



GREENVILLE, SC

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

79,204 | UNITS

1,807 UNITS DELIVERED

During the trailing four quarters



Net Absorption

3,152 | UNITS

During the trailing four quarters



Effective Rent

\$1,397 | UP 2.9% YOY

\$40 YOY



Occupancy

94.6% | UP 180 BPS YOY



Employment

663,100 | UP 2.1% YOY

13,400 JOBS

During the trailing 12 months



Households

563,700 | UP 2.0% YOY

11,000 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

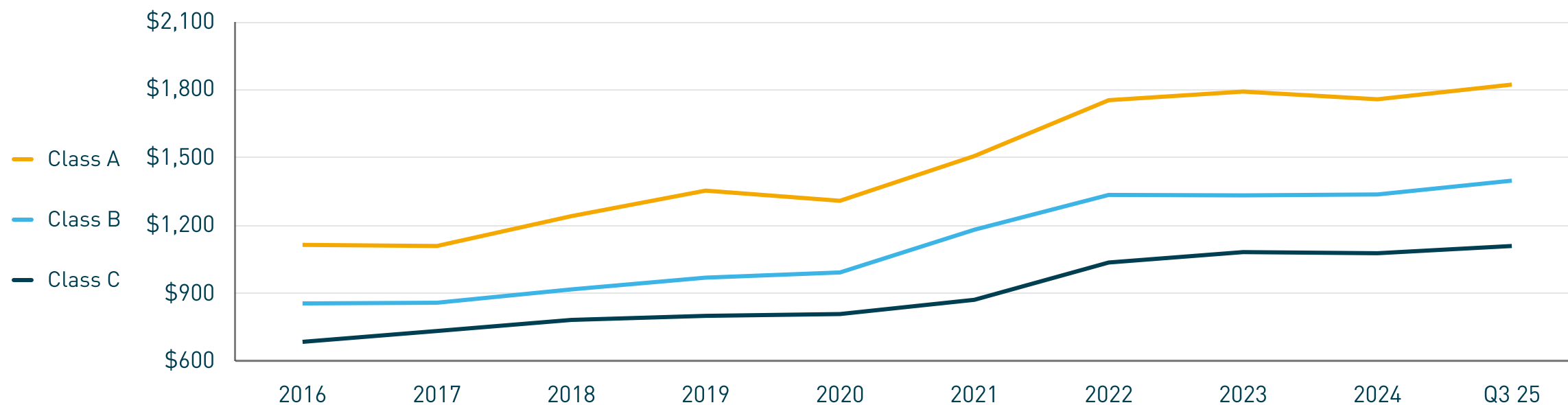
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

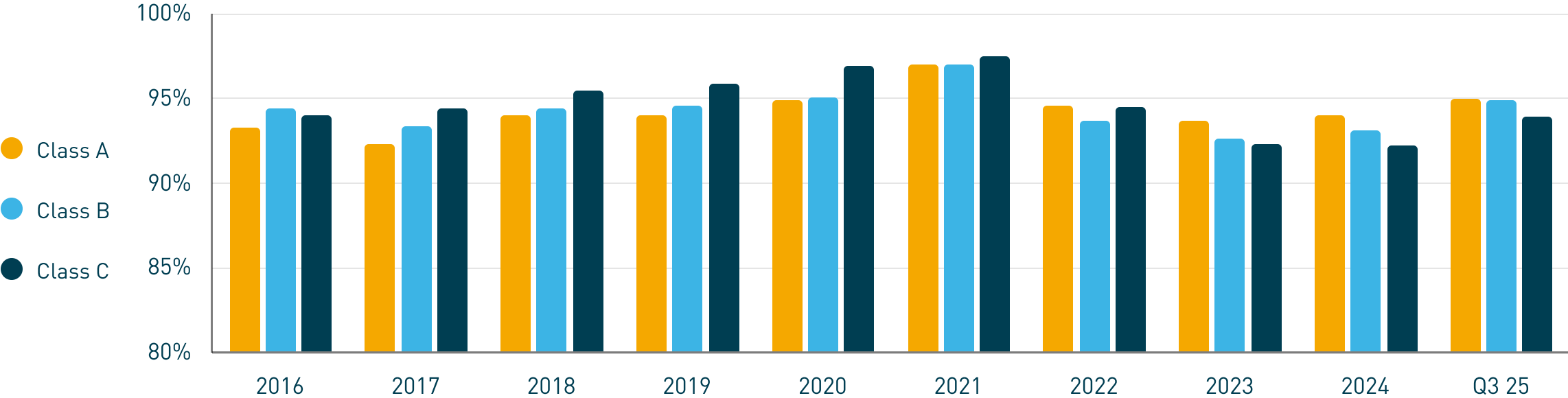
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Occupancy By Class



Source: RealPage
Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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