



NEW ORLEANS

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

83,568 | UNITS

589 UNITS DELIVERED

During the trailing four quarters



Net Absorption

669 | UNITS

During the trailing four quarters



Effective Rent

\$1,343 | UP 0.3% YOY

\$4 YOY



Occupancy

94.9% | UP 20 BPS YOY



Employment

477,900 | UP 0.6% YOY

2,800 JOBS

During the trailing 12 months



Households

402,700 | DOWN 0.5% YOY

(2,000 UNITS)

During the trailing 12 months

Sources: RealPage; Moody's Analytics

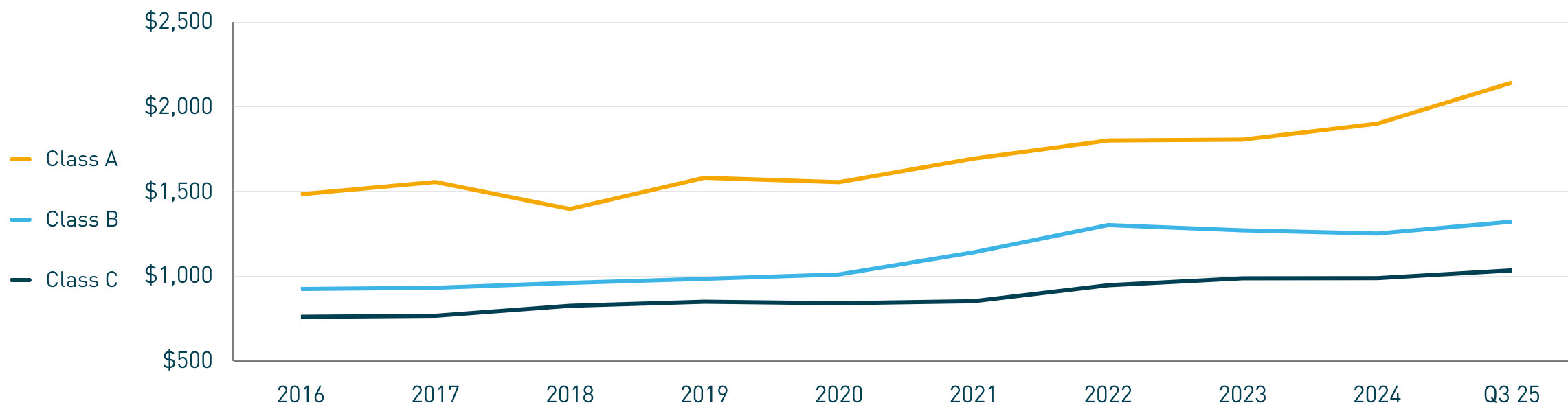
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

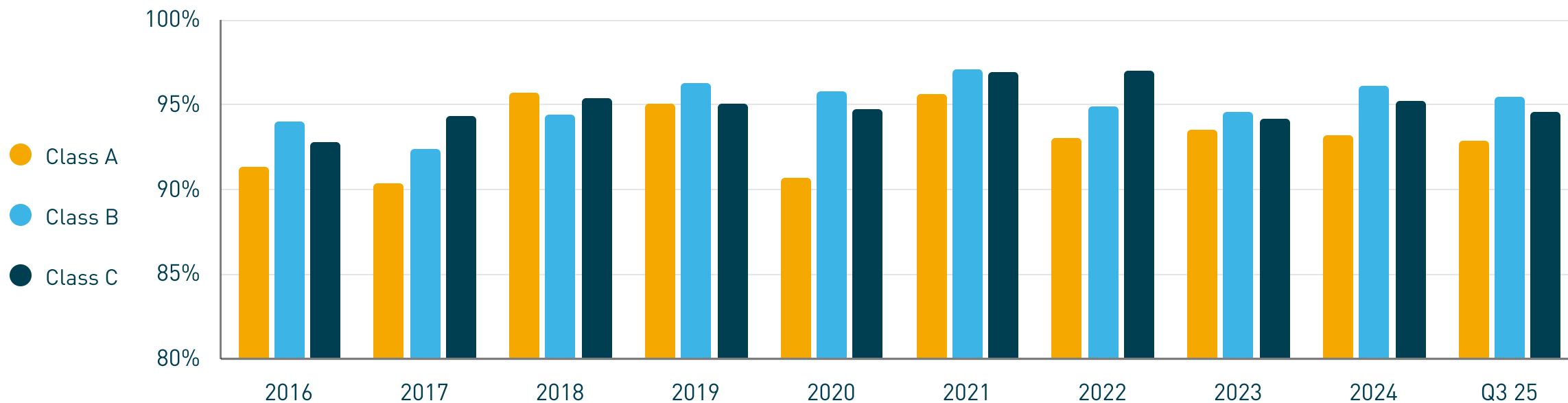
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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