



CHARLESTON, SC

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

80,575 | UNITS

4,293 UNITS DELIVERED

During the trailing four quarters



Net Absorption

5,173 | UNITS

During the trailing four quarters



Effective Rent

\$1,773 | DOWN 0.7% YOY

\$13 YOY



Occupancy

95.1% | UP 140 BPS YOY



Employment

438,300 | UP 3.2% YOY

13,600 JOBS

During the trailing 12 months



Households

362,300 | UP 2.3% YOY

8,000 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

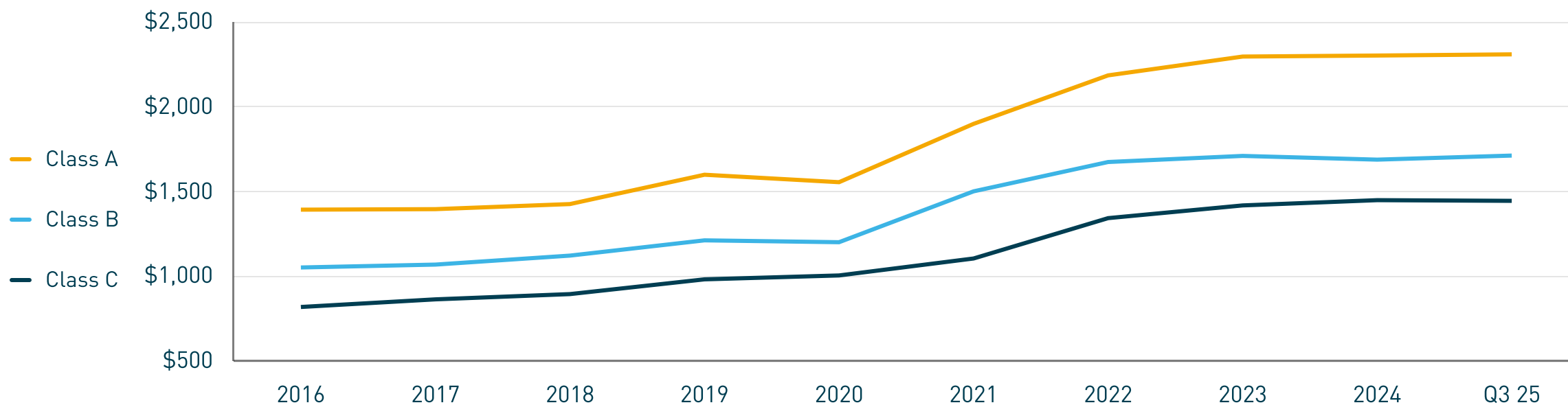
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

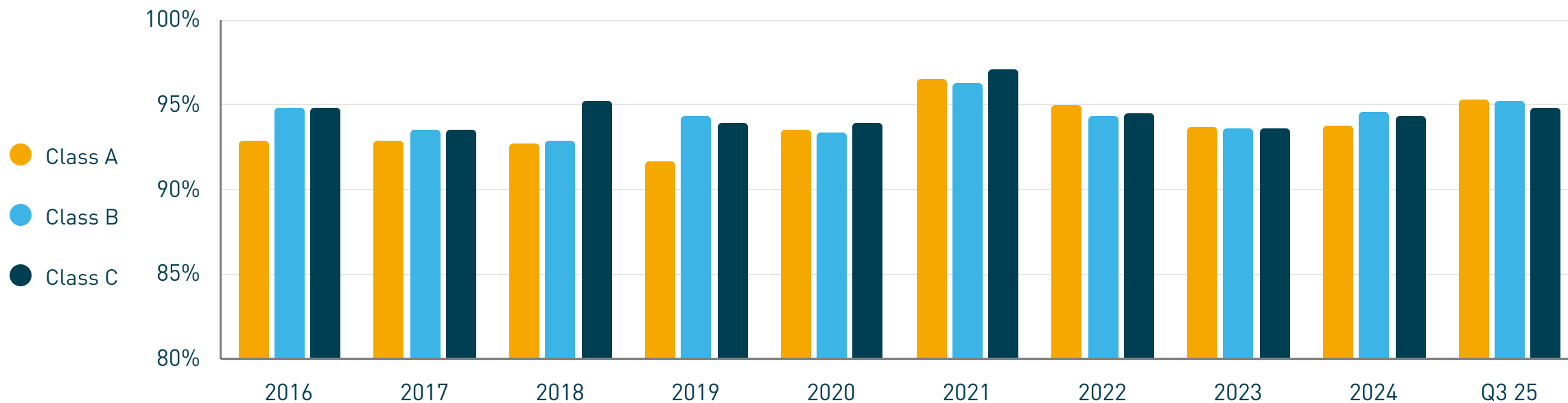
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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