



ORLANDO

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

289,834 | UNITS

9,871 UNITS DELIVERED

During the trailing four quarters



Net Absorption

12,160 | UNITS

During the trailing four quarters



Effective Rent

\$1,742 | DOWN 1.8% YOY

\$32 YOY



Occupancy

94.8% | UP 110 BPS YOY



Employment

1,531,000 | UP 2.0% YOY

29,300 JOBS

During the trailing 12 months



Households

1,105,700 | UP 2.7% YOY

28,600 UNITS

During the trailing 12 months

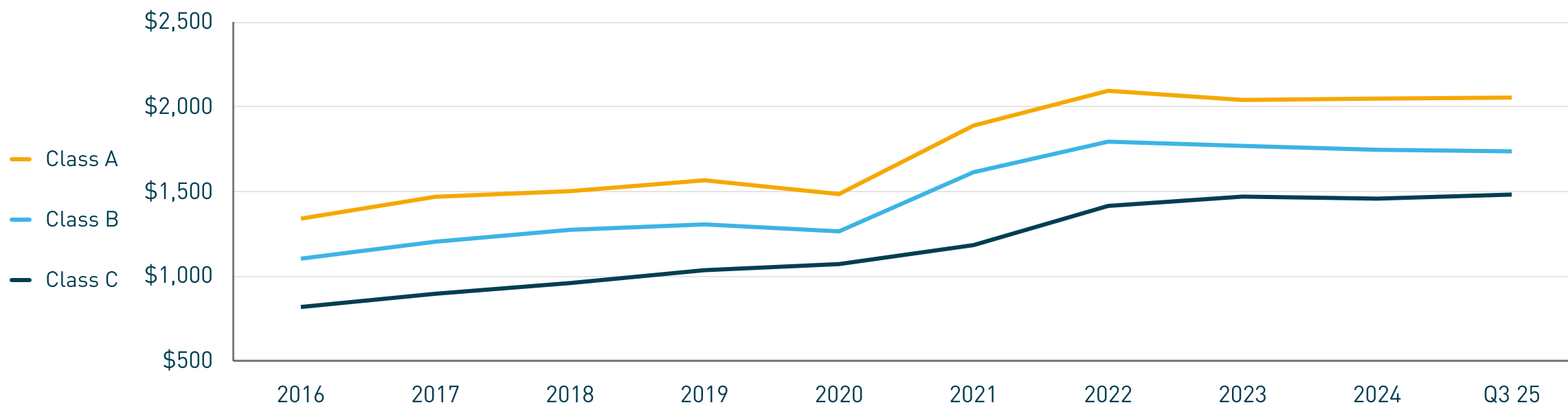
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

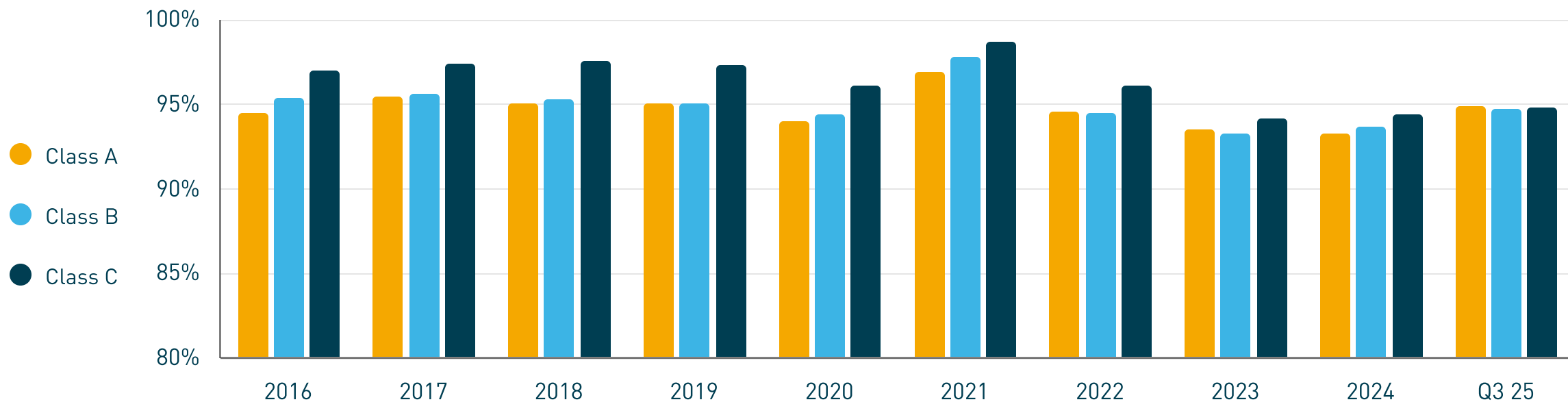
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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