

BERKADIA[®]

NORTHWEST ARKANSAS

MULTIFAMILY MARKET REPORT | Q3 2025



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NORTHWEST ARKANSAS

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

43,757 | UNITS

1,695 UNITS DELIVERED

During the trailing four quarters



Net Absorption

1,763 | UNITS

During the trailing four quarters



Effective Rent

\$1,231 | UP 5.4% YOY

\$63 YOY



Occupancy

95.8% | UP 40 BPS YOY



Employment

316,300 | UP 2.3% YOY

7,100 JOBS

During the trailing 12 months



Households

233,900 | UP 2.2% YOY

5,000 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

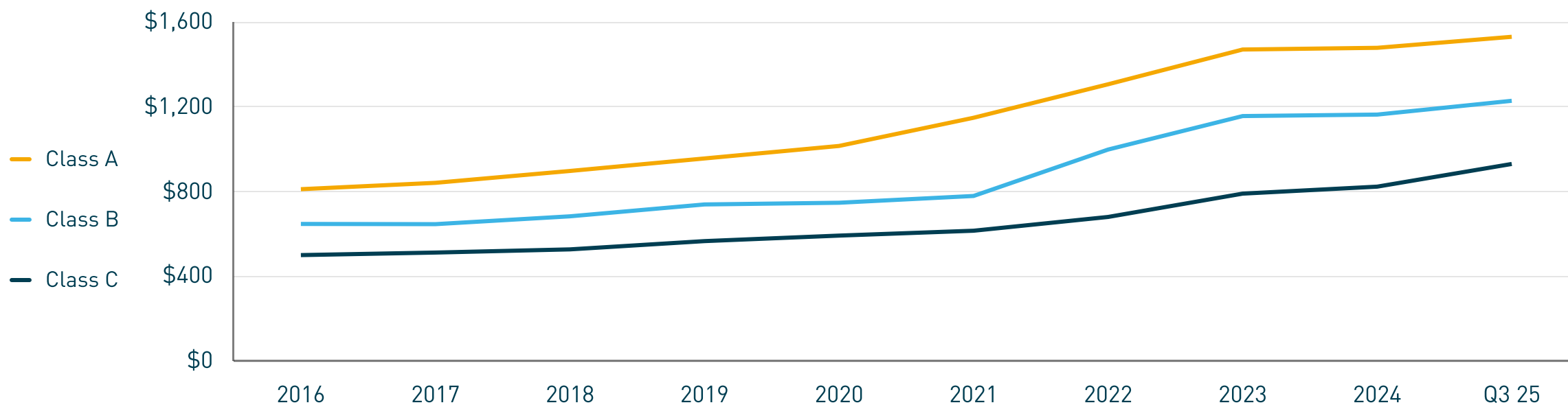
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

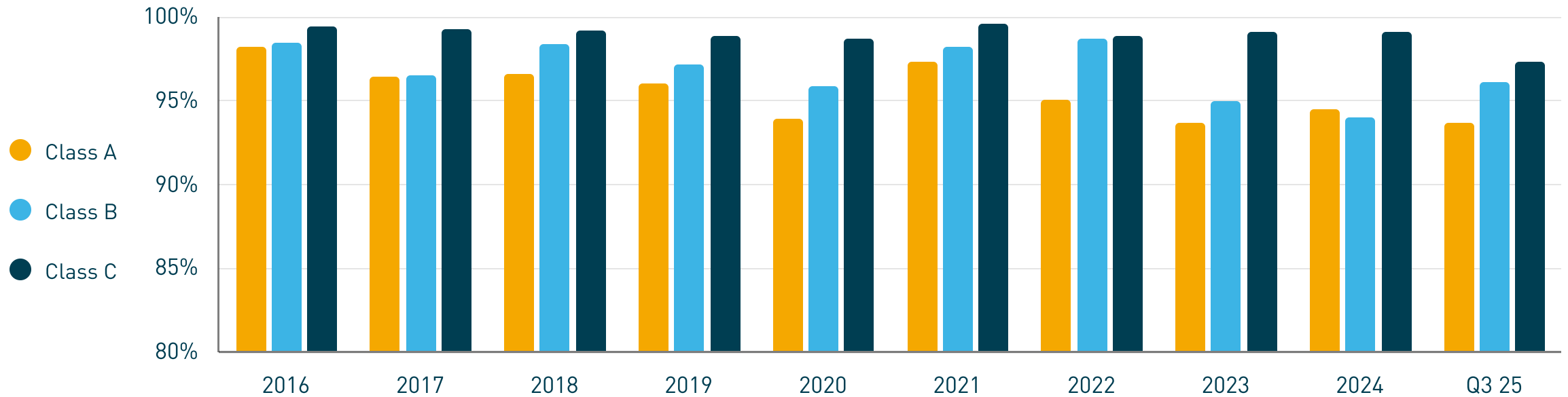
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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Q3 2025

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Colorado Springs
Columbus
Dallas-Fort Worth
Denver
Des Moines

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El Paso
Greenville, SC
Houston
Huntsville
Indianapolis
Inland Empire
Jacksonville
Kansas City
Knoxville
Las Vegas
Lexington
Little Rock
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Louisville
Madison
Memphis
Milwaukee
Minneapolis-St. Paul
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New York
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