



SARASOTA

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

75,812 | UNITS

4,882 UNITS DELIVERED

During the trailing four quarters



Net Absorption

4,645 | UNITS

During the trailing four quarters



Effective Rent

\$1,767 | DOWN 4.6% YOY

\$86 YOY



Occupancy

93.4% | UP 10 BPS YOY



Employment

356,900 | UP 1.2% YOY

4,400 JOBS

During the trailing 12 months



Households

415,000 | UP 2.2% YOY

8,800 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

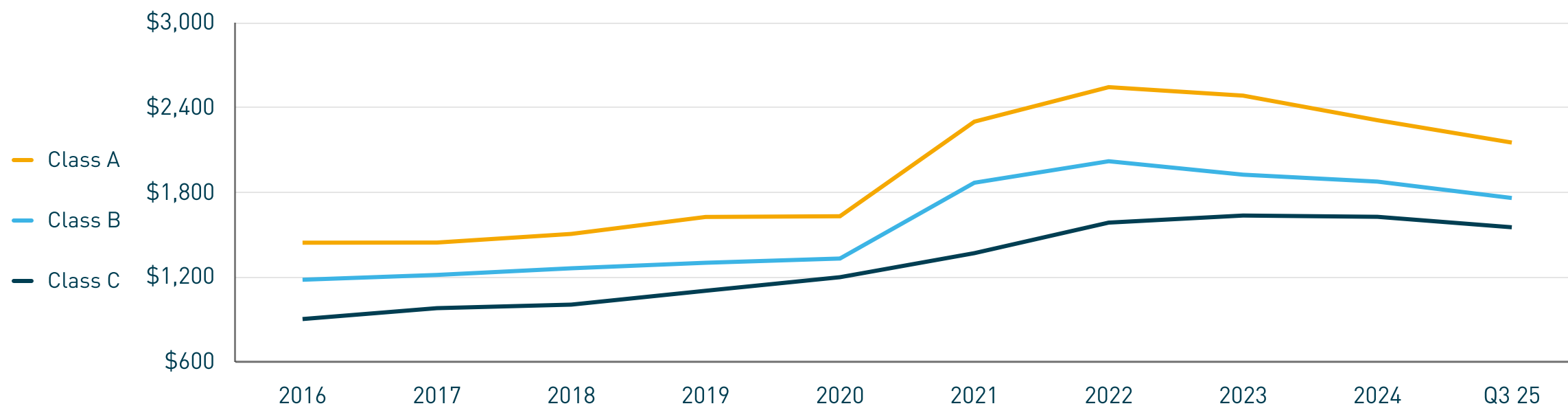
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

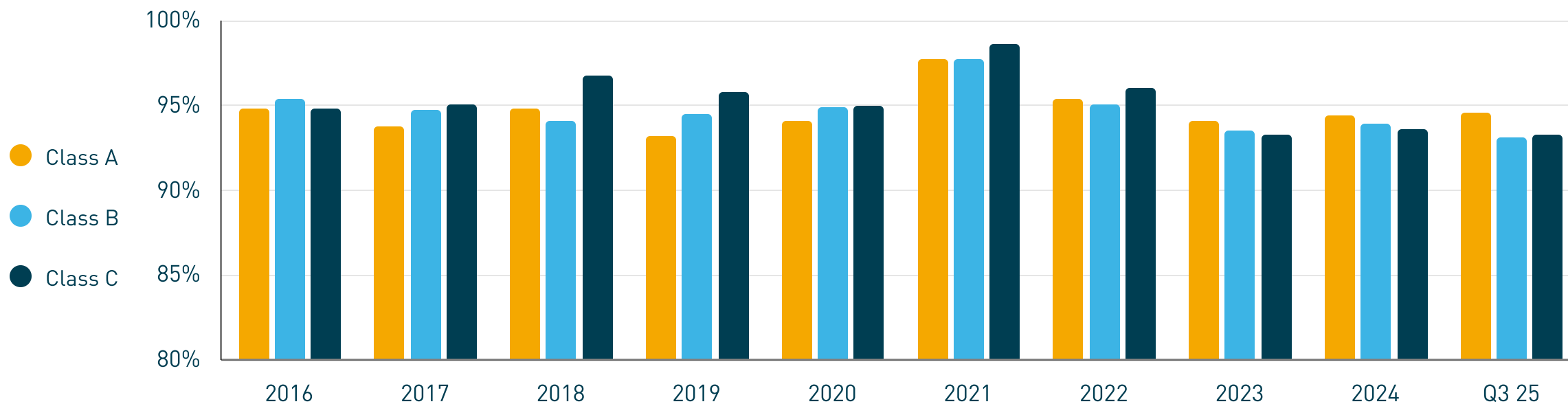
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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Q3 2025

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