

BERKADIA[®]

TAMPA- ST. PETERSBURG

MULTIFAMILY MARKET REPORT | Q3 2025



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TAMPA-ST. PETERSBURG

MULTIFAMILY MARKET REPORT | Q3 2025



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Inventory

299,163 | UNITS

9,549 UNITS DELIVERED

During the trailing four quarters



Net Absorption

13,188 | UNITS

During the trailing four quarters



Effective Rent

\$1,830 | UP 1.2% YOY

\$22 YOY



Occupancy

94.6% | UP 140 BPS YOY



Employment

1,566,100 | UP 1.1% YOY

16,800 JOBS

During the trailing 12 months



Households

1,409,200 | UP 1.6% YOY

22,500 UNITS

During the trailing 12 months

Sources: RealPage; Moody's Analytics

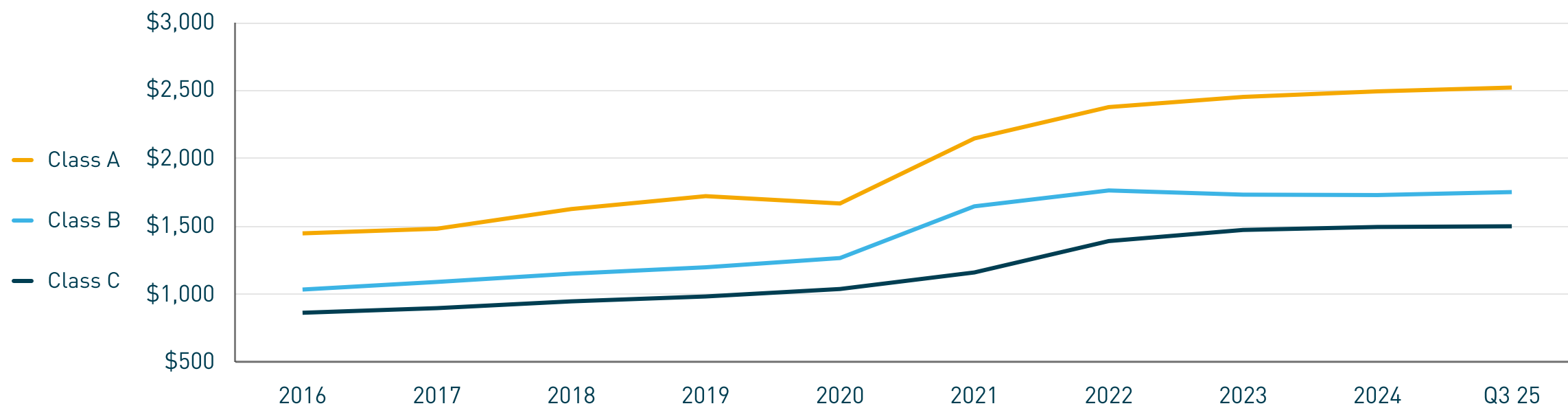
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Effective Rent by Class



Source: RealPage

Note: Effective rent reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.

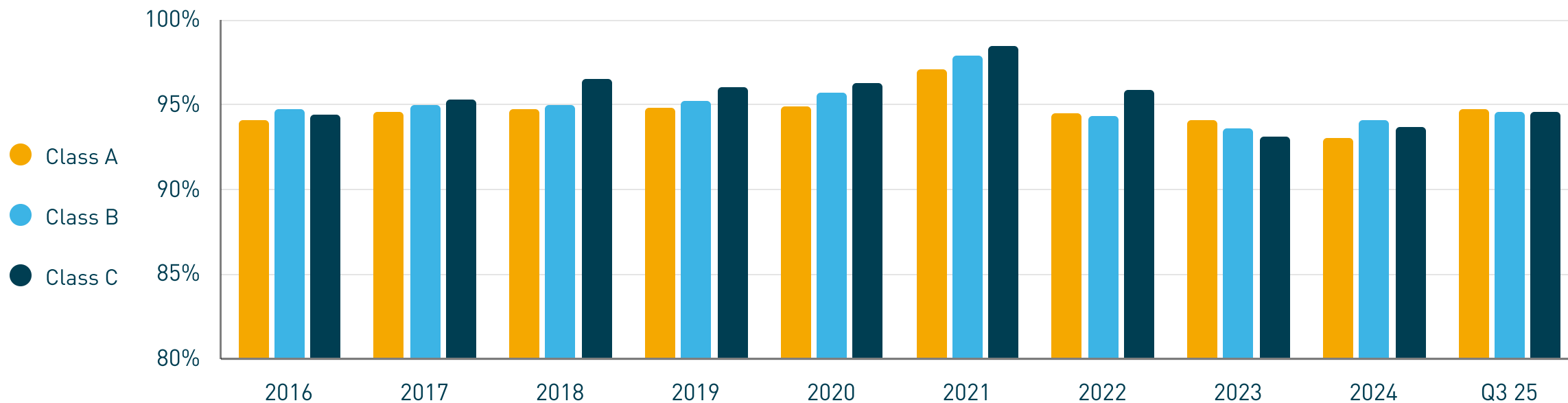
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Occupancy By Class



Source: RealPage

Note: Occupancy reflects stabilized properties and does not include preleased units or properties in lease-up. A newly constructed property is considered stabilized once it becomes 85% occupied.



Sources: RealPage; Moody's Analytics

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Q3 2025

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Cleveland
Colorado Springs
Columbus
Dallas-Fort Worth
Denver
Des Moines

Detroit
El Paso
Greenville, SC
Houston
Huntsville
Indianapolis
Inland Empire
Jacksonville
Kansas City
Knoxville
Las Vegas
Lexington
Little Rock
Los Angeles
Louisville
Madison
Memphis
Milwaukee
Minneapolis-St. Paul
Mobile

Nashville
New Orleans
New York
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Northwest Arkansas
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