



SAVANNAH

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

38,855 | UNITS

2,550 UNITS DELIVERED

During the trailing four quarters



Net Absorption

2,466 | UNITS

During the trailing four quarters



Effective Rent

\$1,646 | DOWN 0.1% YOY

\$1 YOY



Occupancy

94.3% | UP 10 BPS YOY



Employment

207,300 | DOWN 0.3% YOY

700 JOBS

During the trailing 12 months



Households

173,400 | UP 1.2% YOY

2,100 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

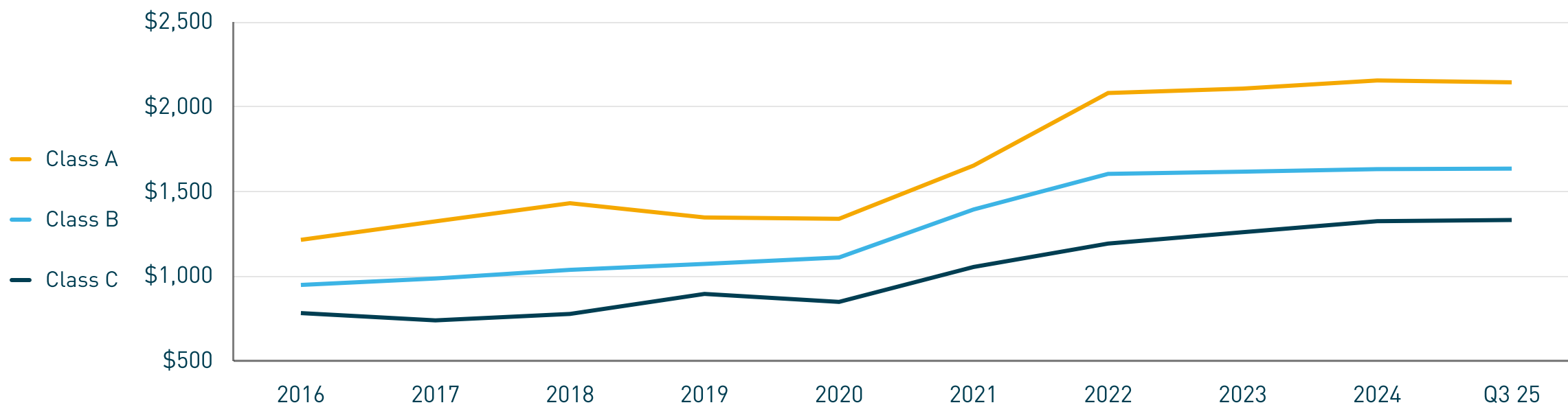
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

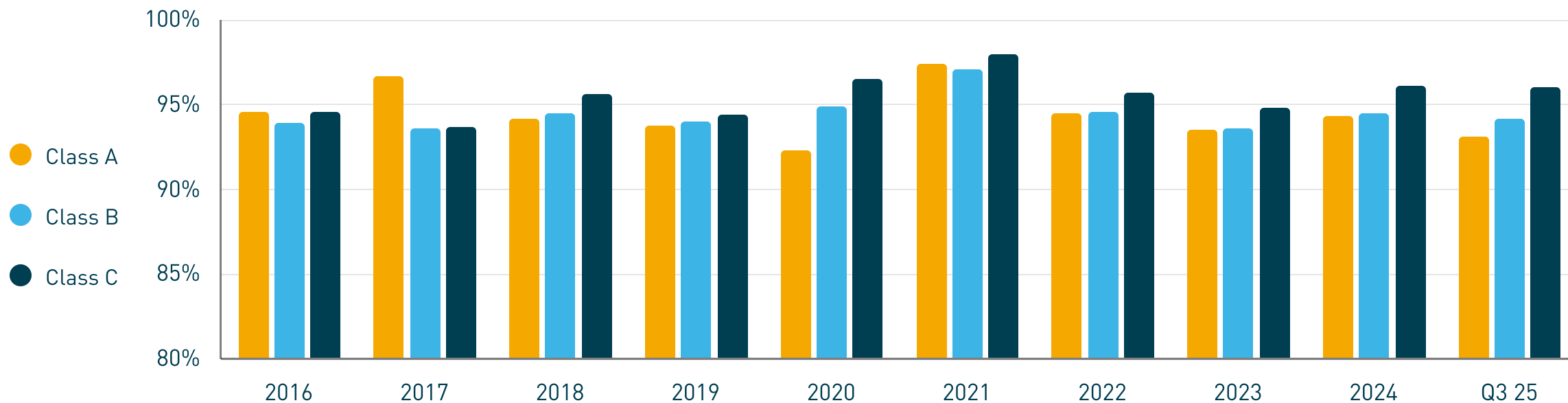
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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