

Sources: RealPage; Moody's Analytics